

State Department of Assessments and Taxation

MISSION

To promote fairness in taxation for Maryland property owners by uniformly appraising all taxable property at market value, certifying property values to local governments, and offering programs of property tax relief and business services in a manner that is courteous and convenient.

VISION

A State in which the public has confidence that assessments uniformly reflect current market values and that provides convenient access to services through modern technology.

KEY GOALS, OBJECTIVES, AND PERFORMANCE MEASURES

Goal 1. Administer a property valuation system that annually attains recognized standards of uniformity and assessment levels statewide.

- Obj. 1.1 Annually maintain average level of assessments for taxable properties between 90 to 110 percent of market value.
- Obj. 1.2 Process personal property tax returns accurately and promptly.

Performance Measures	2013 Act.	2014 Act.	2015 Act.	2016 Act.	2017 Act.	2018 Est.	2019 Est.
Taxable parcels	2,190,675	2,214,221	2,221,358	2,230,679	2,240,035	2,250,000	2,260,000
Assessable base (billions)	\$650,057	\$660,612	\$675,500	\$692,000	\$726,500	\$750,000	\$775,000
Residential assessment/sales ratio (median)	91.3	92.3	93.4	93.4	95.0	95.0	95.0
Total number of personal property returns received	307,102	309,000	311,000	332,524	330,706	335,000	335,000
Total number of returns assessed	115,841	119,000	121,000	123,543	123,825	129,000	129,000
Local assessable base (millions)	\$12,292	\$8,635	\$12,000	\$12,076	\$12,869	\$12,000	\$12,000
Percentage of personal property returns assessed by Oct. 31	N/A	N/A	N/A	N/A	98%	99%	99%
Amount of local assessable base assessed by Oct. 31 (millions)	N/A	N/A	N/A	\$8,583	\$10,275	\$11,000	\$11,000

Goal 2. To maintain public and local government confidence in the administration and accuracy of the assessment process.

- Obj. 2.1 Display updated property ownership records within 30 days of receipt of deed recordation.
- Obj. 2.2 To assess all railroad and utility property in an accurate and timely manner.
- Obj. 2.3 To accurately administer the Franchise Tax laws.

Performance Measures	2013 Act.	2014 Act.	2015 Act.	2016 Act.	2017 Act.	2018 Est.	2019 Est.
Number of real property transfers	158,231	149,164	162,278	172,413	169,866	160,000	160,000
Average number of days	25	25	25	25	25	25	25
Assessable railroad and utility base (millions)	\$10,289	\$10,619	\$10,805	\$11,145	\$11,520	\$11,626	\$11,626
Estimated local railroad and utility revenue (thousands)	\$252,093	\$262,297	\$266,889	\$277,525	\$286,856	\$289,510	\$289,510
Franchise tax law revenue from gross tax receipts (millions)	\$123	\$139	\$136	\$137	\$138	\$138	\$138
Total interest/penalties levied from Franchise Tax law	\$43,718	\$27,425	\$54,848	\$44,478	\$13,580	\$20,000	\$20,000

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Goal 3. Increase capital investment and new businesses locating in designated areas of the State through use of property tax incentives.

Obj. 3.1 To accurately reimburse local governments for one-half of the Enterprise Zone Tax Credits granted in previous year.

Performance Measures	2013 Act.	2014 Act.	2015 Act.	2016 Act.	2017 Act.	2018 Est.	2019 Est.
Enterprise zone participants	808	788	785	792	640	684	685
Amount of reimbursement to local governments (\$)	17,046,551	13,691,411	13,467,195	16,507,409	19,292,599	24,500,000	25,500,000
Total capital investment (millions)	\$2,447	\$2,173	\$2,503	\$2,976	\$1,312	\$3,082	\$3,366

Goal 4. To provide property tax relief for low and fixed income renters and homeowners.

Obj. 4.1 Increase participation in both the Homeowner's Tax Credit and Renter's Tax Credit programs.

Performance Measures	2013 Act.	2014 Act.	2015 Act.	2016 Act.	2017 Act.	2018 Est.	2019 Est.
Number of Homeowners' applications	N/A	N/A	N/A	62,335	61,540	66,132	69,439
Homeowners' applications eligible	53,196	50,872	48,713	46,751	45,964	49,599	52,079
Total Homeowners' credits (millions)	\$62.6	\$61.6	\$59.5	\$58.4	\$54.1	\$60.0	\$60.0
Average Homeowners' Credit	\$1,177	\$1,218	\$1,221	\$1,249	\$1,301	\$1,210	\$1,152
Number of Renters' applications	N/A	N/A	11,172	10,606	11,720	11,550	12,705
Renters' applications eligible	8,249	8,112	7,838	7,650	8,374	8,663	9,529
Total Renters' credits (millions)	\$2.0	\$2.4	\$2.4	\$2.3	\$3.1	\$3.0	\$3.0
Average Renters' Credit	\$242	\$296	\$306	\$301	\$344	\$350	\$315

Goal 5. To facilitate and foster business expansion in the State by providing corporate entity formation, commercial transaction, and document filing systems.

Obj. 5.1 To maximize electronic filing by the public.

Performance Measures	2013 Act.	2014 Act.	2015 Act.	2016 Act.	2017 Est.	2018 Est.	2019 Est.
Total number of new business registrations	N/A	81,414	70,266	80,000	75,649	77,000	79,000
Percentage of new business registrations filed online	N/A	22.5%	43.3%	50.0%	56.0%	58.0%	60.0%
Total Good Standing Certificates	N/A	43,839	60,387	70,000	60,752	61,000	62,000
Percentage of Good Standing Certificates issued via web	N/A	86.8%	72.0%	80.0%	69.9%	75.0%	80.0%

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Obj. 5.2 Decrease the processing time for both expedited and non-expedited business filings.

	2013 Act.	2014 Act.	2015 Act.	2016 Act.	2017 Est.	2018 Est.	2019 Est.
Performance Measures							
Total number of non-expedited business filings	N/A	95,181	100,909	105,000	49,785	50,000	55,000
Percentage of non-expedited filings processed within 30 days	N/A	N/A	78.2%	80.0%	80.0%	80.0%	90.0%
Average number of days to process non-expedited business filings	N/A	47	57	30	28	28	28
Total number of expedited business filings	N/A	N/A	60,000	65,000	150,989	155,000	160,000
Average number of days to process expedited business filings filed online	N/A	N/A	2	2	2	2	2
Average number of days to process expedited business filings received via mail	N/A	N/A	N/A	6	8	5	5

Goal 6. To provide outstanding customer service and convenient mechanisms for providing feedback.

Obj. 6.1 Provide mechanisms for customers to leave feedback that are convenient and accessible.

Obj. 6.2 Annually receive high levels of satisfied customer service feedback and low levels of dissatisfied responses, greater than 85% and less than 10% respectively.

	2013 Act.	2014 Act.	2015 Act.	2016 Act.	2017 Est.	2018 Est.	2019 Est.
Performance Measures							
Total number of customer experience feedback forms received	N/A	N/A	N/A	53	330	400	500
Percentage of respondents that were "satisfied"	N/A	N/A	N/A	90.6%	86.4%	87.0%	87.0%
Percentage of respondents that were "dissatisfied"	N/A	N/A	N/A	7.6%	8.8%	8.0%	8.0%

State Department of Assessments and Taxation

Summary of State Department of Assessments and Taxation

	2017 Actual	2018 Appropriation	2019 Allowance
Number of Authorized Positions	595.30	592.30	592.30
Number of Contractual Positions	13.55	16.00	16.00
Salaries, Wages and Fringe Benefits	46,070,348	45,792,228	45,894,659
Technical and Special Fees	280,080	447,570	447,570
Operating Expenses	86,300,929	95,897,983	99,708,853
Net General Fund Expenditure	104,891,188	113,782,132	116,832,109
Special Fund Expenditure	27,760,169	28,355,649	29,218,973
Total Expenditure	132,651,357	142,137,781	146,051,082

State Department of Assessments and Taxation

E50C00.01 Office of the Director

Program Description

This program is responsible for providing administrative and related support services to all other programs. It includes Personnel, Assistant Attorney General, Accounting, Procurement, and the Director's staff.

Appropriation Statement

	2017 Actual	2018 Appropriation	2019 Allowance
Number of Authorized Positions	29.00	28.00	28.00
Number of Contractual Positions	2.00	2.00	2.00
01 Salaries, Wages and Fringe Benefits	2,841,279	2,628,162	2,714,427
02 Technical and Special Fees	29,249	125,752	125,752
03 Communications	33,694	20,238	27,390
04 Travel	14,228	9,900	10,300
07 Motor Vehicle Operation and Maintenance	1,146	1,450	1,450
08 Contractual Services	72,241	60,449	66,684
09 Supplies and Materials	27,599	24,340	24,000
10 Equipment - Replacement	9,175	5,500	7,500
11 Equipment - Additional	0	5,000	500
13 Fixed Charges	11,452	8,665	9,918
Total Operating Expenses	169,535	135,542	147,742
Total Expenditure	3,040,063	2,889,456	2,987,921
Net General Fund Expenditure	2,885,812	2,733,431	2,841,081
Special Fund Expenditure	154,251	156,025	146,840
Total Expenditure	3,040,063	2,889,456	2,987,921
Special Fund Expenditure			
C00304 Expedited Service	154,251	156,025	146,840
Total	154,251	156,025	146,840

State Department of Assessments and Taxation

E50C00.02 Real Property Valuation

Program Description

The Real Property Valuation program administers the tax laws covering the assessment of real property. The Department performs assessments on one-third of all Real Property in the State every year and certifies to local taxing authorities the assessment of each property.

Appropriation Statement

	2017 Actual	2018 Appropriation	2019 Allowance
Number of Authorized Positions	411.30	411.60	411.60
Number of Contractual Positions	0.10	2.00	2.00
01 Salaries, Wages and Fringe Benefits	32,649,688	32,163,566	32,055,375
02 Technical and Special Fees	8,240	55,897	55,897
03 Communications	844,518	562,006	575,412
04 Travel	257,004	167,268	157,768
06 Fuel and Utilities	27,154	26,269	26,649
07 Motor Vehicle Operation and Maintenance	105,272	68,760	74,120
08 Contractual Services	628,849	450,359	404,112
09 Supplies and Materials	83,616	95,805	70,705
10 Equipment - Replacement	118,809	0	0
11 Equipment - Additional	1,300	0	0
13 Fixed Charges	1,689,571	1,731,546	1,749,835
Total Operating Expenses	<u>3,756,093</u>	<u>3,102,013</u>	<u>3,058,601</u>
Total Expenditure	<u><u>36,414,021</u></u>	<u><u>35,321,476</u></u>	<u><u>35,169,873</u></u>
Net General Fund Expenditure	18,420,101	17,636,041	17,584,936
Special Fund Expenditure	<u>17,993,920</u>	<u>17,685,435</u>	<u>17,584,937</u>
Total Expenditure	<u><u>36,414,021</u></u>	<u><u>35,321,476</u></u>	<u><u>35,169,873</u></u>
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	<u>17,993,920</u>	<u>17,685,435</u>	<u>17,584,937</u>
Total	<u>17,993,920</u>	<u>17,685,435</u>	<u>17,584,937</u>

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E50C00.04 Office of Information Technology

Program Description

The Office of Information Technology is responsible for the overall management and direction of the Department's information technology efforts. The program provides technology support for the Department's programs at 25 locations throughout the State. The program also works with and advises local tax collectors in providing assessment certifications and related data.

Appropriation Statement

	2017 Actual	2018 Appropriation	2019 Allowance
Number of Authorized Positions	10.00	8.00	8.00
01 Salaries, Wages and Fringe Benefits	1,357,951	1,288,520	1,297,458
02 Technical and Special Fees	2,100	30,000	30,000
03 Communications	(5,438)	22,019	21,131
04 Travel	780	4,400	4,400
07 Motor Vehicle Operation and Maintenance	22,484	5,338	5,334
08 Contractual Services	2,268,709	3,127,612	2,514,373
09 Supplies and Materials	5,262	17,584	17,700
10 Equipment - Replacement	96,476	96,800	10,000
11 Equipment - Additional	18,078	0	0
13 Fixed Charges	1,546	1,546	1,546
Total Operating Expenses	<u>2,407,897</u>	<u>3,275,299</u>	<u>2,574,484</u>
Total Expenditure	<u>3,767,948</u>	<u>4,593,819</u>	<u>3,901,942</u>
Net General Fund Expenditure	1,888,535	2,228,504	1,950,971
Special Fund Expenditure	<u>1,879,413</u>	<u>2,365,315</u>	<u>1,950,971</u>
Total Expenditure	<u>3,767,948</u>	<u>4,593,819</u>	<u>3,901,942</u>
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	<u>1,879,413</u>	<u>2,365,315</u>	<u>1,950,971</u>
Total	<u>1,879,413</u>	<u>2,365,315</u>	<u>1,950,971</u>

State Department of Assessments and Taxation

E50C00.05 Business Property Valuation

Program Description

The Business Property Valuation Program administers the tax laws covering the assessment of personal property, utility companies subject to property tax, utility companies subject to the franchise tax, and property tax incentives for qualifying businesses.

Appropriation Statement

	2017 Actual	2018 Appropriation	2019 Allowance
Number of Authorized Positions	38.00	38.00	38.00
Number of Contractual Positions	1.45	0.00	0.00
01 Salaries, Wages and Fringe Benefits	3,027,081	3,065,376	3,135,847
02 Technical and Special Fees	38,475	0	0
03 Communications	86,380	123,540	92,152
04 Travel	1,320	0	0
08 Contractual Services	219,425	215,404	188,436
09 Supplies and Materials	12,117	9,125	9,200
10 Equipment - Replacement	5,538	0	0
13 Fixed Charges	4,388	4,150	4,150
Total Operating Expenses	<u>329,168</u>	<u>352,219</u>	<u>293,938</u>
Total Expenditure	<u>3,394,724</u>	<u>3,417,595</u>	<u>3,429,785</u>
Net General Fund Expenditure	1,715,943	1,688,409	1,714,892
Special Fund Expenditure	1,678,781	1,729,186	1,714,893
Total Expenditure	<u>3,394,724</u>	<u>3,417,595</u>	<u>3,429,785</u>
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	1,678,781	1,729,186	1,714,893
Total	<u>1,678,781</u>	<u>1,729,186</u>	<u>1,714,893</u>

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E50C00.06 Tax Credit Payments

Program Description

This program contains payments of property tax credits for four programs: the reimbursement of Homeowners' Tax Credits to local governments, the renters' property tax relief, the reimbursement of property tax credits for urban enterprise zones, and BRAC Zone Tax Credits for local governments. Performance measures related to these programs are contained in the programs that administer the credits: the Property Tax Credit (E50C00.08) for the homeowners' and renters' credits and the Business Property Valuation (E50C00.05) for the Enterprise Zone credit.

Appropriation Statement

	2017 Actual	2018 Appropriation	2019 Allowance
12 Grants, Subsidies, and Contributions	78,004,714	87,514,587	90,632,786
Total Operating Expenses	78,004,714	87,514,587	90,632,786
Total Expenditure	78,004,714	87,514,587	90,632,786
Net General Fund Expenditure	78,004,714	87,514,587	90,632,786
Total Expenditure	78,004,714	87,514,587	90,632,786

State Department of Assessments and Taxation

E50C00.06 Tax Credit Payments

	FY 2016 Actual	FY 2017 Actual	FY 2018 Estimated	FY 2019 Estimated
Tax Credit Payments				
(\$ thousands)				
Homeowners' Tax Credits	58,415,441	54,150,865	60,000,000	60,000,000
Renters' Tax Credits	2,330,307	3,086,250	3,000,000	3,000,000
Urban Enterprise Zone Credits	16,507,409	19,929,599	24,500,000	25,500,000
BRAC Zone Credits	838,564	838,000	2,132,786	2,132,786

Urban Enterprise Zone Credits

Subdivision	FY 2018 Businesses Participating In FY 18	State Tax Credit In FY 18	FY 2019 Businesses Participating In FY 19	State Tax Credit In FY 19
Allegany County	21	168,828	21	152,037
Baltimore City	300	19,472,651	301	20,302,247
Baltimore County	33	600,397	29	671,557
Calvert County	2	1,336	2	780
Cecil County	16	264,732	10	254,665
Dorchester County	9	14,342	9	11,229
Garrett County	13	74,116	10	50,304
Harford County	81	1,266,607	77	1,515,193
Montgomery County	62	704,777	57	819,073
Prince George's County	49	1,403,019	62	1,368,536
Queen Anne's County	-	-	11	28,567
St. Mary's County	7	38,324	7	30,162
Somerset County	6	6,500	6	8,636
Washington County	39	314,024	31	160,980
Wicomico County	46	170,348	46	120,046
Worcester County	-	-	6	5,989
Total	684	24,500,000	685	25,500,000

State Department of Assessments and Taxation

E50C00.08 Property Tax Credit Programs

Program Description

The Department reimburses local governments for tax credits against State and local property taxes due on the homeowner's principal residence and reimburses renters directly for tax credits against property taxes included in rent. The amounts of the two credits are based upon formulas comparing gross household income to the property taxes paid.

Appropriation Statement

	2017 Actual	2018 Appropriation	2019 Allowance
Number of Authorized Positions	39.00	39.00	39.00
Number of Contractual Positions	1.80	6.00	6.00
01 Salaries, Wages and Fringe Benefits	2,150,481	2,313,756	2,312,260
02 Technical and Special Fees	47,800	64,504	64,504
03 Communications	147,755	208,985	153,777
04 Travel	257	280	200
08 Contractual Services	138,748	151,970	227,463
09 Supplies and Materials	13,384	7,800	4,800
10 Equipment - Replacement	1,390	10,400	2,000
13 Fixed Charges	902	147	147
Total Operating Expenses	<u>302,436</u>	<u>379,582</u>	<u>388,387</u>
Total Expenditure	<u>2,500,717</u>	<u>2,757,842</u>	<u>2,765,151</u>
Net General Fund Expenditure	1,900,746	1,906,646	2,024,286
Special Fund Expenditure	<u>599,971</u>	<u>851,196</u>	<u>740,865</u>
Total Expenditure	<u>2,500,717</u>	<u>2,757,842</u>	<u>2,765,151</u>
Special Fund Expenditure			
C00303 Administration of Local Tax Credits	7,164	25,000	25,000
E50301 Local Subdivision Participation	<u>592,807</u>	<u>826,196</u>	<u>715,865</u>
Total	<u>599,971</u>	<u>851,196</u>	<u>740,865</u>

State Department of Assessments and Taxation

E50C00.09 Major Information Technology Development Projects

Program Description

This program identifies defined, current Major Information Technology Development Projects in the Department of Assessments and Taxation.

Appropriation Statement

	2017 Actual	2018 Appropriation	2019 Allowance
08 Contractual Services	0	0	1,028,060
Total Operating Expenses	0	0	1,028,060
Total Expenditure	0	0	1,028,060
Special Fund Expenditure	0	0	1,028,060
Total Expenditure	0	0	1,028,060
Special Fund Expenditure			
C00304 Expedited Service	0	0	1,028,060
Total	0	0	1,028,060

State Department of Assessments and Taxation

E50C00.10 Charter Unit

Program Description

This program is the central repository of all records for business entity formation and filings (charters, limited liability companies, limited partnerships and business trusts). The program provides resident agent information for service of process on these entities and accepts service in certain instances on their behalf. It also records trade names. It is the place of filing for most financing statements under the Uniform Commercial Code.

Appropriation Statement

		2017 Actual	2018 Appropriation	2019 Allowance
	Number of Authorized Positions	68.00	67.70	67.70
	Number of Contractual Positions	8.20	6.00	6.00
01	Salaries, Wages and Fringe Benefits	4,043,868	4,332,848	4,379,292
02	Technical and Special Fees	154,216	171,417	171,417
03	Communications	254,145	302,855	271,221
04	Travel	776	270	300
07	Motor Vehicle Operation and Maintenance	38	0	0
08	Contractual Services	910,585	763,744	1,253,832
09	Supplies and Materials	47,830	53,200	51,500
10	Equipment - Replacement	53,385	7,170	3,500
11	Equipment - Additional	62,825	10,000	3,000
13	Fixed Charges	1,502	1,502	1,502
	Total Operating Expenses	1,331,086	1,138,741	1,584,855
	Total Expenditure	5,529,170	5,643,006	6,135,564
	Net General Fund Expenditure	75,337	74,514	83,157
	Special Fund Expenditure	5,453,833	5,568,492	6,052,407
	Total Expenditure	5,529,170	5,643,006	6,135,564
Special Fund Expenditure				
C00304	Expedited Service	5,453,833	5,563,192	6,047,107
E50302	Ground Rent Registration Fees	0	5,300	5,300
	Total	5,453,833	5,568,492	6,052,407

3 Year Position Summary

Classification Title	FY 2017 Positions	FY 2017 Expenditures	FY 2018 Positions	FY 2018 Appropriation	FY 2019 Positions	FY 2019 Allowance
E50 - State Department of Assessments and Taxation						
E50C0001 - Office of the Director						
Accountant Lead	1.00	62,079	1.00	62,676	1.00	62,676
Admin Officer II OAG	1.00	58,827	1.00	59,392	1.00	59,392
Admin Officer III	2.00	107,373	2.00	107,882	2.00	107,882
Admin Prog Mgr IV	1.00	0	0.00	0	0.00	0
Administrator III	3.00	135,618	2.00	128,467	2.00	128,467
Agency Budget Spec I	0.00	24,377	1.00	40,698	1.00	40,698
Agency Budget Spec Trainee	1.00	14,665	0.00	0	0.00	0
Agency Procurement Spec II	1.00	61,429	1.00	63,371	1.00	63,371
Asst Attorney General VI	1.00	95,228	1.00	96,144	1.00	96,144
Asst Attorney General VII	1.00	110,725	1.00	110,729	1.00	110,729
Dep Dir Assmts And Tax	1.00	104,382	0.00	0	0.00	0
Designated Admin Mgr II	2.00	126,414	2.00	132,862	2.00	132,862
Dir Dept Assessmnts & Taxation	1.00	75,795	1.00	136,000	1.00	136,000
Exec Assoc I	0.00	54,535	0.00	0	0.00	0
Exec Assoc III	1.00	59,666	1.00	59,670	1.00	59,670
Exec V	0.00	28,672	1.00	96,900	1.00	96,900
Fiscal Accounts Clerk II	1.00	32,992	1.00	32,996	1.00	32,996
Fiscal Accounts Technician II	1.00	49,429	1.00	49,890	1.00	49,890
Fiscal Accounts Technician Supv	1.00	52,592	1.00	52,596	1.00	52,596
Fiscal Services Admin II	1.00	72,658	1.00	73,361	1.00	73,361
Fiscal Services Admin VI	1.00	102,587	1.00	102,595	1.00	102,595
HR Administrator IV	1.00	94,004	1.00	60,543	1.00	60,543
HR Officer I	1.00	62,767	1.00	63,371	1.00	63,371
HR Officer III	1.00	72,194	1.00	72,199	1.00	72,199
Office Services Clerk Lead	0.00	0	1.00	28,702	1.00	28,702
Personnel Associate I	2.00	72,318	2.00	80,676	2.00	80,676
Prgm Mgr III	1.00	48,656	1.00	60,543	1.00	60,543
Principal Counsel	1.00	126,182	1.00	126,186	1.00	126,186
Total E50C0001	29.00	1,906,164	28.00	1,898,449	28.00	1,898,449
E50C0002 - Real Property Valuation						
Admin Aide	1.00	49,886	1.00	49,890	1.00	49,890
Administrator III	1.00	54,759	1.00	55,796	1.00	55,796
Assessor Adv Comm Indust	5.00	381,335	5.00	381,766	5.00	381,766
Assessor Adv Real Property	9.00	518,860	10.00	536,770	10.00	536,770
Assessor I Comm Indust	8.00	279,628	12.00	603,125	12.00	603,125
Assessor I Real Property	29.00	749,207	33.00	1,291,067	33.00	1,291,067
Assessor II Comm Indust	28.00	1,627,573	25.00	1,547,605	25.00	1,547,605
Assessor II Real Property	32.00	900,734	15.00	691,922	15.00	691,922
Assessor III Real Property	69.00	3,824,814	77.00	3,815,218	77.00	3,815,218
Assessor Mgr Real Property	14.00	853,757	14.00	969,919	14.00	969,919
Assessor Supv II Cnty Scale	1.00	123,409	0.00	0	0.00	0
Assessor Supv Real Property	25.00	1,366,480	27.00	1,579,779	27.00	1,579,779
Assmnts Area Supv I	2.00	137,152	2.00	148,865	2.00	148,865
Assmnts Area Supv II	1.00	101,778	1.00	101,786	1.00	101,786
Assmnts Asst Supv Class A	5.00	386,687	5.00	408,675	5.00	408,675
Assmnts Asst Supv Class B	7.00	448,840	7.00	504,453	7.00	504,453
Assmnts Asst Supv Class C	12.00	752,168	12.00	837,075	12.00	837,075
Assmnts Office Manager A	5.00	261,258	5.00	288,540	5.00	288,540

3 Year Position Summary

Classification Title	FY 2017 Positions	FY 2017 Expenditures	FY 2018 Positions	FY 2018 Appropriation	FY 2019 Positions	FY 2019 Allowance
Assmnts Office Manager Asst A	5.00	219,040	5.00	229,939	5.00	229,939
Assmnts Office Manager Asst B	6.00	278,344	6.00	261,080	6.00	261,080
Assmnts Office Manager B	7.00	376,691	7.00	380,393	7.00	380,393
Assmnts Office Manager C	12.00	554,151	12.00	580,230	12.00	580,230
Computer Info Services Spec II	1.00	56,014	1.00	56,550	1.00	56,550
Dir Dept Assesmnts & Taxation	0.00	0	1.00	129,711	1.00	129,711
Exec Assoc I	1.00	0	1.00	55,056	1.00	55,056
OBSSAssmnts Records Supv I	4.00	172,790	4.00	173,676	4.00	173,676
OBSSAssmnts Records Supv III	4.00	189,615	4.00	190,676	4.00	190,676
Office Secy II	6.00	224,173	6.00	241,966	6.00	241,966
Office Secy III	4.00	141,016	4.00	158,012	4.00	158,012
Office Services Clerk	74.30	2,292,726	75.60	2,489,495	75.60	2,489,495
Office Supervisor	5.00	132,189	4.00	166,185	4.00	166,185
Prgm Mgr Senior II	3.00	313,764	4.00	389,261	4.00	389,261
Prgm Mgr Senior III	1.00	108,278	1.00	108,286	1.00	108,286
Supv Of Assessments Class A	4.00	377,652	4.00	378,974	4.00	378,974
Supv Of Assessments Class B	7.00	609,104	7.00	573,391	7.00	573,391
Supv Of Assessments Class C	12.00	940,854	12.00	926,173	12.00	926,173
Supv Of Assessments Cnty Scale	1.00	149,348	1.00	156,991	1.00	156,991
Total E50C0002	411.30	19,954,074	411.60	21,458,296	411.60	21,458,296

E50C0004 - Office of Information Technology

Admin Officer II	1.00	9,284	1.00	41,774	1.00	41,774
Database Specialist II	2.00	135,865	2.00	135,874	2.00	135,874
Database Specialist Supervisor	1.00	85,398	1.00	85,401	1.00	85,401
IT Asst Director II	1.00	0	0.00	0	0.00	0
IT Programmer Analyst Lead/Advanced	1.00	54,759	1.00	55,796	1.00	55,796
IT Programmer Analyst Manager	1.00	74,844	1.00	75,377	1.00	75,377
IT Programmer Analyst Supervisor	1.00	85,398	1.00	85,401	1.00	85,401
Prgm Mgr Senior I	1.00	106,573	1.00	106,581	1.00	106,581
Prgm Mgr Senior III	1.00	0	0.00	0	0.00	0
Total E50C0004	10.00	552,121	8.00	586,204	8.00	586,204

E50C0005 - Business Property Valuation

Admin Aide	1.00	11,540	0.00	0	0.00	0
Admin Officer III	1.00	42,111	1.00	42,880	1.00	42,880
Administrator II	2.00	147,175	2.00	147,186	2.00	147,186
Administrator III	3.00	173,832	3.00	189,451	3.00	189,451
Assessor Advanced Pers Property	3.00	128,437	2.00	129,039	2.00	129,039
Assessor I Pers Property	0.00	0	2.00	73,114	2.00	73,114
Assessor II Pers Property	4.00	11,844	0.00	0	0.00	0
Assessor III Pers Property	10.00	730,672	13.00	727,434	13.00	727,434
Dep Dir Assmts And Tax	0.00	17,096	1.00	120,000	1.00	120,000
Exec Assoc I	1.00	48,030	1.00	48,304	1.00	48,304
Exec V	1.00	12,361	0.00	0	0.00	0
Management Associate	0.00	40,268	1.00	53,598	1.00	53,598
Office Clerk I	0.00	8,907	0.00	0	0.00	0
Office Clerk II	1.00	8,772	0.00	0	0.00	0
Office Secy II	3.00	32,621	1.00	31,858	1.00	31,858
Office Secy III	1.00	37,660	2.00	68,134	2.00	68,134
Office Services Clerk	1.00	58,367	2.00	59,996	2.00	59,996

3 Year Position Summary

Classification Title	FY 2017 Positions	FY 2017 Expenditures	FY 2018 Positions	FY 2018 Appropriation	FY 2019 Positions	FY 2019 Allowance
Office Services Clerk Lead	1.00	62,537	1.00	44,004	1.00	44,004
Office Services Clerk-(Shift)	0.00	0	1.00	27,048	1.00	27,048
Prgm Mgr I	1.00	67,958	1.00	67,963	1.00	67,963
Prgm Mgr II	1.00	77,455	1.00	78,322	1.00	78,322
Prgm Mgr III	2.00	177,653	2.00	177,666	2.00	177,666
Prgm Mgr IV	1.00	0	1.00	64,608	1.00	64,608
Total E50C0005	38.00	1,895,296	38.00	2,150,605	38.00	2,150,605

E50C0008 - Property Tax Credit Programs

Admin Officer II	1.00	53,008	1.00	53,012	1.00	53,012
Admin Officer III	1.00	52,430	1.00	52,434	1.00	52,434
Admin Spec II	1.00	8,029	0.00	0	0.00	0
Admin Spec III	4.00	201,065	5.00	210,558	5.00	210,558
OBSAssmnts Records Supv I	2.00	84,997	2.00	88,008	2.00	88,008
OBSAssmnts Records Supv III	2.00	97,504	2.00	97,960	2.00	97,960
Office Clerk I	0.00	11,579	0.00	0	0.00	0
Office Clerk II	2.00	65,139	2.00	68,562	2.00	68,562
Office Processing Clerk I	0.00	338	0.00	0	0.00	0
Office Processing Clerk II	2.00	38,470	2.00	53,690	2.00	53,690
Office Secy I	1.00	29,482	1.00	29,998	1.00	29,998
Office Secy II	1.00	17,142	1.00	36,061	1.00	36,061
Office Services Clerk	20.00	487,434	20.00	640,963	20.00	640,963
Office Supervisor	1.00	15,783	1.00	32,364	1.00	32,364
Prgm Mgr III	1.00	89,257	1.00	90,112	1.00	90,112
Total E50C0008	39.00	1,251,657	39.00	1,453,722	39.00	1,453,722

3 Year Position Summary

Classification Title	FY 2017 Positions	FY 2017 Expenditures	FY 2018 Positions	FY 2018 Appropriation	FY 2019 Positions	FY 2019 Allowance
E50C0010 - Charter Unit						
Accountant II	1.00	21,071	1.00	51,452	1.00	51,452
Admin Aide	2.00	85,153	2.00	85,413	2.00	85,413
Admin Officer II	1.00	52,510	1.00	53,012	1.00	53,012
Admin Spec I	1.00	54,422	0.00	0	0.00	0
Admin Spec II	4.00	147,229	5.00	212,332	5.00	212,332
Administrator II	1.00	50,168	1.00	50,403	1.00	50,403
Administrator III	1.00	28,075	2.00	121,298	2.00	121,298
Charter Specialist I	0.00	0	1.00	38,880	1.00	38,880
Charter Specialist II	5.00	106,188	0.00	0	0.00	0
Charter Specialist III	2.00	310,616	6.00	356,716	6.00	356,716
Fiscal Accounts Technician I	1.00	43,327	1.00	43,541	1.00	43,541
Fiscal Accounts Technician Supv	1.00	51,608	1.00	51,612	1.00	51,612
Office Clerk II	3.00	23,860	1.00	25,502	1.00	25,502
Office Processing Clerk II	3.00	88,960	3.00	89,372	3.00	89,372
Office Secy II	1.00	94	0.70	20,091	0.70	20,091
Office Secy III	3.00	105,261	3.00	118,132	3.00	118,132
Office Services Clerk	24.00	707,057	27.00	882,809	27.00	882,809
Office Services Clerk Lead	3.00	71,769	2.00	68,160	2.00	68,160
Office Supervisor	6.00	234,447	5.00	233,553	5.00	233,553
Prgm Mgr II	2.00	73,925	1.00	63,522	1.00	63,522
Prgm Mgr III	0.00	128,328	2.00	157,908	2.00	157,908
Prgm Mgr IV	1.00	0	0.00	0	0.00	0
Services Specialist	1.00	43,744	1.00	44,004	1.00	44,004
Services Supervisor I	1.00	42,364	1.00	42,753	1.00	42,753
Total E50C0010	68.00	2,470,176	67.70	2,810,465	67.70	2,810,465
Total E50 State Department of Assessments and Taxation	595.30	28,029,488	592.30	30,357,741	592.30	30,357,741