

# View Time Off (Leave) Requests and Balances

Use this procedure to view:

- Leave requests submitted for an employee and the current status
- The year-to-date leave balances and current pay period leave balances for an employee

#### **Procedure:**

1. Search for the employee.

Tip: To find an employee....

- Type the employee name or employee ID in the Search field. Then, click the Search icon.
   OR
- Find the employee in their assigned Supervisory Organization on **Members** tab.
- 2. Click on the Related Actions and Preview <sup>222</sup> button next to the employee's name.

#### Search Results – View Available Actions

Search Results 1 items Common		Enter Time for Wo Review Time by V Submit Time View Time Calend Enter Time Off			
Human Torch (W1234567) Skilled   SPS TT Training - State Regu Employee Tip: try selecting another category frc	Actions Business Process Compensation Job Change Organization Payment Personal Data Talent Time and Leave Worker History Favorite Integration IDs Security Profile Calculation	View Time Off View Schedule fo View Time Off Ba View Time Off Re View Calculated a View Carryover B Place Worker On View Leave Resul Assign Work Sch Organization Business Title	r Worker Ilance Isults by Period and Override Balances alances Leave Its edule Battimor States o States o States o Skilled	ddress reston Street e; MD 21201 United f America	^
		Manager	Alisha Rain (W00000	00)	~



3. In the menu, hover over Time and Leave and then click View Time Off.

#### Time Off – Time Off (Leave) Requests

Time Off H	luman Torch (M	(1234567 <b>) 🚥</b>						
Organization Manager(s)	Department of SPS Training Alisha Rain (W0000000)	>> SPS TT Training - State Regula	r Employees					
Time Off Req	uests Time Off Bal	ances as of Current Date						
Time Off Requ	Day of the Week	Туре	Start Time	End Time	Requested	Unit of Time	Status	Ki⊞ Y III

- 4. On the Time Off page, review the employee's leave requests and current balances. The tabs on the Time Off page are listed below.
  - **Time Off Requests Tab**: Click this tab to review your leave requests and the status. This tab is not available when there are no leave requests.
  - **Time Off Balances as of Current Date Tab**: Click this tab to compare the employee's year-todate leave balances and current pay period balances.

#### Time Off – Time Off Requests Tab

nager(s)	Alisha Rain (W000	00000)	1003					
ime Off Requ	Jests Til	me Off Balances as of Current Date						
me Off Requ	ests 5	3	4	5	6	7	8	9 · · · ·
Date	Day of the Week	Туре	Start Time	End Time	Requested	Unit of Time	Status	Time Off Event
01/12/2016	Tuesday	Personal Leave (Time Off Calendar)			8	Hours	Submitted	Time Off Request: Human Torch (W1234567)
2/24/2015	Thursday	Personal Leave (Time Off Calendar)			8	Hours	Submitted	Time Off Request: Human Torch (W1234567)
2/23/2015	Wednesday	Personal Leave (Time Off Calendar)			8	Hours	Submitted	Time Off Request: Human Torch (W1234567)
2/22/2015	Tuesday	Personal Leave (Time Off Calendar)			8	Hours	Submitted	Time Off Request: Human Torch (W1234567)
2/09/2015	Wednesday	Compensatory Time For Religious Observance (Timesheet)	12:00 PM	04:00 PM	4	Hours	Sent Back	Time Entry: Human Torch (W1234567) - 8 hours from 12/09/2015 to 12/22/2015



### Time Off Requests Tab

#	Column	Description
1	Date	Date leave was requested.
2	Day of the Week	Day of the week leave was requested.
3	Туре	Leave type requested (e.g., Annual Leave, Personal Leave, FMLA, etc.).
4	Start Time	Start time of leave for the day, if applicable.
5	End Time	End time of leave for the day, if appicable.
6	Requested	Number of hours requested for leave.
7	Unit of Time	Unit of time (e.g., hours).
8	Status	Status of the leave request: Unsubmitted, Submitted, Approved, Denied, etc.
9	Time Off Event	Type of leave request entered in the system:
		<ul> <li>Time Entry: Intermittent leave requests less than 8 hours entered on the timesheet.</li> </ul>
		<ul> <li>Time Off Request: Leave requests for 8 hours or more entered on the Time Off Calendar.</li> </ul>
		<ul> <li>Leave Request: Leave of Absence (LOA) requests entered by HR, e.g., FMLA, Military, etc.</li> </ul>

## Time Off – Time Off Balances as of Current Date Tab

ime Off Reques	ts Time	Off Balances as	of Current I	Date								
ances Tracked	in Hours 16 iter	ns										×
Time Off Plan	2 Unit of Time	Beginning Year Balance	4 Carryover Balance	Accrued Year To Date	6 Time Off Paid Year To Date	Beginning Period Balance	8 Accrued in Period	9 Time Off Paid in Period	Carryover Forfeited in Period	Ending Period Balance	Ending Period Balance Including Pending Events	As of Period
nnual tave	Hours	307.6		189.94	2	495.54	0	0	0	495.54	495.54	12/09/2015- 12/22/2015 (Bi-Weekly Regular)
nnual Leave me Off ermination ayout	Hours	307.6		187.94	0	495.54	0	0	0	Total: 495.54 495.54	495.54 495.54	12/09/2015- 12/22/2015 (Bi-Weekly Regular)
an										Total: 495.54	495.54	
ompensatory empt Holiday me	Hours	0		0	0	0	0	0	0	0	0	12/09/2015 - 12/22/2015 (Bi-Weekly Regular)
										Total: 0	0	
ompensatory me	Hours	0	0	51.5	0	51.5	0	0	0	51.5	51.5	12/09/2015 - 12/22/2015 (Bi-Weekly Regular)
						1				Total: 51.5	51.5	
eave Bank /	Hours	0		0	0	0	0	0	0	0	0	12/09/2015 -



#	Column	Description
#		
1	Time Off Plan	Leave type. For example:
		- Annual Leave
		- Annual Leave Time Off Termination Payout Plan
		- Compensatory Time
		<ul> <li>Cash Overtime (FLSA) Compensatory Time</li> </ul>
		<ul> <li>Compensatory Exempt/Non-Exempt Holiday Time</li> </ul>
		<ul> <li>Leave Bank/Donation Time</li> </ul>
		<ul> <li>Personal Leave</li> </ul>
		<ul> <li>Salary Reduction Recovery</li> </ul>
		- Sick Time
2	Unit of Time	Unit of time for the leave type (e.g., hours).
3	Beginning Year Balance	Beginning leave balance for the next 12-month period.
4	Carryover Balance	Leave balance that was carried over to the next 12-month period.
5	Accrued Year to Date	Leave accrued year-to-date.
6	Time Off Paid Year To Date	Total leave paid year-to-date.
7	Beginning Period Balance	Beginning balance as of the current pay period.
8	Accrued in Period	Hours accrued in the current pay period.
9	Time Off Paid in Period	Leave paid in the current pay period.
10	Carrover Forfeited in Period	Total hours that have been lost and cannot be used during the current
		pay period, e.g., loss of Annual Leave or Compensatory Leave.
11	Ending Period Balance	Ending leave balance for the current pay period.
12	Ending Period Balance	Ending leave balance for approved and unapproved leave in the current
	Including Pending Events	period.
13	As of Period	Pay period by which all period balances displayed are calculated.

## Time Off Balances as of Current Date Tab

5. The System Task is complete.