



Larry Hogan  
Governor

Boyd K. Rutherford  
Lt. Governor

James F. Ports, Jr.  
Secretary

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**J00I00 MDOT Maryland Aviation Administration  
FY 2023 Operating Budget  
Response to the Department of Legislative Services Budget Analysis**

Senate Budget and Taxation Committee  
Public Safety, Transportation, and Environment Subcommittee  
Senator Cory McCray  
February 25, 2022

House Appropriations Committee  
Transportation and the Environment Subcommittee  
Delegate Marc Korman  
February 28, 2022

**J00I00 MDOT – Maryland Aviation Administration  
MDOT RESPONSE TO DLS ANALYSIS  
FY 2023 BUDGET**

***DLS Budget Analysis Issues***

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**1. Continued Impact of COVID-19 on BWI Marshall Airport (Page 16)**

***MAA should comment on the pandemic's continued impact on BWI Marshall Airport's operations and finances.***

**MDOT Response:**

Passenger levels at BWI Marshall Airport continue to recover from the COVID-19 pandemic. Recovery will take place over several years and federal relief funding has helped to mitigate the revenue loss from the pandemic. Current passenger levels are about 70% of pre-COVID passenger volumes and BWI Marshall Airport remains the busiest airport in the National Capital Region. The terminal concession program (i.e., food, beverage, and retail) has nearly fully recovered and is now 98% opened. The custodial program at the BWI Marshall Airport remains focused on enhanced cleaning throughout the terminal complex including common areas and checkpoints. Our air carrier and tenant partners also have their own robust cleaning procedures. Long-term parking lots have reopened and parking rates have returned to pre-pandemic rates. MAA has deployed larger, articulated buses and has increased headways so that maximum social distancing can take place on parking shuttle buses.

Air cargo continues to grow, primarily driven by Amazon's two Midfield Cargo facilities that include 260,000 square feet of space and multiple aircraft parking positions. FedEx, UPS and DHL also continue to handle record levels of air cargo to support our increasingly e-commerce economy.

**J00I00 MDOT – Maryland Aviation Administration  
MDOT RESPONSE TO DLS ANALYSIS  
FY 2023 BUDGET**

***Operating Budget Recommended Actions***

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- 1. Concur with Governor’s allowance. (Page 18)**

**MDOT Response:**

MDOT MAA concurs with the DLS recommendation.

***PAYGO Budget Recommended Actions***

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- 1. Concur with Governor’s allowance. (Page 18)**

**MDOT Response:**

MDOT MAA concurs with the DLS recommendation.

# BRIEFING TO

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## Senate Budget and Taxation Committee

Public Safety, Transportation and Environment Subcommittee

## House Appropriations Committee

Transportation and Environment Subcommittee

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FEBRUARY 2022

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# AGENDA

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## STATE OF MAA

- **BWI Marshall Air Service**
- **Financials**
- **Capital Investments**
- **Infrastructure**

# BWI Marshall Air Service

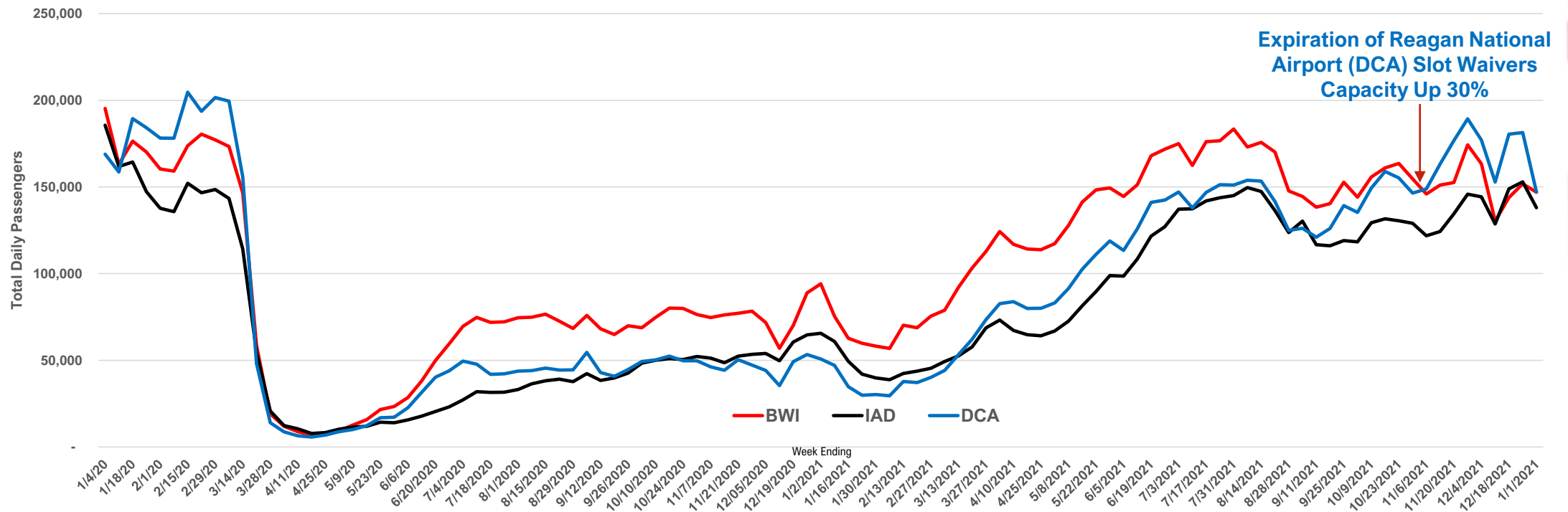
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# BWI Marshall Air Service

## Weekly Passenger Throughputs for Airports in the Baltimore/Washington Region

■ BWI Marshall Maintained the Top Position **until DCA Slot Waivers Expired** on October 31, 2021

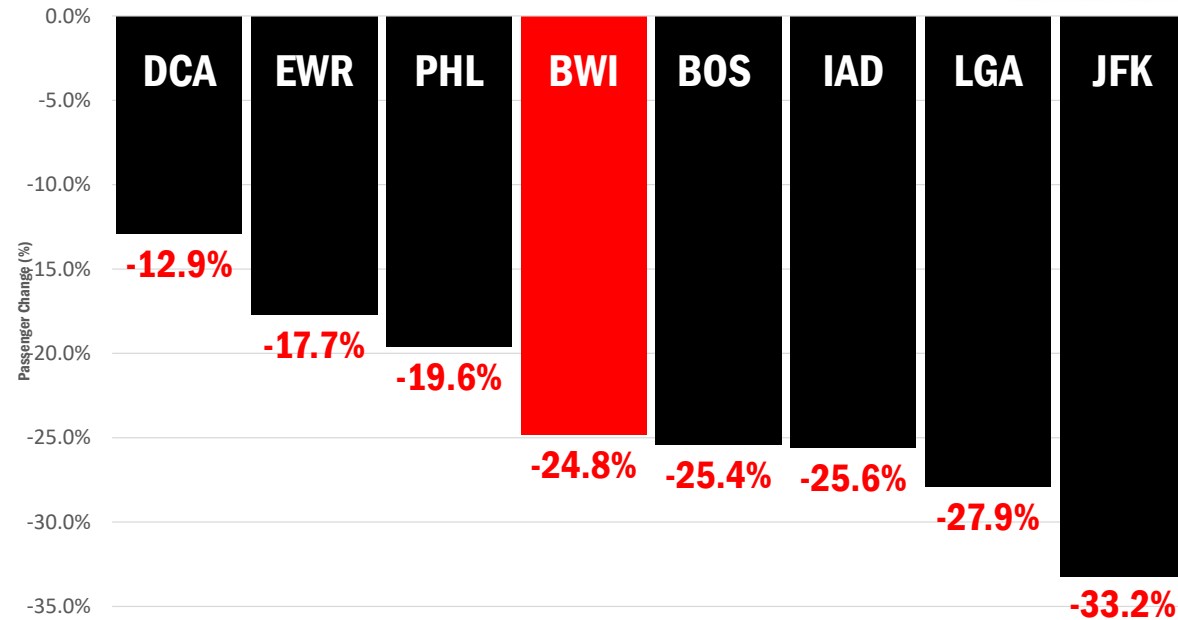


Source: TSA Weekly Throughput Statistics from week-ending January 4, 2020 thru week-ending January 1, 2022  
 TSA throughput numbers only show local departing passengers, and not arriving or connecting passengers

# BWI Marshall Air Service

## Passenger Throughput at BWI Marshall Compared to Large Hub Airports: Year-Over-Year Change in TSA Throughput from Week Ending January 1, 2022 vs. 2019

- **BWI Marshall had one of the lowest declines** in TSA throughput among large hub airports in the Mid-Atlantic and Northeast

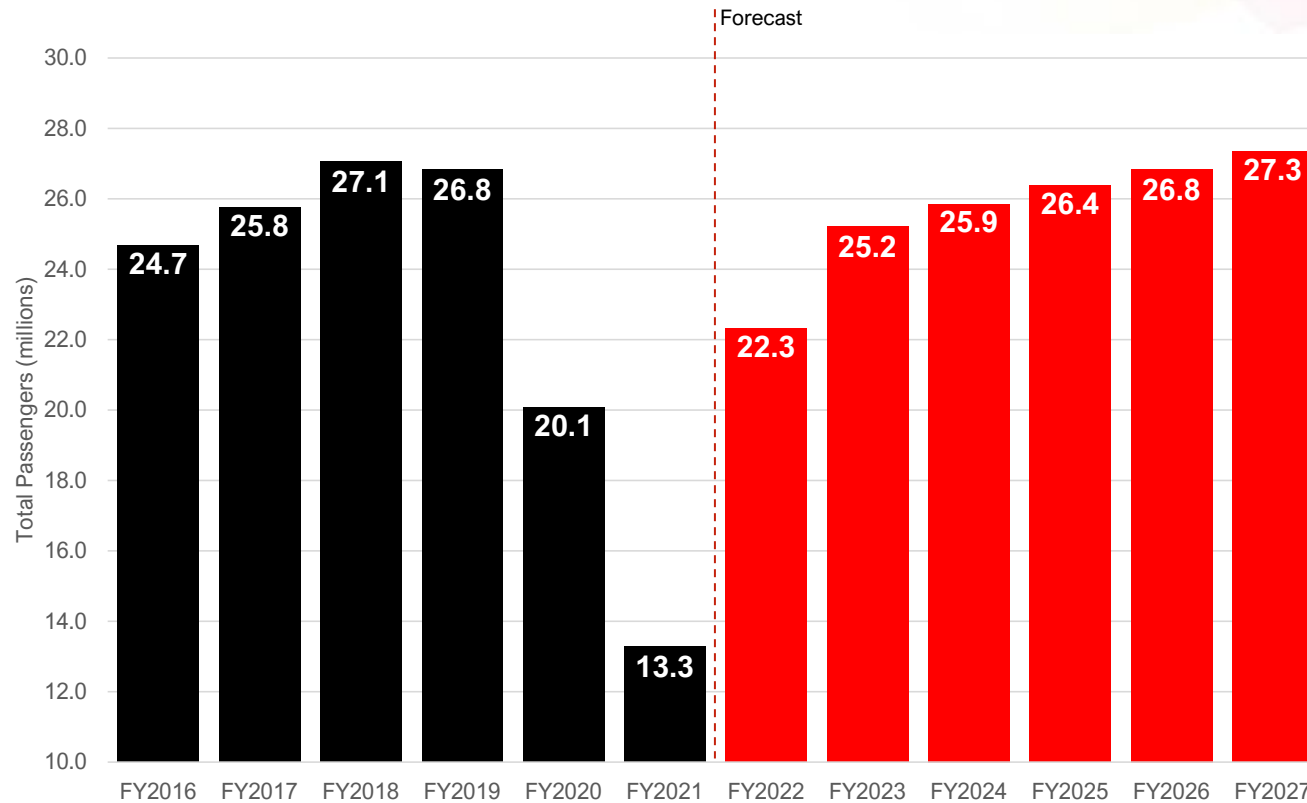


Source: TSA Weekly Throughput Statistics



# BWI Marshall Air Service

## Forecast Projects BWI Marshall Passengers to be at 2019 Level by 2027



Source: MAA Fall 2021 Forecast

# Financials

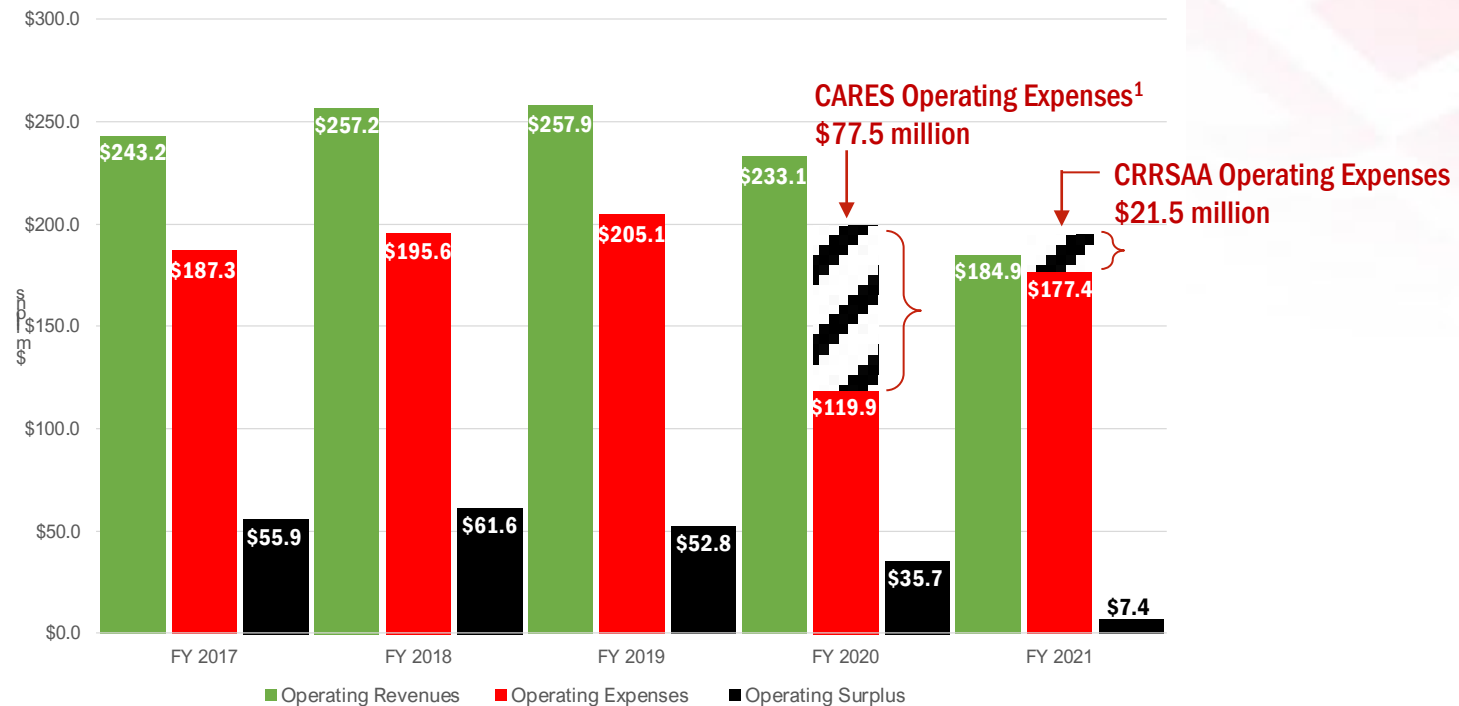
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# Financials

## MAA Operating Revenues, Expenses and Surplus FY 2017 – FY 2021

- Operating revenues include **parking revenues net of debt service** on MDTA parking bonds
- Operating expenses include **debt service on MEDCO bonds and COPs**



Source: MAA

Note(s):

1/ Includes an additional \$2.4 million in CARES funding that was received through the State's COVID-19 relief fund

All currency numbers are rounded

# Capital Investments

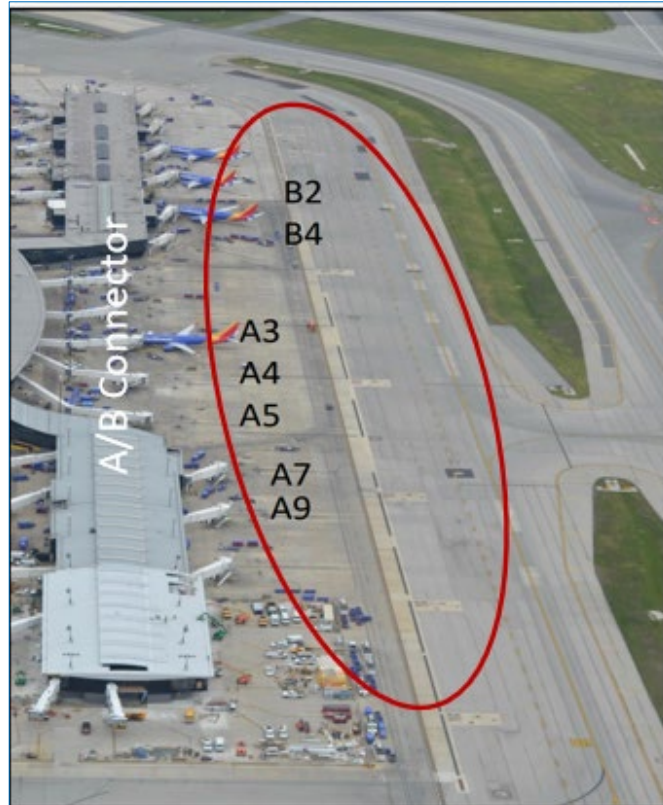
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# Capital Investments

# COMPLETE

## Taxiway T Reconstruction



**CONTRACT VALUE**  
**\$11.0 million**

**COMPLETION**  
**FY 2022**

- **Funded 100% by federal grants<sup>1</sup>**
- **Reconstruction of most distressed pavements adjacent to gates A1-A5 on the A/B Connector**



Source: MAA

Note(s):

1/ 100% funded by CARES and Airport Improvement Program (AIP)

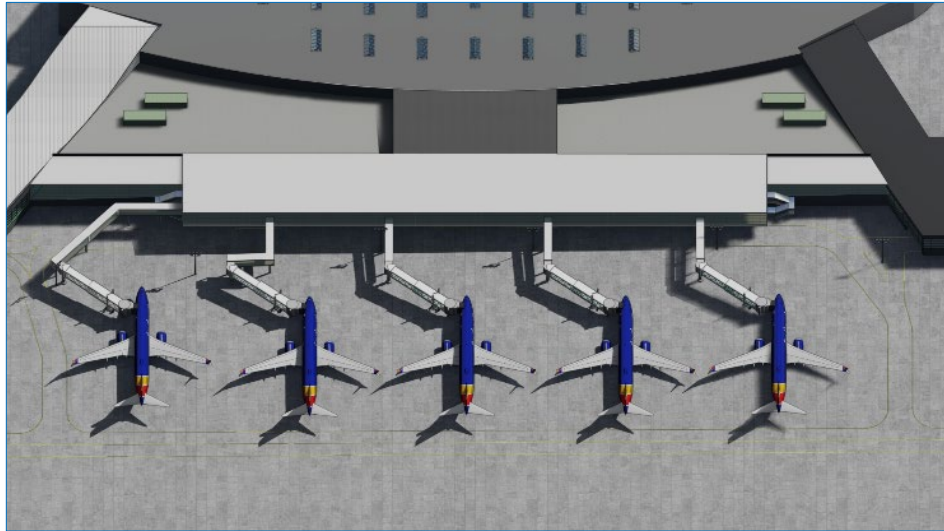
**MDOT** MARYLAND DEPARTMENT OF TRANSPORTATION  
MARYLAND AVIATION ADMINISTRATION

**BWI** BALTIMORE/WASHINGTON INTERNATIONAL AIRPORT  
*Thurgood Marshall*

# Capital Investments

# UNDER CONSTRUCTION

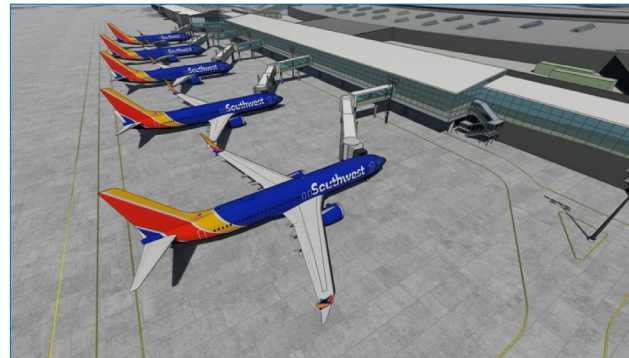
## Concourse A/B Connector and Baggage Handling System (BHS) Improvements



**CONTRACT VALUE**  
**\$430.0 million**

**COMPLETION**  
**FY 2024**

- **BHS in-line system to provide optimal operational efficiency**
- **To be funded by Special Transportation Project Revenue Bonds**



Source: MAA

# Capital Investments

# UNDER CONSTRUCTION

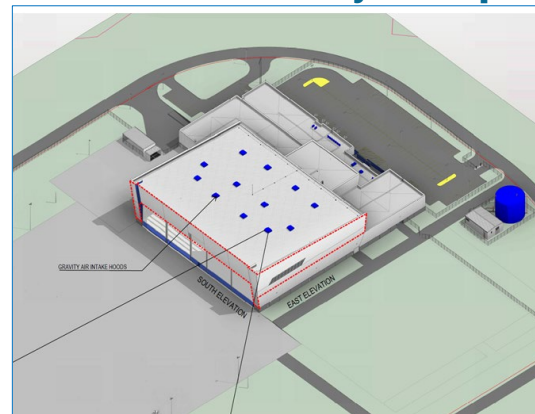
## Southwest Airlines Aircraft Maintenance Facility



**CONTRACT VALUE**  
**\$55.0 million**

**COMPLETION**  
**FY 2024**

- Sized with 3 bays for single-aisle aircraft and employ 120 airline technicians
- To be funded by Transportation Trust Fund/ARPA



Source: MAA

# UNDER CONSTRUCTION

## BWI Terminal Restroom Enhancement Program



The Restroom Enhancement Program reconstructs restrooms on Concourses A-D.

Surveyed passengers are responding favorably to new restroom design standard.

Source: MAA