

State Department of Assessments and Taxation

MISSION

To promote fairness in taxation for Maryland property owners by uniformly appraising all taxable property at market value, certifying property values to local governments, and offering programs of property tax relief and business services in a manner that is courteous and convenient.

VISION

A State in which the public has confidence that assessments uniformly reflect current market values and that provides convenient access to services through modern technology.

KEY GOALS, OBJECTIVES, AND PERFORMANCE MEASURES

Goal 1. Administer a property valuation system that annually attains recognized standards of uniformity and assessment levels statewide.

Obj. 1.1 Annually maintain average level of assessments for taxable properties between 90 to 110 percent of market value.

Obj. 1.2 Process personal property tax returns accurately and promptly.

Performance Measures	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Est.	2021 Est.
Taxable parcels	2,221,358	2,230,679	2,240,035	2,249,568	2,258,531	2,267,565	2,276,635
Assessable base (billions)	\$675.5	\$692.0	\$726.5	\$743.9	\$767.7	\$790.7	\$814.4
Residential assessment/sales ratio (median)	93.4	93.4	95.0	95.0	95.0	95.0	95.0
Total number of personal property returns received	311,000	332,524	330,706	354,855	348,018	350,000	350,000
Total number of returns assessed	121,000	123,543	123,825	121,305	123,546	123,000	123,000
Local assessable base (millions)	\$12,000	\$12,076	\$12,869	\$12,869	\$13,100	\$13,000	\$13,000
Percentage of personal property returns assessed by Oct. 31	N/A	87%	98%	98%	84%	90%	90%
Amount of local assessable base assessed by Oct. 31 (millions)	N/A	\$8,583	\$10,275	\$11,464	\$9,685	\$9,000	\$9,000

Goal 2. To maintain public and local government confidence in the administration and accuracy of the assessment process.

Obj. 2.1 Display updated property ownership records within 30 days of receipt of deed recordation.

Obj. 2.2 To assess all railroad and utility property in an accurate and timely manner.

Obj. 2.3 To accurately administer the Franchise Tax laws.

Performance Measures	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Est.	2021 Est.
Number of real property transfers	162,278	172,413	169,866	194,115	183,476	190,000	197,000
Average number of days	25	25	25	25	25	25	25
Assessable railroad and utility base (millions)	\$10,805	\$11,145	\$11,520	\$12,052	\$11,951	\$12,010	\$12,010
Estimated local railroad and utility revenue (thousands)	\$266,889	\$277,525	\$286,856	\$302,518	\$299,976	\$302,664	\$302,664
Franchise tax law revenue from gross tax receipts (millions)	\$136	\$137	\$138	\$145	\$146	\$146	\$146
Total interest/penalties levied from Franchise Tax law	\$54,848	\$44,478	\$13,580	\$37,511	\$50,112	\$30,000	\$30,000

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Goal 3. Increase capital investment and new businesses locating in designated areas of the State through use of property tax incentives.

Obj. 3.1 To accurately reimburse local governments for one-half of the Enterprise Zone Tax Credits granted in previous year.

Performance Measures	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Est.	2021 Est.
Enterprise zone participants	785	792	640	577	580	590	595
Amount of reimbursement to local governments (thousands)	\$13,467	\$16,507	\$19,293	\$26,440	\$24,790	\$25,500	\$26,000
Total capital investment (millions)	\$2,503	\$2,976	\$1,312	\$3,165	\$3,686	\$3,725	\$3,770

Goal 4. To provide property tax relief for low and fixed income renters and homeowners.

Obj. 4.1 Increase participation in both the Homeowner's Tax Credit and Renter's Tax Credit programs.

Performance Measures	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Est.	2021 Est.
Number of Homeowners' applications	N/A	62,335	61,540	67,587	66,635	65,000	65,000
Homeowners' applications eligible	48,713	46,751	45,964	46,682	45,822	45,000	45,000
Total Homeowners' credits (millions)	\$59.5	\$58.4	\$54.1	\$61.7	\$65.4	\$61.0	\$61.0
Average Homeowners' Credit	\$1,221	\$1,249	\$1,301	\$1,322	\$1,347	\$1,350	\$1,350
Number of Renters' applications	11,172	10,606	11,720	12,013	12,199	12,000	12,000
Renters' applications eligible	7,838	7,650	8,374	8,904	7,159	8,000	8,000
Total Renters' credits (millions)	\$2.4	\$2.3	\$3.1	\$3.6	\$4.4	\$4.3	\$4.3
Average Renters' Credit	\$306	\$301	\$344	\$403	\$420	\$420	\$420

Goal 5. To facilitate and foster business expansion in the State by providing corporate entity formation, commercial transaction, and document filing systems.

Obj. 5.1 To maximize electronic filing by the public.

Performance Measures	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Est.	2021 Est.
Total number of new business registrations	70,266	80,000	75,649	82,231	78,951	80,000	80,000
Percentage of new business registrations filed online	43.3%	50.0%	56.0%	62.6%	68.4%	72.5%	75.0%
Total Good Standing Certificates	60,387	70,000	60,752	64,969	61,606	62,000	62,000
Percentage of Good Standing Certificates issued via web	72.0%	80.0%	69.9%	69.7%	73.6%	77.4%	82.3%

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Obj. 5.2 Decrease the processing time for both expedited and non-expedited business filings.

Performance Measures	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Est.	2021 Est.
Total number of non-expedited business filings	100,909	105,000	49,785	52,977	52,792	50,000	45,000
Percentage of non-expedited filings processed within 30 days	78.2%	80.0%	72.3%	62.1%	50.0%	60.0%	70.0%
Average number of days to process non-expedited business filings	57	30	28	23	32	28	25
Total number of expedited business filings	60,000	65,000	150,989	169,966	194,672	220,000	240,000
Average number of days to process expedited business filings filed online	2	2	2	1	1	1	1
Average number of days to process expedited business filings received via mail	N/A	6	8	4	4	3	3

Goal 6. To provide outstanding customer service and convenient mechanisms for providing feedback.

Obj. 6.1 Provide mechanisms for customers to leave feedback that are convenient and accessible.

Obj. 6.2 Annually receive high levels of satisfied customer service feedback and low levels of dissatisfied responses, greater than 85 percent and less than 10 percent

Performance Measures	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Est.	2021 Est.
Total number of customer experience feedback forms received	N/A	497	748	1,367	2,173	2,200	2,400
Percentage of respondents that were "satisfied"	N/A	97.0%	93.8%	87.5%	94.1%	95.0%	95.0%
Percentage of respondents that were "dissatisfied"	N/A	3.0%	6.2%	12.5%	5.9%	5.0%	5.0%

NOTES

¹ 2019 data is estimated.

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<http://www.dat.maryland.gov>

State Department of Assessments and Taxation

Summary of State Department of Assessments and Taxation

	2019 Actual	2020 Appropriation	2021 Allowance
Number of Authorized Positions	592.30	592.30	587.30
Number of Contractual Positions	13.15	8.00	10.20
Salaries, Wages and Fringe Benefits	42,475,063	47,129,921	46,770,814
Technical and Special Fees	361,130	295,629	418,064
Operating Expenses	106,126,294	111,974,747	109,261,746
Net General Fund Expenditure	121,926,847	125,074,009	125,264,259
Special Fund Expenditure	27,035,640	34,326,288	31,186,365
Total Expenditure	148,962,487	159,400,297	156,450,624

State Department of Assessments and Taxation

E50C00.01 Office of the Director

Program Description

This program is responsible for providing administrative and related support services to all other programs. It includes Personnel, Assistant Attorney General, Accounting, Procurement, and the Director's staff.

Appropriation Statement

	2019 Actual	2020 Appropriation	2021 Allowance
Number of Authorized Positions	28.00	27.00	28.00
Number of Contractual Positions	0.80	0.00	0.00
01 Salaries, Wages and Fringe Benefits	2,654,649	2,897,387	2,950,168
02 Technical and Special Fees	23,675	3,000	11,378
03 Communications	39,824	11,732	13,732
04 Travel	12,522	12,035	25,035
07 Motor Vehicle Operation and Maintenance	3,034	2,949	5,768
08 Contractual Services	79,134	985,003	1,183,566
09 Supplies and Materials	18,937	31,000	33,500
10 Equipment - Replacement	3,056	2,500	57,737
12 Grants, Subsidies, and Contributions	2,164	0	0
13 Fixed Charges	16,371	7,618	33,619
Total Operating Expenses	175,042	1,052,837	1,352,957
Total Expenditure	2,853,366	3,953,224	4,314,503
Net General Fund Expenditure	2,706,526	3,801,311	3,934,700
Special Fund Expenditure	146,840	151,913	379,803
Total Expenditure	2,853,366	3,953,224	4,314,503
Special Fund Expenditure			
C00304 Expedited Service	146,840	151,913	379,803
Total	146,840	151,913	379,803

State Department of Assessments and Taxation

E50C00.02 Real Property Valuation

Program Description

The Real Property Valuation program administers the tax laws covering the assessment of real property. The Department performs assessments on one-third of all Real Property in the State every year and certifies to local taxing authorities the assessment of each property.

Appropriation Statement

	2019 Actual	2020 Appropriation	2021 Allowance
Number of Authorized Positions	411.60	410.60	406.60
Number of Contractual Positions	3.86	1.00	1.50
01 Salaries, Wages and Fringe Benefits	30,113,696	32,816,517	32,300,142
02 Technical and Special Fees	113,675	42,472	60,374
03 Communications	902,312	550,326	538,984
04 Travel	191,888	238,727	233,226
06 Fuel and Utilities	28,033	27,000	29,000
07 Motor Vehicle Operation and Maintenance	101,925	60,920	79,620
08 Contractual Services	633,281	500,648	531,294
09 Supplies and Materials	65,388	63,000	70,300
10 Equipment - Replacement	6,846	80,000	43,000
11 Equipment - Additional	1,326	0	0
12 Grants, Subsidies, and Contributions	122	0	0
13 Fixed Charges	1,874,675	1,793,812	1,899,228
Total Operating Expenses	3,805,796	3,314,433	3,424,652
Total Expenditure	34,033,167	36,173,422	35,785,168
Net General Fund Expenditure	17,215,328	18,083,396	17,892,584
Special Fund Expenditure	16,817,839	18,090,026	17,892,584
Total Expenditure	34,033,167	36,173,422	35,785,168
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	16,817,839	18,090,026	17,892,584
Total	16,817,839	18,090,026	17,892,584

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E50C00.04 Office of Information Technology

Program Description

The Office of Information Technology is responsible for the overall management and direction of the Department's information technology efforts. The program provides technology support for the Department's programs at 25 locations throughout the State. The program also works with and advises local tax collectors in providing assessment certifications and related data.

Appropriation Statement

	2019 Actual	2020 Appropriation	2021 Allowance
Number of Authorized Positions	8.00	9.00	9.00
Number of Contractual Positions	1.00	0.00	1.00
01 Salaries, Wages and Fringe Benefits	937,454	1,394,859	1,470,854
02 Technical and Special Fees	31,884	30,000	75,076
03 Communications	13,148	3,620	4,620
04 Travel	178	4,393	1,393
07 Motor Vehicle Operation and Maintenance	0	5,334	3,334
08 Contractual Services	1,890,999	2,890,521	2,805,665
09 Supplies and Materials	32,725	17,700	20,638
10 Equipment - Replacement	463,851	38,034	38,034
11 Equipment - Additional	37,887	2,208	2,208
13 Fixed Charges	2,702	1,546	1,546
Total Operating Expenses	<u>2,441,490</u>	<u>2,963,356</u>	<u>2,877,438</u>
Total Expenditure	<u>3,410,828</u>	<u>4,388,215</u>	<u>4,423,368</u>
Net General Fund Expenditure	1,954,238	2,194,075	2,211,684
Special Fund Expenditure	<u>1,456,590</u>	<u>2,194,140</u>	<u>2,211,684</u>
Total Expenditure	<u>3,410,828</u>	<u>4,388,215</u>	<u>4,423,368</u>
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	<u>1,456,590</u>	<u>2,194,140</u>	<u>2,211,684</u>
Total	<u>1,456,590</u>	<u>2,194,140</u>	<u>2,211,684</u>

State Department of Assessments and Taxation

E50C00.05 Business Property Valuation

Program Description

The Business Property Valuation Program administers the tax laws covering the assessment of personal property, utility companies subject to property tax, utility companies subject to the franchise tax, and property tax incentives for qualifying businesses.

Appropriation Statement

	2019 Actual	2020 Appropriation	2021 Allowance
Number of Authorized Positions	38.00	38.00	37.00
Number of Contractual Positions	0.10	0.00	0.70
01 Salaries, Wages and Fringe Benefits	2,871,779	3,204,357	3,078,068
02 Technical and Special Fees	4,004	0	62,000
03 Communications	27,750	124,500	41,000
04 Travel	294	0	400
08 Contractual Services	92,086	201,303	124,094
09 Supplies and Materials	12,354	6,000	12,838
10 Equipment - Replacement	30,231	0	26,000
13 Fixed Charges	4,996	4,400	4,800
Total Operating Expenses	167,711	336,203	209,132
Total Expenditure	3,043,494	3,540,560	3,349,200
Net General Fund Expenditure	1,567,269	1,769,633	1,674,600
Special Fund Expenditure	1,476,225	1,770,927	1,674,600
Total Expenditure	3,043,494	3,540,560	3,349,200
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	1,476,225	1,770,927	1,674,600
Total	1,476,225	1,770,927	1,674,600

State Department of Assessments and Taxation

E50C00.06 Tax Credit Payments

Program Description

This program contains payments of property tax credits for four programs: the reimbursement of Homeowners' Tax Credits to local governments, the renters' property tax relief, the reimbursement of property tax credits for urban enterprise zones, and BRAC Zone Tax Credits for local governments. Performance measures related to these programs are contained in the programs that administer the credits: the Property Tax Credit (E50C00.08) for the homeowners' and renters' credits and the Business Property Valuation (E50C00.05) for the Enterprise Zone credit.

Appropriation Statement

	2019 Actual	2020 Appropriation	2021 Allowance
12 Grants, Subsidies, and Contributions	96,766,404	97,203,672	97,246,584
Total Operating Expenses	<u>96,766,404</u>	<u>97,203,672</u>	<u>97,246,584</u>
Total Expenditure	<u><u>96,766,404</u></u>	<u><u>97,203,672</u></u>	<u><u>97,246,584</u></u>
Net General Fund Expenditure	<u>96,766,404</u>	<u>97,203,672</u>	<u>97,246,584</u>
Total Expenditure	<u><u>96,766,404</u></u>	<u><u>97,203,672</u></u>	<u><u>97,246,584</u></u>

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E50C00.06 Tax Credit Payments

	FY 2018 Actual	FY 2019 Actual	FY 2020 Estimated	FY 2021 Estimated
Tax Credit Payments				
Homeowners' Tax Credits	58,056,546	65,461,242	66,500,000	66,495,000
Renters' Tax Credits	3,199,637	4,382,857	4,400,000	4,532,000
Urban Enterprise Zone Credits	26,439,894	24,789,519	26,303,672	26,219,584
BRAC Zone Credits	2,132,786	2,132,786	-	-

Urban Enterprise Zone Credits

Subdivision	FY 2020 Businesses Participating In FY 20	State Tax Credit In FY 20	FY 2021 Businesses Participating In FY 21	State Tax Credit In FY 21
Allegany County	16	119,263	15	124,172
Baltimore City	283	19,553,614	300	19,684,481
Baltimore County	29	1,208,799	19	1,462,376
Calvert County	1	199	1	118
Cecil County	9	853,215	9	816,531
Dorchester County	9	9,871	9	9,472
Frederick County	1	-	1	-
Garrett County	7	47,722	7	47,730
Harford County	59	1,294,062	59	1,293,488
Montgomery County	17	891,682	17	896,524
Prince George's County	59	1,499,522	59	1,432,868
Queen Anne's County	13	29,614	13	29,614
St. Mary's County	6	25,575	6	25,710
Somerset County	4	5,868	4	2,965
Talbot County	1	1,052	1	1,052
Washington County	28	239,598	28	239,251
Wicomico County	34	150,276	34	148,073
Worcester County	4	9,334	4	5,159
Total	580	25,939,266	586	26,219,584

State Department of Assessments and Taxation

E50C00.08 Property Tax Credit Programs

Program Description

The Department reimburses local governments for tax credits against State and local property taxes due on the homeowner's principal residence and reimburses renters directly for tax credits against property taxes included in rent. The amounts of the two credits are based upon formulas comparing gross household income to the property taxes paid.

Appropriation Statement

	2019 Actual	2020 Appropriation	2021 Allowance
Number of Authorized Positions	39.00	39.00	41.00
Number of Contractual Positions	1.00	2.00	2.00
01 Salaries, Wages and Fringe Benefits	1,959,144	2,321,751	2,559,574
02 Technical and Special Fees	24,129	57,153	57,153
03 Communications	104,657	202,500	138,111
04 Travel	548	97	6,600
08 Contractual Services	124,653	208,209	346,558
09 Supplies and Materials	7,365	7,000	10,100
10 Equipment - Replacement	300	2,000	2,125
11 Equipment - Additional	3,026	0	3,000
13 Fixed Charges	0	147	147
Total Operating Expenses	<u>240,549</u>	<u>419,953</u>	<u>506,641</u>
Total Expenditure	<u>2,223,822</u>	<u>2,798,857</u>	<u>3,123,368</u>
Net General Fund Expenditure	1,651,290	1,928,826	2,212,330
Special Fund Expenditure	<u>572,532</u>	<u>870,031</u>	<u>911,038</u>
Total Expenditure	<u>2,223,822</u>	<u>2,798,857</u>	<u>3,123,368</u>
Special Fund Expenditure			
C00303 Administration of Local Tax Credits	25,137	26,140	201,141
E50301 Local Subdivision Participation	<u>547,395</u>	<u>843,891</u>	<u>709,897</u>
Total	<u>572,532</u>	<u>870,031</u>	<u>911,038</u>

State Department of Assessments and Taxation

E50C00.09 Major Information Technology Development Projects

Program Description

This program identifies defined, current Major Information Technology Development Projects in the Department of Assessments and Taxation.

Appropriation Statement

	2019 Actual	2020 Appropriation	2021 Allowance
08 Contractual Services	204,089	4,753,000	1,533,766
Total Operating Expenses	204,089	4,753,000	1,533,766
Total Expenditure	204,089	4,753,000	1,533,766
Special Fund Expenditure	204,089	4,753,000	1,533,766
Total Expenditure	204,089	4,753,000	1,533,766
Special Fund Expenditure			
C00304 Expedited Service	204,089	4,753,000	1,533,766
Total	204,089	4,753,000	1,533,766

State Department of Assessments and Taxation

E50C00.10 Charter Unit

Program Description

This program is the central repository of all records for business entity formation and filings (charters, limited liability companies, limited partnerships and business trusts). The program provides resident agent information for service of process on these entities and accepts service in certain instances on their behalf. It also records trade names. It is the place of filing for most financing statements under the Uniform Commercial Code.

Appropriation Statement

	2019 Actual	2020 Appropriation	2021 Allowance
Number of Authorized Positions	67.70	68.70	65.70
Number of Contractual Positions	6.39	5.00	5.00
01 Salaries, Wages and Fringe Benefits	3,938,341	4,495,050	4,412,008
02 Technical and Special Fees	163,763	163,004	152,083
03 Communications	150,324	216,300	186,300
08 Contractual Services	2,082,197	1,635,491	1,859,774
09 Supplies and Materials	41,848	52,000	52,000
10 Equipment - Replacement	46,342	26,000	11,000
13 Fixed Charges	4,502	1,502	1,502
Total Operating Expenses	2,325,213	1,931,293	2,110,576
Total Expenditure	6,427,317	6,589,347	6,674,667
Net General Fund Expenditure	65,792	93,096	91,777
Special Fund Expenditure	6,361,525	6,496,251	6,582,890
Total Expenditure	6,427,317	6,589,347	6,674,667
Special Fund Expenditure			
C00304 Expedited Service	6,356,202	6,496,251	6,582,890
E50302 Ground Rent Registration Fees	5,323	0	0
Total	6,361,525	6,496,251	6,582,890

3 Year Position Summary

Classification Title	FY 2019 Positions	FY 2019 Expenditures	FY 2020 Positions	FY 2020 Appropriation	FY 2021 Positions	FY 2021 Allowance
E50 - State Department of Assessments and Taxation						
E50C0001 - Office of the Director						
Accountant Lead	1.00	0	1.00	66,178	1.00	66,178
Accountant Supervisor I	0.00	67,639	0.00	0	0.00	0
Admin Officer II OAG	1.00	60,059	1.00	62,710	1.00	62,710
Admin Officer III	2.00	12,979	2.00	113,911	2.00	113,911
Administrator I	0.00	56,327	0.00	0	0.00	0
Administrator II	0.00	48,061	0.00	0	0.00	0
Administrator III	2.00	132,101	2.00	135,645	2.00	135,645
Agency Budget Spec I	1.00	10,115	1.00	42,972	1.00	42,972
Agency Budget Spec II	0.00	20,288	0.00	0	0.00	0
Agency Procurement Spec II	1.00	64,083	0.00	0	0.00	0
Asst Attorney General VI	1.00	97,224	1.00	101,515	1.00	101,515
Asst Attorney General VII	1.00	111,972	1.00	116,915	1.00	116,915
Designated Admin Mgr II	2.00	0	2.00	140,286	2.00	140,286
Designated Admin Mgr IV	0.00	44,512	0.00	0	0.00	0
Designated Admin Mgr Senior I	0.00	12,525	0.00	0	0.00	0
Dir Dept Assessmnts & Taxation	1.00	137,527	1.00	143,603	1.00	143,603
Exec Assoc III	1.00	60,341	1.00	63,005	1.00	63,005
Exec V	1.00	79,128	1.00	102,317	1.00	102,317
Fiscal Accounts Clerk II	1.00	4,522	1.00	34,840	1.00	34,840
Fiscal Accounts Technician II	1.00	58,678	1.00	52,678	1.00	52,678
Fiscal Accounts Technician Supv	1.00	63,044	1.00	55,535	2.00	110,032
Fiscal Services Admin II	1.00	0	1.00	77,461	1.00	77,461
Fiscal Services Admin III	0.00	67,693	0.00	0	0.00	0
Fiscal Services Admin IV	0.00	50,908	0.00	0	0.00	0
Fiscal Services Admin VI	1.00	843	1.00	108,327	1.00	108,327
HR Administrator I	0.00	15,047	0.00	0	0.00	0
HR Administrator IV	1.00	(2,043)	0.00	0	0.00	0
HR Director I	0.00	81,342	0.00	0	0.00	0
HR Officer I	1.00	79,156	1.00	66,912	1.00	66,912
HR Officer III	1.00	59,469	1.00	76,233	1.00	76,233
Office Processing Clerk I	0.00	27,871	0.00	0	0.00	0
Office Services Clerk Lead	1.00	0	1.00	30,307	1.00	30,307
Personnel Associate I	2.00	27,184	2.00	85,185	2.00	85,185
Personnel Associate II	0.00	60,258	0.00	0	0.00	0
Prgm Mgr III	1.00	11,789	0.00	0	0.00	0
Prgm Mgr IV	0.00	0	1.00	68,218	1.00	68,218
Principal Counsel	1.00	127,603	1.00	133,235	1.00	133,235
Procurement Officer I	0.00	0	1.00	71,418	1.00	71,418
Total E50C0001	28.00	1,748,245	27.00	1,949,406	28.00	2,003,903
E50C0002 - Real Property Valuation						
Admin Aide	1.00	50,451	1.00	52,678	1.00	52,678
Administrator II	0.00	0	0.00	0	1.00	49,476
Administrator III	1.00	73,770	1.00	58,913	2.00	123,640
Assessor Adv Comm Indust	5.00	225,626	5.00	340,960	2.00	151,034
Assessor Adv Real Property	10.00	215,700	10.00	516,993	3.00	159,645
Assessor I Comm Indust	12.00	359,855	12.00	601,180	12.00	596,194
Assessor I Real Property	33.00	1,170,511	33.00	1,360,388	54.00	2,162,844
Assessor II Comm Indust	25.00	1,638,802	24.00	1,553,543	27.00	1,719,370

3 Year Position Summary

Classification Title	FY 2019 Positions	FY 2019 Expenditures	FY 2020 Positions	FY 2020 Appropriation	FY 2021 Positions	FY 2021 Allowance
Assessor II Real Property	15.00	954,926	15.00	713,509	19.00	818,921
Assessor III Real Property	77.00	2,928,344	77.00	3,975,352	56.00	2,944,862
Assessor Mgr Real Property	14.00	764,529	14.00	1,024,113	14.00	990,127
Assessor Supv II Cnty Scale	0.00	32,734	0.00	0	0.00	0
Assessor Supv Real Property	27.00	1,338,615	27.00	1,615,928	28.00	1,714,704
Assmnts Area Supv I	2.00	135,979	2.00	157,183	2.00	157,183
Assmnts Area Supv II	1.00	102,929	1.00	107,473	1.00	107,473
Assmnts Asst Supv Class A	5.00	408,687	5.00	407,386	5.00	388,347
Assmnts Asst Supv Class B	7.00	523,762	7.00	521,034	8.00	628,766
Assmnts Asst Supv Class C	12.00	653,062	12.00	832,302	11.00	689,418
Assmnts Office Manager A	5.00	291,264	5.00	304,664	5.00	304,664
Assmnts Office Manager Asst A	5.00	229,400	5.00	242,788	5.00	246,061
Assmnts Office Manager Asst B	6.00	254,805	6.00	275,672	7.00	312,590
Assmnts Office Manager B	7.00	417,046	7.00	385,658	8.00	436,755
Assmnts Office Manager C	12.00	516,120	12.00	591,363	11.00	547,038
Computer Info Services Spec II	1.00	57,185	1.00	59,710	1.00	59,710
Dir Dept Assessmnts & Taxation	1.00	0	1.00	136,962	0.00	0
Exec Assoc I	1.00	0	1.00	41,053	0.00	0
HR Officer I	0.00	0	0.00	0	1.00	52,353
OBS-Assmnts Records Supv I	4.00	139,932	4.00	183,385	3.00	136,921
OBS-Assmnts Records Supv III	4.00	192,819	4.00	201,331	4.00	186,565
Office Secy II	6.00	248,781	6.00	236,419	7.00	258,069
Office Secy III	4.00	144,694	4.00	149,555	5.00	178,166
Office Services Clerk	75.60	2,080,789	75.60	2,596,284	71.60	2,416,912
Office Supervisor	4.00	111,138	4.00	167,350	3.00	133,176
Prgm Mgr Senior II	4.00	396,686	4.00	411,007	4.00	446,712
Prgm Mgr Senior III	1.00	109,502	1.00	114,336	1.00	114,336
Supv Of Assessments Class A	4.00	332,927	4.00	400,146	5.00	472,958
Supv Of Assessments Class B	7.00	655,220	7.00	605,426	8.00	684,684
Supv Of Assessments Class C	12.00	811,510	12.00	962,685	11.00	895,562
Supv Of Assessments Cnty Scale	1.00	79,758	1.00	160,131	0.00	0
Total E50C002	411.60	18,647,858	410.60	22,064,860	406.60	21,337,914
E50C004 - Office of Information Technology						
Admin Officer II	1.00	22,062	1.00	44,109	0.00	0
Admin Officer III	0.00	22,420	0.00	0	1.00	46,942
Database Specialist II	2.00	104,549	2.00	143,465	1.00	84,552
Database Specialist Supervisor	1.00	86,360	1.00	90,173	1.00	90,173
IT Asst Director I	0.00	74,776	0.00	0	1.00	78,078
IT Asst Director IV	0.00	85,832	0.00	0	1.00	89,621
IT Programmer Analyst II	0.00	40,889	0.00	0	2.00	117,435
IT Programmer Analyst Lead/Advanced	1.00	0	1.00	52,687	0.00	0
IT Programmer Analyst Manager	1.00	0	1.00	79,589	0.00	0
IT Programmer Analyst Supervisor	1.00	86,360	1.00	90,173	1.00	90,173
Prgm Mgr III	0.00	0	1.00	63,925	0.00	0
Prgm Mgr Senior I	1.00	0	1.00	112,535	0.00	0
Prgm Mgr Senior II	0.00	115,041	0.00	0	1.00	120,119
Total E50C004	8.00	638,289	9.00	676,656	9.00	717,093
E50C005 - Business Property Valuation						
Admin Officer III	1.00	18,444	1.00	45,276	0.00	0
Administrator I	0.00	28,333	0.00	0	1.00	48,191

3 Year Position Summary

Classification Title	FY 2019 Positions	FY 2019 Expenditures	FY 2020 Positions	FY 2020 Appropriation	FY 2021 Positions	FY 2021 Allowance
Administrator II	2.00	198,174	2.00	155,410	2.00	155,410
Administrator III	3.00	114,502	2.00	147,350	3.00	190,819
Assessor Advanced Pers Property	2.00	116,388	2.00	136,249	1.00	70,071
Assessor I Pers Property	2.00	21,736	2.00	77,202	6.00	235,977
Assessor III Pers Property	13.00	629,592	13.00	742,250	10.00	594,350
Dep Dir Assmts And Tax	1.00	131,656	1.00	126,708	1.00	126,708
Exec Assoc I	1.00	8,097	1.00	51,004	1.00	41,053
HR Administrator IV	0.00	0	1.00	63,925	0.00	0
HR Director I	0.00	3,111	0.00	0	0.00	0
Management Associate	1.00	49,113	1.00	38,601	1.00	61,038
Office Clerk II	0.00	17,036	0.00	0	0.00	0
Office Secy II	1.00	32,217	1.00	33,639	1.00	33,639
Office Secy III	2.00	38,086	2.00	71,944	2.00	71,944
Office Services Clerk	3.00	88,686	3.00	91,907	2.00	76,129
Office Services Clerk Lead	1.00	44,499	1.00	46,464	1.00	46,464
Prgm Mgr I	1.00	68,727	1.00	71,761	1.00	71,761
Prgm Mgr II	1.00	42,435	1.00	82,698	1.00	75,148
Prgm Mgr III	2.00	190,577	2.00	187,593	3.00	274,220
Prgm Mgr IV	1.00	0	0.00	0	0.00	0
Procurement Officer II	0.00	0	1.00	52,687	0.00	0
Total E50C0005	38.00	1,841,409	38.00	2,222,668	37.00	2,172,922
E50C0008 - Property Tax Credit Programs						
Admin Officer I	0.00	0	0.00	0	4.00	154,404
Admin Officer II	1.00	53,608	1.00	55,975	1.00	55,975
Admin Officer III	1.00	0	1.00	43,669	0.00	0
Admin Spec I	0.00	0	0.00	0	3.00	96,528
Admin Spec III	5.00	207,802	5.00	222,326	4.00	184,706
Administrator II	0.00	6,963	0.00	0	1.00	65,447
Administrator III	0.00	4,562	0.00	0	0.00	0
OBS-Assmnts Records Supv I	2.00	7,475	2.00	92,928	0.00	0
OBS-Assmnts Records Supv III	2.00	49,531	2.00	85,891	1.00	51,717
Office Clerk I	0.00	3,594	0.00	0	0.00	0
Office Clerk II	2.00	69,333	2.00	72,394	2.00	72,394
Office Processing Clerk II	2.00	51,605	2.00	56,692	2.00	56,692
Office Secy I	1.00	30,336	1.00	31,674	1.00	31,674
Office Secy II	1.00	36,328	1.00	38,077	1.00	38,077
Office Services Clerk	20.00	402,091	20.00	651,368	16.00	523,042
Office Supervisor	1.00	131,963	1.00	34,174	3.00	139,530
Prgm Mgr II	0.00	0	0.00	0	1.00	78,078
Prgm Mgr III	1.00	91,124	1.00	95,147	1.00	95,147
Total E50C0008	39.00	1,146,315	39.00	1,480,315	41.00	1,643,411
E50C0010 - Charter Unit						
Accountant II	1.00	38,216	1.00	43,669	1.00	54,328
Admin Aide	2.00	86,373	2.00	90,186	2.00	90,186
Admin Officer II	1.00	53,608	1.00	55,975	1.00	55,975
Admin Spec II	5.00	129,072	5.00	224,199	4.00	171,173
Admin Spec III	0.00	31,532	0.00	0	1.00	45,005
Administrator II	1.00	50,970	1.00	53,221	1.00	53,221
Administrator III	2.00	72,201	2.00	128,075	1.00	75,388
Agency Procurement Spec II	0.00	0	0.00	0	1.00	43,669

3 Year Position Summary

Classification Title	FY 2019 Positions	FY 2019 Expenditures	FY 2020 Positions	FY 2020 Appropriation	FY 2021 Positions	FY 2021 Allowance
Charter Specialist I	1.00	75,543	1.00	41,053	4.00	196,648
Charter Specialist III	6.00	246,338	6.00	368,794	3.00	175,901
Fiscal Accounts Technician I	1.00	3,698	1.00	45,975	0.00	0
Fiscal Accounts Technician II	0.00	23,933	0.00	0	1.00	40,796
Fiscal Accounts Technician Supv	1.00	42,335	1.00	54,497	0.00	0
Office Clerk I	0.00	6,945	0.00	0	0.00	0
Office Clerk II	1.00	12,086	1.00	26,929	1.00	29,841
Office Processing Clerk II	3.00	48,025	3.00	94,369	0.00	0
Office Secy II	0.70	8,558	0.70	21,215	0.70	33,122
Office Secy III	3.00	112,693	3.00	124,735	3.00	109,495
Office Services Clerk	27.00	832,914	27.00	932,142	30.00	1,020,468
Office Services Clerk Lead	2.00	39,902	2.00	71,971	1.00	41,664
Office Supervisor	5.00	205,524	5.00	246,606	5.00	224,084
Prgm Mgr II	1.00	64,017	1.00	67,071	1.00	89,198
Prgm Mgr III	2.00	160,671	2.00	166,730	2.00	168,323
Procurement Officer I	0.00	0	1.00	46,477	0.00	0
Services Specialist	1.00	44,499	1.00	46,464	1.00	46,464
Services Supervisor I	1.00	43,234	1.00	45,143	1.00	45,143
Total E50C0010	67.70	2,432,887	68.70	2,995,496	65.70	2,810,092
Total E50 State Department of Assessments and Taxation	592.30	26,455,003	592.30	31,389,401	587.30	30,685,335