

# Edit Position Restrictions – Update the MS-22 for a Position

#### **Business Process Overview**

Use the Edit Position Restrictions business process to update the position description for a filled or unfilled position.

Some Position Description information will be entered in the system using the Edit Position Restrictions process while others will come from other system data, including:

|   | Value   | Where does it come from in Workday?          |
|---|---|--|
| 1 | Does the position supervise?                        | Derived from whether the Position has other  |
|   |   | Positions reporting to it on the Supervisory |
|   |   | Organization                                 |
| 2 | Does the position lead?                             | Derived from the Job Profile Management      |
|   |   | Level "Lead"                                 |
| 3 | List the names and classifications of the employees | Derived from the Supervisory Organization    |
|   | this position supervises                            | structure.                                   |
| 4 | Is Position designated as a Special Appointment?    | Populated from the position Organization     |
|   |   | Assignments.                                 |

The steps in the Edit Position Restrictions - Update MS-22 business process are listed in the table below.

| Process Steps        | Role                 | Description   |
|----------------------|----------------------|---|
| Initiate the process | HR Coordinator       | Enter the job description and position responsibilities |
|                      |                      | and submit for approval.                                |
| Agency Approvals     | HR Partner           | Review and approve or deny transaction                  |
|                      | Appointing Authority | Review and approve or deny transaction.                 |
|                      | Partner              |   |

## **Events and Reasons**

Select the "Change in Position> Update MS-22" reason when updating positon description details for a position.

| Position Change Reason search   | Exerch Q   |
|---|--|
| Position Details         Last Updated       10/16/2014         Job Posting Title       *         UI Claim Center Assoc II | Top > Change In Position<br>Change In Position > Change Location<br>Change In Position > Reconsolidate a<br>Split Position |
| Available For Hire  | Change In Position > Split A Position  |
| Hiring Freeze   | Change In Position > Update MS-22  |
| Hiring Restrictions Qualifications  |  |
| Note Hiring restrictions are only applica   | able when  |
| Availability Date 🗙 01/01/1900  |  |



**Information**: If you need to change the Job Profile associated with the position, use the Edit Position Restriction > Reclassification reason where you will update the Job Profile and then update the associated Position Description.



## Before you begin

You will need the following information to update the MS-22 for a position:

- Position Description details (as applicable) including:
  - Job Description (Main Purpose of the Job)
  - Work Experience
    - Nature of Supervision Received
    - Working Conditions
  - Responsibilities:
    - Essential Job Functions and Other Assigned Duties
    - Level, Frequency, and Purpose of Work Contacts
    - Decisions and Recommendations
    - Performance Standards



## Update the MS-22 for a Position

The procedure to request an update to the MS-22 for a position follows.

Procedure:

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- 1. Search for the position.
  - Tip: To find the position you want to update ....
  - Type the position number in the search field (and click the All of Workday category on the left), OR
  - Find the position in the supervisory organization on the Staffing or Members tab, OR
  - Find the position on the SPMS View All Positions report.
- 2. Click on the Related Actions and Preview use button next to the position.

#### Organization Members



3. In the menu, hover over Position/Position Restrictions and then click Edit Position Restrictions.

**Information**: If the position is filled, the Available Action on menu will be "Position". If the position is unfilled, the Available Actions on the menu will be "Position Restrictions".



### **Edit Position Restrictions**

| E Q SPS Training   | Unit G  | workday.  | Michelle Taylor (W200006  | 8 |
|--|---|---|---|---|
| Edit Position Rest   | rictions T2329 PER  | SONNEL ASSOCIATE II - D                         | enzel Washington-T (T1000422)                                       |   |
| Organization SPS Training  | Unit G1   |   |   |   |
| Attention: Please update the   | Job Posting Title.  |   |   |   |
| Position Change Reason   | Prompt  |   |   |   |
| Position Details   | 1-minutes and   |   |   |   |
| .ast Updated 02/11/19<br>Job Posting Title * PERSO   | 00000000000000000000000000000000000000                              |   |   |   |
| Available For Hire   |   |   |   |   |
| Airing Freeze  |   |   |   |   |
| Hiring Restriction   | S Qualifications  | History   |   |   |
| lote   | Hiring restrictions are only applica                                | able when a position is open. Changes to this s | ection are applied to future hires or transfers into this position. |   |
| wailability Date   | 01/01/1900  |   |   |   |
|  |   |   |   |   |
| Earliest Hire Date *   | 01/01/1900 @  |   |   |   |
| Earliest Hire Date *   | 01/01/1900 📺  |   |   |   |
| Earliest Hire Date * No Job Restrictions Iob Family  | 01/01/1900 m<br>search  |   |   |   |
| Earliest Hire Date  No Job Restrictions lob Family lob Profiles for Job Family                                     | 01/01/1900 m<br>search<br>(empty)                                   | (E)   |   |   |
| Earliest Hire Date * No Job Restrictions Iob Family Iob Profiles for Job Family Iob Profile                        | earch   | (E)<br>(E)                                      |   |   |
| arliest Hire Date   No Job Restrictions  Nob Family  Nob Profile   | 01/01/1900  search (empty) search X ASST ATTORNEY GENERAL VIII-5306 | 35  |   |   |
| Earliest Hire Date  Vo Job Restrictions Iob Family Iob Profiles for Job Family Iob Profile Iob Description Summary | 010111900 🗃   | (3)<br>(6)                                      |   |   |

- 4. Type or select Change In Position > Update MS-22 in the Position Change Reason field.
- 5. Update one or more of the following fields on the **Hiring Restrictions** and/or the **Qualifications** tab: (click the tab indicated in the table below to update the corresponding position information)

| Tab                                   | Section/Field   | Data to Enter/Update  |
|---------------------------------------|-----------------|---|
| Hiring Restrictions                   | Job Description | Enter/update the main purpose of the position.  |
|                                       |                 | Example:  |
|                                       |                 | The main purpose of this position is to provide<br>administrative support services to the Director of agency.<br>In addition, support services are also provided to the<br>units within the Agency. |
| Qualifications                        | Work Experience | Add/update one or more of the following types of Work Experience and the corresponding Experience Level, if   |
| NOTE:                                 |                 | applicable.   |
| Click the <b>Plus</b> 😳 icon to add a |                 | Nature of Supervision Received (add one)  |
| new row.                              |                 | Examples:   |
| $\bigcirc$                            |                 | General Supervision   |
| Click the <b>Minus</b> icon to        |                 | Close Supervision   |
| delete a row.                         |                 | Managerial Supervision  |
|                                       |                 | Moderate Supervision  |
|                                       |                 | • Working Conditions (add all that apply)   |
|                                       |                 | Examples:   |
|                                       |                 | Working Conditions – Hazardous Conditions   |
|                                       |                 | Working Conditions – Physical Demands   |
|                                       |                 | Working Conditions – Protective Equipment   |
|                                       |                 | working Conditions - Surroundings   |
|                                       |                 |   |
|                                       |                 |   |
|                                       |                 |   |
|                                       |                 |   |



| Tab  | Section/Field  | Data to Enter/Update  |
|--|----------------|---|
| Qualifications   | Responsibility | Add/update one or more of the following responsibility  |
|  |                | <ul> <li>Job Duties and % Time and/or Weight of<br/>Importance</li> </ul>   |
| Click the <b>Plus</b> icon to add a new row.<br>Click the <b>Minus</b> icon to delete a row. |                | <b>NOTE</b> : Each job duty listed <u>must</u> include the words "JOB DUTIES:" in <b>bold</b> font and the % Time or Weight of Importance as a title before listing the job duty. See examples below.   |
|  |                | <b>Examples:</b><br>JOB DUTIES: 20%: 1. Solicitation Design: Analyzing<br>legislation and industry-sector best practices to draft<br>solicitations for grant proposals.   |
|  |                | <b>JOB DUTIES:</b> 3: Manages and oversees all system<br>related activities, including, but not limited to, project<br>management, requirements analysis, fit/gap, design,<br>development, implementation, business process re-<br>engineering, testing, security and all aspects of<br>change management.  |
|  |                | Add/update one or more of the following responsibility  |
|  |                | <ul> <li>types:</li> <li>Level, Frequency, and Purpose of Work<br/>Contacts:</li> </ul>   |
|  |                | <b>NOTE</b> : The title "LEVEL, FREQUENCY AND<br>PURPOSE OF WORK CONTACTS:" <u>must</u> be<br>displayed in <b>bold</b> font before listing work contact<br>information. See examples below.   |
|  |                | Examples:<br>LEVEL, FREQUENCY AND PURPOSE OF WORK<br>CONTACTS: This position will have daily contact<br>with the agency and other state government and<br>education staff members. Regular contacts are<br>made with stakeholders including industry<br>employers, educators, executive directors of non-<br>profits, labor unions, and two high level<br>administrators at two and four year institutions of<br>higher learning and policy makers in philanthropy. |
|  |                | LEVEL, FREQUENCY AND PURPOSE OF WORK<br>CONTACTS:<br>IT Systems Technical Specialist Supervisors<br>Daily contact regarding current assignments and<br>project analysis   |
|  |                | IT Development Unit Supervisors<br>Weekly contact during project overviews and<br>clarifications  |
|  |                |   |
|  |                |   |



| Tab                                   | Section/Field  | Data to Enter/Update   |
|---------------------------------------|----------------|--|
| Qualifications                        | Responsibility | Add/update one or more of the following responsibility                           |
| NOTE                                  |                | types:   |
| NOTE.                                 |                | Decisions and Recommendations  |
| Click the <b>Plus</b> 🖤 icon to add a |                | NOTE: The title "DECISIONS AND   |
| new row.                              |                | RECOMMENDATIONS:" must be displayed in <b>bold</b>                               |
| Click the <b>Minus</b> cicon to       |                | font before listing decision and recommendation information. See examples below. |
| delete a low.                         |                | Example:   |
|                                       |                | DECISIONS AND RECOMMENDATIONS:   |
|                                       |                | Recommend design, requirement and logic for                                      |
|                                       |                | project requests to Supervisor and Project Manager                               |
|                                       |                | Recommend path for project design and  |
|                                       |                | implementation to Supervisor and Project Manager                                 |
|                                       |                |  |
|                                       |                | Add/update one or more of the following responsibility                           |
|                                       |                | • Performance Standards  |
|                                       |                |  |
|                                       |                | <b>NOTE:</b> The title "PERFORMANCE STANDARDS:"                                  |
|                                       |                | must be displayed in <b>bold</b> font before listing                             |
|                                       |                | performance standards. See examples below.                                       |
|                                       |                | Examples:  |
|                                       |                | <b>PERFORMANCE STANDARDS:</b> Ensure that a                                      |
|                                       |                | comprehensive solicitation for implementation grant                              |
|                                       |                | manner.  |
|                                       |                |  |
|                                       |                | PERFORMANCE STANDARDS: Standards   |
|                                       |                | necessary for satisfactory performance are as                                    |
|                                       |                | IOHOWS.  |
|                                       |                | * Weekly time sheet processing on the dates                                      |
|                                       |                | required by the supervisor and lead worker.                                      |
|                                       |                | * File Maintenance must be kept current for any                                  |
|                                       |                | questions that may arise pertaining to employee's                                |
|                                       |                | behind in filing.  |





Tips: Use the tips listed below to update the position responsibilities:

- Click in the text field to edit the text.
- To format the text or view in a larger window...
  - Click the Format Text button.
  - Use the formatting tools, as needed.



- Click the maximize icon to expand text field and view a larger window.
- Click the restore icon to minimize the text field. **NOTE:** You need to click this icon to s your updates.
- Click the Done hyperlink when you are finished updating the text.
- 6. Click the **Submit** button. This will submit the position description updates and route to the next step in workflow.



**Tip:** If you do not want to submit the request at this point, you can also click one of the following buttons:

- Click **Save for Later** to save your changes but not submit. Go to the **Actions** tab in your Inbox to retrieve the task.
- Click **Cancel** to discard your changes and start at another time.



Click the Done but
 The System Task is complete.