

View and Manage Your Benefits Documentation

Use this procedure to view and manage your benefits documentation. **Procedure:**

| | | | | | | | d A |
|---|--------------------------|-------------|--------|--------------------------|---------------------------|----------------------------------|-------------------------|
| æ | Inbox 12 items | | ඩි | Applications 20 items | | | |
| | | Go to Inbox | ſ | | | | |
| | | | | Time | Time Off | Sick and Safe Usage This Year | Personal Information |
| | | | | 80 | | | |
| | | | В | enefits | Agency Benefit Reports | New Announcements | My Account |

1. From the home page, click the **Personal Information** application.

| ← Personal Information | |
|--|------------------|
| | |
| Change | View |
| Contact Information | About Me |
| Personal Information | Addresses |
| Emergency Contacts | Email Addresses |
| Photo | Address Changes |
| Legal Name | Name |
| Preferred Name | Phone Numbers |
| | Worker Documents |

2. Click the Worker Documents button to access your benefits documents.



| Maintain My Work | | X | 6 | | |
|-----------------------|-------------------|-----------------------|------------------------------|------------------------|----------|
| Add 1 item | | | | ×# · | ₹J |
| Worker Document | Document Category | File Name | Attachments Alternative Text | Upload Date | |
| Birth certificate.pdf | Benefits | Birth certificate.pdf | | 04/07/2019 12:23:38 PM | $\hat{}$ |
| < | | | | | > |

3. Add, update, or delete a document using the applicable procedure below.



Information: As an employee you have access to the following document categories/folders for benefits. Refer to this table for what types of documents are housed in each folder. Refer to the Benefits Supporting Documentation Naming Convention document for naming conventions.

| CATEGORY | MODE | USED FOR |
|------------------------|--------------|-----------------|
| Benefits | Add, View | Benefit event |
| | | documents |
| Dependent Verification | Add, Edit, | DVA documents |
| To Be Reviewed | Delete, View | Permanent birth |
| | | documents |



| Task | Procedure | | | |
|---|---|--|--|--|
| To add a document: Note: When adding a document you will see these other categories; these should NOT be used for benefits: Certification Employment Eligibility Offer Letter Worker Licenses | 1. Click the Add Add button. | | | |
| | Click the Select Files Browse for and select the document. Select Document Category. Enter a comment if applicable. Click the OK OK button. | | | |
| To edit document information: | Click the Edit Edit button. Update as needed. Click the OK OK button. | | | |
| To delete a document: Note: You will not be able to delete any document. Based on the folder and who/how the document was uploaded, the system determines if you have access to delete the document. If you do not have access, you will not see a "Delete" button. | Click the Delete Delete button. Verify the document to be deleted. Click the OK OK button. | | | |

4. The System Task is complete.