

Maryland Department of Planning

MISSION

The Maryland Department of Planning collaborates with state agencies, local governments and the private sector, providing assistance and data so that each community can shape their future in a way that reflects local values, honors its heritage and presents opportunities for Maryland to flourish.

VISION

To lead as a premier resource of planning excellence that promotes economic vitality consistent with environmental stewardship, respects local authority, and inspires and supports local vision.

KEY GOALS, OBJECTIVES, AND PERFORMANCE MEASURES

Goal 1. Provide efficient State Clearinghouse review of federal, state, and local plans and projects requiring intergovernmental coordination.

Obj. 1.1 Maximize funding opportunities and ensure consistency with state policies and requirements.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Total number of projects reviewed	1,112	959	931	973	963	1,000	1,000
Total value of projects reviewed	\$5,037,029	\$3,018,895	\$1,602,374	\$1,996,972	\$1,476,677	\$1,500,000	\$1,500,000

Goal 2. Provide timely data and intelligent tools to aid in implementation of state and local land use, conservation, community enhancement and business development policies.

Obj. 2.1 Update applications that utilize special data decision support tools for various users.

Obj. 2.2 Provide local governments with timely and accurate information to improve their decision-making process.

Obj. 2.3 Provide State public school enrollment projections that are at least 95 percent accurate.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
MDP data product downloads	N/A	N/A	N/A	10,964	22,685	26,000	26,000
MDP applications/tools/dashboard and special project webpage	N/A	N/A	N/A	766,345	892,585	893,000	893,000
Accuracy (percent) of State public school enrollment projections							
Actual Number	854,913	862,867	865,491	876,810	N/A	N/A	N/A
MDP Projection	855,490	861,150	869,250	871,360	886,250	895,120	901,800
Accuracy	99.9%	99.8%	99.6%	99.4%	N/A	N/A	N/A

Maryland Department of Planning

Goal 3. Support and enhance the vitality of towns, cities and rural centers with existing or planned infrastructure.

Obj. 3.1 Provide local government with technical assistance to encourage growth that is consistent with state and local policies.

Obj. 3.2 Provide local government with technical assistance to encourage land preservation and conservation.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
¹ Annual measure of compact new residential development occurring within Priority Funding Areas (PFA)	80.7%	75.9%	79.0%	74.9%	75.0%	75.0%	75.0%
Number of acres protected (under easement or public ownership, excluding military bases, school fields and tot lots)	1,605,637	1,640,830	1,667,185	1,680,318	1,773,458	1,801,000	1,815,000
Percent of land under protective easement or publicly owned	25.9%	26.5%	26.9%	27.1%	28.7%	29.1%	29.3%

Goal 4. Encourage economic development by enhancing historical resources and leveraging non-state investment.

Obj. 4.1 Achieve target non-state investment leverage ratios for the following programs: 1:1 or greater for Maryland Heritage Areas Authority (MHAA) grant awards and 4:1 or greater for Commercial historic properties using the Historic Revitalization Tax Credit (HRTC).

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Ratio of non-state investment leveraged to MHAA funds awarded	8:1	4:1	2:1	2:1	3:1	5:1	2:1
Ratio of non-state commercial investment leveraged to HRTC funds awarded	5:1	6:1	24:1	5:1	6:1	5:1	5:1

Goal 5. Protect and interpret historic resources.

Obj. 5.1 Assist state and federal government agencies to consider the effects of their projects on historic and archeological resources.

Obj. 5.2 Increase annual visitation at Jefferson Patterson Park and Museum (JPPM).

Obj. 5.3 Maintain a qualified curation facility capable of processing archeological artifacts and upgrading documents consistent with professional standards.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Number of federal and state undertakings reviewed annually	5,771	6,545	6,405	6,419	5,747	5,700	5,700
Visitors to Jefferson Patterson Park and Museum	79,303	84,752	88,349	104,481	107,314	112,680	118,314
Number of artifacts and documents accessed and treated at the Maryland Archaeological Conservation Laboratory	1,373,646	767,913	829,898	946,257	1,421,428	917,300	1,042,350

NOTES

¹ 2020 data is estimated because it is reported on a calendar year basis.

Department of Planning

Summary of Department of Planning

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	130.00	129.00	127.00
Number of Contractual Positions	11.59	21.76	19.30
Salaries, Wages and Fringe Benefits	12,806,518	13,033,925	13,225,439
Technical and Special Fees	611,537	1,075,246	981,247
Operating Expenses	24,981,831	18,462,124	17,903,167
Net General Fund Expenditure	21,603,042	17,586,003	20,533,616
Special Fund Expenditure	14,646,441	13,011,314	9,495,976
Federal Fund Expenditure	1,008,673	1,067,994	1,099,366
Reimbursable Fund Expenditure	1,141,730	905,984	980,895
Total Expenditure	38,399,886	32,571,295	32,109,853

Department of Planning

D40W01.01 Operations Division

Program Description

The Operations Division provides administrative services to fulfill financial, personnel, procurement, and information technology needs for the Department of Planning. The program also provides planning and technical assistance for the Interagency Commission on School Construction. In this capacity, the Department looks to ensure adherence to the principles of comprehensive planning, development management, land use, capital budgeting, policy analysis and Smart Growth for annual and five-year programs of elementary and secondary school capital improvements funded by the State for each county and Baltimore City.

Appropriation Statement

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	22.00	22.00	21.00
Number of Contractual Positions	0.10	0.00	0.00
01 Salaries, Wages and Fringe Benefits	2,460,711	2,519,769	2,518,794
02 Technical and Special Fees	2,452	34,537	0
03 Communications	16,181	15,686	15,686
04 Travel	28,916	12,007	12,007
07 Motor Vehicle Operation and Maintenance	6,986	11,178	11,178
08 Contractual Services	1,241,334	983,671	1,039,277
09 Supplies and Materials	20,849	21,064	20,894
10 Equipment - Replacement	2,285	0	0
11 Equipment - Additional	5,644	0	0
13 Fixed Charges	16,028	28,317	28,487
Total Operating Expenses	<u>1,338,223</u>	<u>1,071,923</u>	<u>1,127,529</u>
Total Expenditure	<u>3,801,386</u>	<u>3,626,229</u>	<u>3,646,323</u>
Net General Fund Expenditure	3,800,628	3,591,318	3,646,323
Special Fund Expenditure	0	27,702	0
Federal Fund Expenditure	0	4,058	0
Reimbursable Fund Expenditure	758	3,151	0
Total Expenditure	<u>3,801,386</u>	<u>3,626,229</u>	<u>3,646,323</u>
Special Fund Expenditure			
D40314 Maryland Heritage Areas Authority Financing Fund	0	27,702	0
Total	<u>0</u>	<u>27,702</u>	<u>0</u>
Federal Fund Expenditure			
15.925 National Maritime Heritage Grant Program	0	4,058	0
Total	<u>0</u>	<u>4,058</u>	<u>0</u>
Reimbursable Fund Expenditure			
J00A01 Department of Transportation	0	3,151	0
M00F06 MDH - Office of Preparedness and Response	758	0	0
Total	<u>758</u>	<u>3,151</u>	<u>0</u>

Department of Planning

D40W01.02 State Clearinghouse

Program Description

The State Clearinghouse for Intergovernmental Assistance fulfills the State's need for intergovernmental coordination pursuant to the Federal Intergovernmental Cooperation Act.

Appropriation Statement

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	5.00	3.00	3.00
Number of Contractual Positions	0.03	0.00	0.00
01 Salaries, Wages and Fringe Benefits	444,269	259,525	279,311
02 Technical and Special Fees	1,008	0	0
03 Communications	282	555	555
04 Travel	0	1,062	1,062
08 Contractual Services	45,763	2,832	2,832
09 Supplies and Materials	4,409	9,439	9,439
Total Operating Expenses	50,454	13,888	13,888
Total Expenditure	495,731	273,413	293,199
Net General Fund Expenditure	495,731	273,413	293,199
Total Expenditure	495,731	273,413	293,199

Department of Planning

D40W01.03 Planning Data and Research

Program Description

The Planning Data and Research Division collects, analyzes and publishes current, past, and projected socioeconomic, cultural, geographic, parcel and land use data; identifies and evaluates development issues in support of Smart Growth; prepares reports and studies on specific topics in support of the Executive Branch and as requested by the General Assembly; and maintains computerized property maps reflecting accurate and up-to-date information with linkages to parcels and a variety of other data sets.

Appropriation Statement	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	24.00	25.00	24.00
Number of Contractual Positions	3.10	4.00	2.00
01 Salaries, Wages and Fringe Benefits	2,211,148	2,534,791	2,521,205
02 Technical and Special Fees	191,267	220,159	122,718
03 Communications	4,438	8,253	2,253
04 Travel	22,661	22,450	2,450
08 Contractual Services	1,858,463	498,342	294,216
09 Supplies and Materials	10,820	56,140	29,109
10 Equipment - Replacement	0	0	12,000
11 Equipment - Additional	0	82,711	0
12 Grants, Subsidies, and Contributions	4,699,321	0	0
13 Fixed Charges	300	0	0
Total Operating Expenses	<u>6,596,003</u>	<u>667,896</u>	<u>340,028</u>
Total Expenditure	<u>8,998,418</u>	<u>3,422,846</u>	<u>2,983,951</u>
Net General Fund Expenditure	8,705,918	3,281,231	2,836,102
Reimbursable Fund Expenditure	292,500	141,615	147,849
Total Expenditure	<u>8,998,418</u>	<u>3,422,846</u>	<u>2,983,951</u>
Reimbursable Fund Expenditure			
J00A01 Department of Transportation	84,630	0	147,849
K00A01 Department of Natural Resources	33,416	0	0
L00A11 Department of Agriculture	174,454	141,615	0
Total	<u>292,500</u>	<u>141,615</u>	<u>147,849</u>

Department of Planning

D40W01.04 Planning Coordination

Program Description

Planning Coordination ensures adherence to the principles of comprehensive planning, development management, land use, capital budgeting, policy analysis and Smart Growth for transportation planning, water and sewer planning, and the annual and five-year programs of elementary and secondary school capital improvements funded or to be funded by the State for each county and Baltimore City. The program seeks adherence to effective multi-modal planning principles, coordinated land use and transportation planning, transit-oriented development, tangible innovation in transportation planning, cooperation in regional transportation and regional land use, and effective use of transportation investments to support planned growth in Maryland's certified Priority Funding Areas (PFAs).

Appropriation Statement

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	21.00	21.00	21.00
Number of Contractual Positions	0.50	0.00	1.00
01 Salaries, Wages and Fringe Benefits	2,283,799	2,384,794	2,434,777
02 Technical and Special Fees	38,511	0	49,786
03 Communications	4,388	4,653	4,653
04 Travel	15,089	16,518	16,518
07 Motor Vehicle Operation and Maintenance	12	597	597
08 Contractual Services	20,440	14,673	28,726
09 Supplies and Materials	3,887	4,457	4,787
13 Fixed Charges	17,215	18,579	18,579
Total Operating Expenses	61,031	59,477	73,860
Total Expenditure	<u>2,383,341</u>	<u>2,444,271</u>	<u>2,558,423</u>
Net General Fund Expenditure	1,725,628	1,673,991	1,720,282
Federal Fund Expenditure	77,343	62,097	60,880
Reimbursable Fund Expenditure	580,370	708,183	777,261
Total Expenditure	<u>2,383,341</u>	<u>2,444,271</u>	<u>2,558,423</u>
Federal Fund Expenditure			
23.011 Maryland Consolidated Technical Assistance	53,877	62,097	60,880
66.611 EPA-Smart Growth Information Clearinghouse	23,466	0	0
Total	<u>77,343</u>	<u>62,097</u>	<u>60,880</u>
Reimbursable Fund Expenditure			
J00A01 Department of Transportation	357,605	407,790	246,629
K00A05 DNR - Land Acquisition and Planning	152,173	189,487	189,994
K00A14 DNR - Chesapeake and Coastal Service	69,755	110,906	110,940
L00A11 Department of Agriculture	0	0	165,000
M00F06 MDH - Office of Preparedness and Response	837	0	0
T00A00 Department of Commerce	0	0	64,698
Total	<u>580,370</u>	<u>708,183</u>	<u>777,261</u>

Department of Planning

D40W01.07 Management Planning and Educational Outreach

Program Description

The Management Planning and Educational Outreach Program provides direction, coordination, central administration, outreach, and planning for the Division of Historical and Cultural Programs, and administers non-capital grants and the Maryland Heritage Areas Program. The office also provides administrative support and management.

Appropriation Statement	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	13.00	13.00	12.00
Number of Contractual Positions	0.04	2.00	2.00
01 Salaries, Wages and Fringe Benefits	1,404,746	1,363,183	1,246,954
02 Technical and Special Fees	2,385	124,713	125,023
03 Communications	14,956	9,618	9,618
04 Travel	17,690	22,666	22,666
07 Motor Vehicle Operation and Maintenance	1,268	660	660
08 Contractual Services	68,258	215,444	226,841
09 Supplies and Materials	19,238	21,072	21,072
10 Equipment - Replacement	2,060	0	0
12 Grants, Subsidies, and Contributions	6,675,363	5,934,000	6,004,000
13 Fixed Charges	10,718	9,372	9,372
Total Operating Expenses	<u>6,809,551</u>	<u>6,212,832</u>	<u>6,294,229</u>
Total Expenditure	<u>8,216,682</u>	<u>7,700,728</u>	<u>7,666,206</u>
Net General Fund Expenditure	1,141,040	1,250,579	1,143,819
Special Fund Expenditure	6,668,833	6,184,426	6,254,221
Federal Fund Expenditure	256,809	265,723	266,790
Reimbursable Fund Expenditure	150,000	0	1,376
Total Expenditure	<u>8,216,682</u>	<u>7,700,728</u>	<u>7,666,206</u>
Special Fund Expenditure			
D40314 Maryland Heritage Areas Authority Financing Fund	6,623,267	6,100,259	6,197,832
D40320 Publications	0	25,084	25,000
D40330 Preservation Funds	37,926	54,067	26,389
D40332 Grey Gables	0	5,016	5,000
D40333 Preservation Funds	1,900	0	0
D40335 Preservation Conferences	1,890	0	0
D40343 Maryland Historical Trust Non-Capital Grant Funds	3,850	0	0
Total	<u>6,668,833</u>	<u>6,184,426</u>	<u>6,254,221</u>
Federal Fund Expenditure			
15.904 Historic Preservation Fund Grants-In-Aid	219,593	265,723	266,790
15.925 National Maritime Heritage Grant Program	16,205	0	0
15.957 Hurricane Sandy Historic Preservation Recovery Funds	21,011	0	0
Total	<u>256,809</u>	<u>265,723</u>	<u>266,790</u>
Reimbursable Fund Expenditure			
J00A01 Department of Transportation	0	0	1,376

Department of Planning

D40W01.07 Management Planning and Educational Outreach

P00E01	Division of Racing	<u>150,000</u>	<u>0</u>	<u>0</u>
	Total	<u>150,000</u>	<u>0</u>	<u>1,376</u>

Department of Planning

D40W01.08 Museum Services

Program Description

Museum Services provides financial and technical assistance to more than 220 historical and cultural museums statewide and operates the Jefferson Patterson Park and Museum (JPPM) in Calvert County.

Appropriation Statement	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	21.00	21.00	21.00
Number of Contractual Positions	4.04	8.26	9.80
<hr/>			
01 Salaries, Wages and Fringe Benefits	1,755,248	1,788,444	1,819,812
02 Technical and Special Fees	178,378	344,307	442,556
03 Communications	21,155	13,974	13,974
04 Travel	12,089	16,192	19,192
06 Fuel and Utilities	237,060	278,990	258,990
07 Motor Vehicle Operation and Maintenance	28,378	20,630	20,630
08 Contractual Services	318,666	637,735	274,260
09 Supplies and Materials	56,097	69,909	68,909
10 Equipment - Replacement	1,039	0	0
13 Fixed Charges	6,245	350	350
Total Operating Expenses	680,729	1,037,780	656,305
Total Expenditure	<u>2,614,355</u>	<u>3,170,531</u>	<u>2,918,673</u>
<hr/>			
Net General Fund Expenditure	2,161,418	2,556,623	2,168,941
Special Fund Expenditure	365,105	523,320	538,950
Federal Fund Expenditure	83,247	90,588	209,408
Reimbursable Fund Expenditure	4,585	0	1,374
Total Expenditure	<u>2,614,355</u>	<u>3,170,531</u>	<u>2,918,673</u>
<hr/>			
Special Fund Expenditure			
D40308 Jefferson Patterson Park and Museum Revenues	361,029	523,320	538,950
D40330 Preservation Funds	4,076	0	0
Total	<u>365,105</u>	<u>523,320</u>	<u>538,950</u>
<hr/>			
Federal Fund Expenditure			
15.904 Historic Preservation Fund Grants-In-Aid	11,250	13,620	13,620
45.164 Promotion of the Humanities-Public Programs	0	0	33,530
45.312 National Leadership Grants	0	0	82,870
AA.S00 Defense Legacy Resource Management Program	71,997	76,968	79,388
Total	<u>83,247</u>	<u>90,588</u>	<u>209,408</u>
<hr/>			
Reimbursable Fund Expenditure			
J00B01 State Highway Administration	0	0	1,374
M00F06 MDH - Office of Preparedness and Response	4,585	0	0
Total	<u>4,585</u>	<u>0</u>	<u>1,374</u>

Department of Planning

D40W01.09 Research Survey and Registration

Program Description

Research Survey and Registration provides assistance to advance research, documentation, evaluation, and retrieval of information about Maryland's historical and cultural resources. Major activities include the Maryland Inventory of Historic Properties, the National Register of Historic Places, the Cultural Conservation Program, the library, and the Geographic Information System.

Appropriation Statement	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	12.00	12.00	12.00
Number of Contractual Positions	2.50	3.00	2.00
01 Salaries, Wages and Fringe Benefits	1,125,136	1,070,494	1,170,316
02 Technical and Special Fees	131,245	164,372	108,160
03 Communications	179	458	458
04 Travel	6,451	4,429	4,429
08 Contractual Services	73,148	51,385	51,385
09 Supplies and Materials	6,434	8,638	7,638
10 Equipment - Replacement	102	0	0
13 Fixed Charges	2,507	1,658	1,658
Total Operating Expenses	88,821	66,568	65,568
Total Expenditure	<u>1,345,202</u>	<u>1,301,434</u>	<u>1,344,044</u>
Net General Fund Expenditure	869,877	812,202	939,082
Special Fund Expenditure	50,885	88,679	88,825
Federal Fund Expenditure	310,923	347,518	263,102
Reimbursable Fund Expenditure	113,517	53,035	53,035
Total Expenditure	<u>1,345,202</u>	<u>1,301,434</u>	<u>1,344,044</u>
Special Fund Expenditure			
D40330 Preservation Funds	37,782	58,679	88,825
D40337 State House Historical Structure Report	13,103	30,000	0
Total	<u>50,885</u>	<u>88,679</u>	<u>88,825</u>
Federal Fund Expenditure			
15.677 Hurricane Sandy Disaster Relief Activities-FWS	2,148	0	0
15.904 Historic Preservation Fund Grants-In-Aid	308,775	347,518	263,102
Total	<u>310,923</u>	<u>347,518</u>	<u>263,102</u>
Reimbursable Fund Expenditure			
J00B01 State Highway Administration	113,517	53,035	53,035
Total	<u>113,517</u>	<u>53,035</u>	<u>53,035</u>

Department of Planning

D40W01.10 Preservation Services

Program Description

Preservation Services provides assistance to protect and enhance historical and cultural properties via State and Federal regulatory reviews, historic preservation easements, and historic rehabilitation tax credits. It also administers capital loans and grants.

Appropriation Statement		2020 Actual	2021 Appropriation	2022 Allowance
	Number of Authorized Positions	12.00	12.00	13.00
	Number of Contractual Positions	1.28	4.50	2.50
01	Salaries, Wages and Fringe Benefits	1,121,461	1,112,925	1,234,270
02	Technical and Special Fees	66,291	187,158	133,004
03	Communications	2,487	2,600	2,600
04	Travel	5,738	6,217	6,217
08	Contractual Services	36,660	7,777	7,777
09	Supplies and Materials	4,932	7,816	7,816
10	Equipment - Replacement	4,965	6,000	6,000
13	Fixed Charges	2,237	1,350	1,350
	Total Operating Expenses	57,019	31,760	31,760
	Total Expenditure	1,244,771	1,331,843	1,399,034
	Net General Fund Expenditure	702,802	680,909	785,868
	Special Fund Expenditure	261,618	352,924	313,980
	Federal Fund Expenditure	280,351	298,010	299,186
	Total Expenditure	1,244,771	1,331,843	1,399,034
Special Fund Expenditure				
D40301	Heritage Structure Rehabilitation Tax Credit Fees	177,729	182,702	237,795
D40302	Historic Preservation - Capital Project	55,273	47,747	48,185
D40314	Maryland Heritage Areas Authority Financing Fund	0	42,230	0
D40330	Preservation Funds	28,616	80,245	28,000
	Total	261,618	352,924	313,980
Federal Fund Expenditure				
15.904	Historic Preservation Fund Grants-In-Aid	280,351	298,010	299,186
	Total	280,351	298,010	299,186

Department of Planning

D40W01.11 Historic Preservation - Capital Appropriation

Program Description

The Maryland Historical Trust Revolving Loan Fund provides loans to nonprofit organizations, local jurisdictions, business entities, and individuals to assist in the protection of historic property. Loan funds can be used to acquire, rehabilitate, or restore historic property listed on or eligible for the National Register of Historic Places. Loan funds may be used to refinance historic properties if it can be demonstrated that this is in the best interest of the property for proper preservation. Loan funds may be used for short-term financing of studies, surveys, plans and specifications, and architectural, engineering, or other special services directly related to preconstruction work required or recommended by the Trust or the State Historic Preservation officer on projects being funded with Federal or State monies. Successful applicants must convey a perpetual historic preservation easement to the Trust.

Appropriation Statement	2020 Actual	2021 Appropriation	2022 Allowance
14 Land and Structures	300,000	300,000	300,000
Total Operating Expenses	<u>300,000</u>	<u>300,000</u>	<u>300,000</u>
Total Expenditure	<u><u>300,000</u></u>	<u><u>300,000</u></u>	<u><u>300,000</u></u>
Special Fund Expenditure	<u>300,000</u>	<u>300,000</u>	<u>300,000</u>
Total Expenditure	<u><u>300,000</u></u>	<u><u>300,000</u></u>	<u><u>300,000</u></u>
Special Fund Expenditure			
D40302 Historic Preservation - Capital Project	<u>300,000</u>	<u>300,000</u>	<u>300,000</u>
Total	<u><u>300,000</u></u>	<u><u>300,000</u></u>	<u><u>300,000</u></u>

Department of Planning

D40W01.12 Maryland Historic Revitalization Tax Credit

Program Description

The Maryland Historic Revitalization Tax Credit Program provides Maryland income tax credits equal to 20 percent of the qualified capital costs expended in the rehabilitation of certified heritage structures, both residential and commercial. The Reserve Fund is used to reimburse the State General Fund in the year the income tax credits are claimed.

Appropriation Statement	2020 Actual	2021 Appropriation	2022 Allowance
12 Grants, Subsidies, and Contributions	9,000,000	9,000,000	9,000,000
Total Operating Expenses	<u>9,000,000</u>	<u>9,000,000</u>	<u>9,000,000</u>
Total Expenditure	<u><u>9,000,000</u></u>	<u><u>9,000,000</u></u>	<u><u>9,000,000</u></u>
Net General Fund Expenditure	2,000,000	3,465,737	7,000,000
Special Fund Expenditure	<u>7,000,000</u>	<u>5,534,263</u>	<u>2,000,000</u>
Total Expenditure	<u><u>9,000,000</u></u>	<u><u>9,000,000</u></u>	<u><u>9,000,000</u></u>
Special Fund Expenditure			
D40338 Tax Credit Reserve Fund	<u>7,000,000</u>	<u>5,534,263</u>	<u>2,000,000</u>
Total	<u><u>7,000,000</u></u>	<u><u>5,534,263</u></u>	<u><u>2,000,000</u></u>

3 Year Position Summary

Classification Title	FY 2020 Positions	FY 2020 Expenditures	FY 2021 Positions	FY 2021 Appropriation	FY 2022 Positions	FY 2022 Allowance
D40 - Department of Planning						
D40W0101 - Operations Division						
Accountant Manager III	1.00	86,101	1.00	90,802	1.00	90,802
Admin Aide	1.00	51,389	1.00	53,658	1.00	53,658
Admin Officer I	1.00	34,735	2.00	115,451	2.00	98,348
Admin Officer II	0.00	28,853	1.00	49,654	1.00	49,654
Admin Officer III	1.00	0	0.00	0	0.00	0
Admin Spec III	2.00	90,018	1.00	52,635	1.00	49,808
Administrative Mgr IV	0.00	0	1.00	98,714	1.00	98,714
Administrator I	1.00	0	1.00	46,942	0.00	0
Administrator III	1.00	55,221	0.00	0	0.00	0
Administrator IV	1.00	81,622	1.00	86,078	1.00	86,078
Asst Attorney General VIII	1.00	111,186	1.00	116,773	1.00	116,773
Dep Dir Office Planning	1.00	54,356	1.00	98,470	1.00	114,945
Designated Admin Mgr II	0.00	11,436	1.00	78,859	1.00	78,859
Designated Admin Mgr IV	1.00	104,908	0.00	0	0.00	0
Exec Assoc II	1.00	36,628	1.00	47,412	1.00	52,877
Fiscal Services Chief II	1.00	80,095	1.00	84,467	1.00	84,467
IT Director III	1.00	109,855	1.00	115,852	1.00	115,852
IT Functional Analyst II	1.00	59,189	1.00	63,136	0.00	0
IT Programmer Analyst II	0.00	0	0.00	0	1.00	49,971
IT Programmer Analyst Manager	1.00	92,130	1.00	97,159	1.00	97,159
IT Programmer Analyst Supervisor	1.00	77,080	1.00	81,288	1.00	81,288
Paralegal II OAG	1.00	52,770	1.00	55,650	1.00	55,650
Planner IV	0.00	23,657	0.00	0	0.00	0
Planner Lead/Advanced	0.00	22,063	0.00	0	0.00	0
Prgm Mgr Senior I	1.00	109,855	1.00	115,852	1.00	115,852
Principal Counsel	1.00	113,103	1.00	127,055	1.00	127,055
Secy Dept Planning	1.00	132,514	1.00	139,753	1.00	139,753
Total D40W0101	22.00	1,618,764	22.00	1,815,660	21.00	1,757,563
D40W0102 - State Clearinghouse						
Admin Aide	2.00	48,878	0.00	0	0.00	0
Admin Spec III	0.00	45,222	2.00	101,628	2.00	101,628
Planner Supervisor	2.00	84,752	1.00	89,379	1.00	89,379
Prgm Mgr IV	1.00	0	0.00	0	0.00	0
Total D40W0102	5.00	178,852	3.00	191,007	3.00	191,007
D40W0103 - Planning Data and Research						
Administrator III	1.00	7,956	0.00	0	0.00	0
Administrator IV	0.00	80,201	1.00	91,075	1.00	56,727
Cartographer II	2.00	48,626	1.00	51,281	1.00	51,281
Cartographer III	1.00	52,770	1.00	55,650	1.00	55,650
Designated Admin Mgr III	1.00	96,451	1.00	101,717	1.00	101,717
Designated Admin Mgr IV	0.00	0	1.00	110,635	1.00	110,635
Planner II	2.00	87,312	3.00	150,123	3.00	150,123
Planner III	2.00	49,640	2.00	106,648	2.00	106,648
Planner IV	1.00	0	0.00	0	0.00	0
Planner Lead/Advanced	8.00	315,353	8.00	506,873	7.00	459,948
Planner Supervisor	1.00	79,529	2.00	138,210	2.00	138,210
Prgm Mgr II	3.00	246,170	3.00	263,602	2.00	176,846
Prgm Mgr III	0.00	0	0.00	0	1.00	94,298

3 Year Position Summary

Classification Title	FY 2020 Positions	FY 2020 Expenditures	FY 2021 Positions	FY 2021 Appropriation	FY 2022 Positions	FY 2022 Allowance
Prgm Mgr IV	1.00	40,170	0.00	0	0.00	0
Prgm Mgr Senior I	0.00	49,579	1.00	113,661	1.00	113,661
Principal Planner	1.00	92,890	1.00	97,936	1.00	97,936
Total D40W0103	24.00	1,246,647	25.00	1,787,411	24.00	1,713,680
D40W0104 - Planning Coordination						
Admin Aide	1.00	42,777	1.00	44,665	1.00	44,665
Administrative Mgr IV	1.00	93,604	0.00	0	0.00	0
Exec Assoc III	1.00	36,180	1.00	68,665	1.00	68,665
Planner III	1.00	51,487	1.00	46,942	1.00	46,942
Planner Lead/Advanced	5.00	392,642	6.00	464,762	6.00	453,336
Planner Supervisor	4.00	232,762	4.00	302,196	4.00	326,757
Prgm Mgr II	2.00	162,997	2.00	171,895	2.00	171,895
Prgm Mgr III	0.00	47,646	1.00	92,534	1.00	92,534
Prgm Mgr IV	1.00	97,223	1.00	102,531	1.00	102,531
Prgm Mgr Senior II	1.00	110,728	1.00	116,773	0.00	0
Prgm Mgr Senior III	0.00	0	0.00	0	1.00	132,015
Principal Planner	4.00	315,812	3.00	295,859	3.00	283,000
Total D40W0104	21.00	1,583,858	21.00	1,706,822	21.00	1,722,340
D40W0107 - Management Planning and Educational Outreach						
Admin Aide	1.00	44,365	1.00	46,788	1.00	46,788
Administrative Mgr I	1.00	64,905	1.00	68,448	1.00	68,448
Administrative Mgr II	1.00	74,777	1.00	78,859	1.00	78,859
Administrative Mgr Senior I	1.00	111,972	1.00	118,085	1.00	109,411
Administrator I	2.00	87,015	1.00	58,530	1.00	58,530
Administrator II	1.00	68,941	1.00	72,704	1.00	72,704
Administrator III	1.00	79,451	1.00	83,788	1.00	83,788
Agency Grants Spec II	1.00	51,074	1.00	53,863	1.00	53,863
Agency Grants Spec Supv	1.00	63,881	1.00	67,369	1.00	67,369
Archaeologist IV	1.00	80,977	1.00	85,398	0.00	0
Exec V	1.00	102,970	1.00	108,595	1.00	108,595
Office Secy III	1.00	47,371	1.00	49,957	1.00	49,957
Prgm Mgr III	0.00	18,531	0.00	0	0.00	0
Prgm Mgr Senior I	0.00	69,734	1.00	73,541	1.00	73,541
Total D40W0107	13.00	965,964	13.00	965,925	12.00	871,853
D40W0108 - Museum Services						
Admin Aide	1.00	0	0.00	0	0.00	0
Admin Spec II	0.00	0	1.00	41,204	1.00	41,204
Administrative Mgr I	1.00	75,619	1.00	79,747	1.00	79,747
Administrator I	1.00	67,109	1.00	70,772	1.00	70,772
Administrator II	2.00	150,274	2.00	158,479	2.00	129,967
Administrator IV	1.00	73,936	1.00	68,448	1.00	73,876
Education & Exhibition Spec I	1.00	42,660	1.00	44,990	1.00	44,990
Education & Exhibition Spec II	0.00	0	0.00	0	1.00	47,885
Education & Exhibition Spec Lead	0.00	3,131	1.00	45,729	1.00	45,729
Education & Exhibition Supv	1.00	30,040	1.00	56,357	1.00	56,357
Maint Chief I	1.00	38,086	1.00	40,166	1.00	40,166
Maint Chief II Non Lic	1.00	50,451	1.00	53,205	1.00	53,205
Maint Chief IV Non-Licensed	1.00	61,210	1.00	64,552	1.00	64,552
Maint Supv II	1.00	63,380	1.00	66,840	1.00	66,840
Office Secy III	1.00	3,439	0.00	0	0.00	0

3 Year Position Summary

Classification Title	FY 2020 Positions	FY 2020 Expenditures	FY 2021 Positions	FY 2021 Appropriation	FY 2022 Positions	FY 2022 Allowance
Park Technician II	1.00	42,008	1.00	44,301	1.00	44,301
Prgm Mgr III	1.00	0	1.00	96,099	1.00	96,099
Research & Preservation Spec I	1.00	41,210	2.00	85,633	2.00	93,290
Research & Preservation Spec II	2.00	104,389	2.00	93,937	1.00	52,473
Research & Preservation Spec Lead	2.00	113,300	2.00	119,486	2.00	119,486
Research & Preservation Trainee	1.00	26,986	0.00	0	0.00	0
Total D40W0108	21.00	987,228	21.00	1,229,945	21.00	1,220,939
D40W0109 - Research Survey and Registration						
Admin Officer III	3.00	100,311	3.00	164,927	2.00	120,821
Administrative Mgr III	1.00	89,417	1.00	94,298	1.00	94,298
Administrator I	4.00	159,403	4.00	215,667	4.00	236,651
Administrator III	1.00	64,393	1.00	67,909	1.00	67,909
Administrator IV	2.00	78,109	2.00	129,593	2.00	129,593
Archaeologist IV	0.00	0	0.00	0	1.00	85,398
Research & Preservation Supv	1.00	69,713	1.00	73,519	1.00	73,519
Total D40W0109	12.00	561,346	12.00	745,913	12.00	808,189
D40W0110 - Preservation Services						
Admin Spec II	0.00	35,220	1.00	41,204	1.00	41,204
Administrator I	5.00	288,130	5.00	297,777	5.00	297,212
Administrator II	1.00	65,110	1.00	68,665	1.00	68,665
Administrator III	2.00	137,091	2.00	138,612	2.00	149,541
Archaeologist IV	1.00	80,977	1.00	85,398	1.00	85,398
Office Secy III	1.00	5,873	0.00	0	0.00	0
Prgm Mgr III	1.00	47,978	1.00	85,809	1.00	85,809
Research & Preservation Spec Lead	0.00	0	0.00	0	1.00	56,982
Research & Preservation Supv	1.00	57,639	1.00	60,785	1.00	60,785
Total D40W0110	12.00	718,018	12.00	778,250	13.00	845,596
Total D40 Department of Planning	130.00	7,860,677	129.00	9,220,933	127.00	9,131,167