

# State Department of Assessments and Taxation

## MISSION

To promote fairness in taxation for Maryland property owners by uniformly appraising all taxable property at market value, certifying property values to local governments, and offering programs of property tax relief and business services in a manner that is courteous and convenient.

## VISION

A State in which the public has confidence that assessments uniformly reflect current market values and that provides convenient access to services through modern technology.

## KEY GOALS, OBJECTIVES, AND PERFORMANCE MEASURES

**Goal 1. Administer a property valuation system that annually attains recognized standards of uniformity and assessment levels statewide.**

**Obj. 1.1** Annually maintain average level of assessments for taxable properties between 90 to 110 percent of market value.

**Obj. 1.2** Process personal property tax returns accurately and promptly.

Performance Measures	2014 Act.	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Est.	2020 Est.
Taxable parcels	2,214,221	2,221,358	2,230,679	2,240,035	2,249,568	2,258,000	2,265,000
Assessable base (billions)	\$660.6	\$675.5	\$692.0	\$726.5	\$743.9	\$766.8	\$773.9
Residential assessment/sales ratio (median)	92.3	93.4	93.4	95.0	95.0	95.0	95.0
Total number of personal property returns received	309,000	311,000	332,524	330,706	354,855	350,000	350,000
Total number of returns assessed	119,000	121,000	123,543	123,825	121,305	121,000	121,000
Local assessable base (millions)	\$8,635	\$12,000	\$12,076	\$12,869	\$12,869	\$12,000	\$12,000
Percentage of personal property returns assessed by Oct. 31	N/A	N/A	87%	98%	98%	98%	98%
Amount of local assessable base assessed by Oct. 31 (millions)	N/A	N/A	\$8,583	\$10,275	\$11,464	\$11,500	\$11,500

**Goal 2. To maintain public and local government confidence in the administration and accuracy of the assessment process.**

**Obj. 2.1** Display updated property ownership records within 30 days of receipt of deed recordation.

**Obj. 2.2** To assess all railroad and utility property in an accurate and timely manner.

**Obj. 2.3** To accurately administer the Franchise Tax laws.

Performance Measures	2014 Act.	2015 Act.	2016 Act.	2017 Act.	2018 Act.	2019 Est.	2020 Est.
Number of real property transfers	149,164	162,278	172,413	169,866	194,115	200,000	200,000
Average number of days	25	25	25	25	25	25	25
Assessable railroad and utility base (millions)	\$10,619	\$10,805	\$11,145	\$11,520	\$12,052	\$12,288	\$12,288
Estimated local railroad and utility revenue (thousands)	\$262,297	\$266,889	\$277,525	\$286,856	\$302,518	\$308,445	\$308,445
Franchise tax law revenue from gross tax receipts (millions)	\$139	\$136	\$137	\$138	\$145	\$140	\$140
Total interest/penalties levied from Franchise Tax law	\$27,425	\$54,848	\$44,478	\$13,580	\$37,511	\$25,000	\$25,000

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**Goal 3. Increase capital investment and new businesses locating in designated areas of the State through use of property tax incentives.**

**Obj. 3.1** To accurately reimburse local governments for one-half of the Enterprise Zone Tax Credits granted in previous year.

<b>Performance Measures</b>	<b>2014 Act.</b>	<b>2015 Act.</b>	<b>2016 Act.</b>	<b>2017 Act.</b>	<b>2018 Act.</b>	<b>2019 Est.</b>	<b>2020 Est.</b>
Enterprise zone participants	788	785	792	640	577	564	423
Amount of reimbursement to local governments (\$)	13,691,411	13,467,195	16,507,409	19,292,599	26,439,894	25,084,830	26,303,672
Total capital investment (millions)	\$2,173	\$2,503	\$2,976	\$1,312	\$3,165	\$3,696	\$3,464

**Goal 4. To provide property tax relief for low and fixed income renters and homeowners.**

**Obj. 4.1** Increase participation in both the Homeowner's Tax Credit and Renter's Tax Credit programs.

<b>Performance Measures</b>	<b>2014 Act.</b>	<b>2015 Act.</b>	<b>2016 Act.</b>	<b>2017 Act.</b>	<b>2018 Act.</b>	<b>2019 Est.</b>	<b>2020 Est.</b>
Number of Homeowners' applications	N/A	N/A	62,335	61,540	67,587	72,318	75,934
Homeowners' applications eligible	50,872	48,713	46,751	45,964	46,682	50,623	52,776
Total Homeowners' credits (millions)	\$61.6	\$59.5	\$58.4	\$54.1	\$61.7	\$65.5	\$66.5
Average Homeowners' Credit	\$1,218	\$1,221	\$1,249	\$1,301	\$1,322	\$1,294	\$1,260
Number of Renters' applications	N/A	11,172	10,606	11,720	12,013	12,613	13,244
Renters' applications eligible	8,112	7,838	7,650	8,374	8,904	9,459	9,933
Total Renters' credits (millions)	\$2.4	\$2.4	\$2.3	\$3.1	\$3.6	\$4.0	\$4.4
Average Renters' Credit	\$296	\$306	\$301	\$344	\$403	\$423	\$443

**Goal 5. To facilitate and foster business expansion in the State by providing corporate entity formation, commercial transaction, and document filing systems.**

**Obj. 5.1** To maximize electronic filing by the public.

<b>Performance Measures</b>	<b>2014 Act.</b>	<b>2015 Act.</b>	<b>2016 Act.</b>	<b>2017 Act.</b>	<b>2018 Est.</b>	<b>2019 Est.</b>	<b>2020 Est.</b>
Total number of new business registrations	81,414	70,266	80,000	75,649	82,231	85,000	88,000
Percentage of new business registrations filed online	22.5%	43.3%	50.0%	56.0%	62.6%	54.0%	55.6%
Total Good Standing Certificates	43,839	60,387	70,000	60,752	64,969	67,000	70,000
Percentage of Good Standing Certificates issued via web	86.8%	72.0%	80.0%	69.9%	69.7%	71.6%	72.8%

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**Obj. 5.2** Decrease the processing time for both expedited and non-expedited business filings.

Performance Measures	2014 Act.	2015 Act.	2016 Act.	2017 Act.	2018 Est.	2019 Est.	2020 Est.
Total number of non-expedited business filings	95,181	100,909	105,000	49,785	52,977	55,000	58,000
Percentage of non-expedited filings processed within 30 days	N/A	78.2%	80.0%	80.0%	80.0%	82.0%	84.0%
Average number of days to process non-expedited business filings	47	57	30	28	23	20	20
Total number of expedited business filings	N/A	60,000	65,000	150,989	169,966	172,000	175,000
Average number of days to process expedited business filings filed online	N/A	2	2	2	1	1	1
Average number of days to process expedited business filings received via mail	N/A	N/A	6	8	4	4	4

**Goal 6. To provide outstanding customer service and convenient mechanisms for providing feedback.**

**Obj. 6.1** Provide mechanisms for customers to leave feedback that are convenient and accessible.

**Obj. 6.2** Annually receive high levels of satisfied customer service feedback and low levels of dissatisfied responses, greater than 85% and less than 10% respectively.

Performance Measures	2014 Act.	2015 Act.	2016 Act.	2017 Act.	2018 Est.	2019 Est.	2020 Est.
Total number of customer experience feedback forms received	N/A	N/A	497	748	1,367	1,500	1,800
Percentage of respondents that were "satisfied"	N/A	N/A	94.4%	91.0%	87.5%	89.0%	90.0%
Percentage of respondents that were "dissatisfied"	N/A	N/A	3.0%	6.2%	12.5%	11.0%	10.0%

## State Department of Assessments and Taxation

### Summary of State Department of Assessments and Taxation

	<b>2018 Actual</b>	<b>2019 Appropriation</b>	<b>2020 Allowance</b>
Number of Authorized Positions	592.30	592.30	592.30
Number of Contractual Positions	7.55	10.50	8.00
Salaries, Wages and Fringe Benefits	43,217,249	45,879,327	46,026,785
Technical and Special Fees	264,125	447,570	296,379
Operating Expenses	98,658,625	99,682,814	112,070,499
Net General Fund Expenditure	114,798,221	116,815,774	124,565,312
Special Fund Expenditure	27,341,778	29,193,937	33,828,351
Total Expenditure	<u>142,139,999</u>	<u>146,009,711</u>	<u>158,393,663</u>

## State Department of Assessments and Taxation

### E50C00.01 Office of the Director

#### Program Description

This program is responsible for providing administrative and related support services to all other programs. It includes Personnel, Assistant Attorney General, Accounting, Procurement, and the Director's staff.

#### Appropriation Statement

	2018 Actual	2019 Appropriation	2020 Allowance
Number of Authorized Positions	28.00	28.00	27.00
Number of Contractual Positions	0.05	2.00	0.00
01 Salaries, Wages and Fringe Benefits	2,653,710	2,719,203	2,815,731
02 Technical and Special Fees	2,372	125,752	3,000
03 Communications	32,039	27,390	11,732
04 Travel	11,549	10,300	12,200
07 Motor Vehicle Operation and Maintenance	2,949	1,450	2,949
08 Contractual Services	69,397	65,480	1,030,105
09 Supplies and Materials	27,071	24,000	31,000
10 Equipment - Replacement	3,994	7,500	2,500
11 Equipment - Additional	3,644	500	0
13 Fixed Charges	10,506	9,918	7,618
Total Operating Expenses	161,149	146,538	1,098,104
Total Expenditure	2,817,231	2,991,493	3,916,835
Net General Fund Expenditure	2,661,206	2,843,185	3,769,968
Special Fund Expenditure	156,025	148,308	146,867
Total Expenditure	2,817,231	2,991,493	3,916,835
<b>Special Fund Expenditure</b>			
C00304 Expedited Service	156,025	148,308	146,867
Total	156,025	148,308	146,867

## State Department of Assessments and Taxation

### E50C00.02 Real Property Valuation

#### Program Description

The Real Property Valuation program administers the tax laws covering the assessment of real property. The Department performs assessments on one-third of all Real Property in the State every year and certifies to local taxing authorities the assessment of each property.

#### Appropriation Statement

	2018 Actual	2019 Appropriation	2020 Allowance
Number of Authorized Positions	411.60	411.60	410.60
Number of Contractual Positions	1.10	1.50	1.00
<b>01 Salaries, Wages and Fringe Benefits</b>	<b>30,188,875</b>	<b>32,049,078</b>	<b>32,002,171</b>
<b>02 Technical and Special Fees</b>	<b>40,488</b>	<b>55,897</b>	<b>43,222</b>
<b>03 Communications</b>	<b>703,820</b>	<b>575,412</b>	<b>550,326</b>
<b>04 Travel</b>	<b>247,780</b>	<b>157,768</b>	<b>243,052</b>
<b>06 Fuel and Utilities</b>	<b>27,718</b>	<b>26,649</b>	<b>27,000</b>
<b>07 Motor Vehicle Operation and Maintenance</b>	<b>108,309</b>	<b>74,120</b>	<b>60,920</b>
<b>08 Contractual Services</b>	<b>751,420</b>	<b>386,277</b>	<b>502,695</b>
<b>09 Supplies and Materials</b>	<b>61,139</b>	<b>70,705</b>	<b>63,000</b>
<b>10 Equipment - Replacement</b>	<b>38,377</b>	<b>0</b>	<b>80,000</b>
<b>11 Equipment - Additional</b>	<b>1,900</b>	<b>0</b>	<b>0</b>
<b>13 Fixed Charges</b>	<b>1,429,031</b>	<b>1,749,835</b>	<b>1,793,812</b>
Total Operating Expenses	<u>3,369,494</u>	<u>3,040,766</u>	<u>3,320,805</u>
Total Expenditure	<u>33,598,857</u>	<u>35,145,741</u>	<u>35,366,198</u>
Net General Fund Expenditure	16,976,660	17,572,450	17,683,099
Special Fund Expenditure	<u>16,622,197</u>	<u>17,573,291</u>	<u>17,683,099</u>
Total Expenditure	<u>33,598,857</u>	<u>35,145,741</u>	<u>35,366,198</u>
<b>Special Fund Expenditure</b>			
E50303 Local County Cost Reimbursement	<u>16,622,197</u>	<u>17,573,291</u>	<u>17,683,099</u>
Total	<u>16,622,197</u>	<u>17,573,291</u>	<u>17,683,099</u>

## State Department of Assessments and Taxation

### E50C00.04 Office of Information Technology

#### Program Description

The Office of Information Technology is responsible for the overall management and direction of the Department's information technology efforts. The program provides technology support for the Department's programs at 25 locations throughout the State. The program also works with and advises local tax collectors in providing assessment certifications and related data.

#### Appropriation Statement

	<b>2018 Actual</b>	<b>2019 Appropriation</b>	<b>2020 Allowance</b>
Number of Authorized Positions	8.00	8.00	9.00
01 Salaries, Wages and Fringe Benefits	1,225,091	1,299,362	1,368,983
02 Technical and Special Fees	2,066	30,000	30,000
03 Communications	16,662	21,131	3,620
04 Travel	174	4,400	4,400
07 Motor Vehicle Operation and Maintenance	1,170	5,334	5,334
08 Contractual Services	2,328,831	2,513,689	2,926,145
09 Supplies and Materials	4,544	17,700	17,700
10 Equipment - Replacement	57,519	10,000	38,034
11 Equipment - Additional	2,298	0	2,208
13 Fixed Charges	2,546	1,546	1,546
Total Operating Expenses	2,413,744	2,573,800	2,998,987
Total Expenditure	3,640,901	3,903,162	4,397,970
Net General Fund Expenditure	1,820,433	1,951,566	2,198,985
Special Fund Expenditure	1,820,468	1,951,596	2,198,985
Total Expenditure	3,640,901	3,903,162	4,397,970
<b>Special Fund Expenditure</b>			
E50303 Local County Cost Reimbursement	1,820,468	1,951,596	2,198,985
Total	1,820,468	1,951,596	2,198,985

## State Department of Assessments and Taxation

### E50C00.05 Business Property Valuation

#### Program Description

The Business Property Valuation Program administers the tax laws covering the assessment of personal property, utility companies subject to property tax, utility companies subject to the franchise tax, and property tax incentives for qualifying businesses.

#### Appropriation Statement

	2018 Actual	2019 Appropriation	2020 Allowance
Number of Authorized Positions	38.00	38.00	38.00
Number of Contractual Positions	0.70	0.00	0.00
01 Salaries, Wages and Fringe Benefits	2,964,699	3,137,337	3,120,561
02 Technical and Special Fees	13,894	0	0
03 Communications	116,457	92,152	124,500
04 Travel	1,316	0	0
08 Contractual Services	107,049	186,631	201,509
09 Supplies and Materials	7,334	9,200	6,000
10 Equipment - Replacement	2,566	0	0
13 Fixed Charges	4,596	4,150	4,400
Total Operating Expenses	239,318	292,133	336,409
Total Expenditure	3,217,911	3,429,470	3,456,970
Net General Fund Expenditure	1,615,420	1,714,693	1,728,485
Special Fund Expenditure	1,602,491	1,714,777	1,728,485
Total Expenditure	3,217,911	3,429,470	3,456,970
<b>Special Fund Expenditure</b>			
E50303 Local County Cost Reimbursement	1,602,491	1,714,777	1,728,485
Total	1,602,491	1,714,777	1,728,485



## State Department of Assessments and Taxation

### E50C00.06 Tax Credit Payments

#### Program Description

This program contains payments of property tax credits for four programs: the reimbursement of Homeowners' Tax Credits to local governments, the renters' property tax relief, the reimbursement of property tax credits for urban enterprise zones, and BRAC Zone Tax Credits for local governments. Performance measures related to these programs are contained in the programs that administer the credits: the Property Tax Credit (E50C00.08) for the homeowners' and renters' credits and the Business Property Valuation (E50C00.05) for the Enterprise Zone credit.

#### Appropriation Statement

	2018 Actual	2019 Appropriation	2020 Allowance
12 Grants, Subsidies, and Contributions	89,828,863	90,632,786	97,203,672
Total Operating Expenses	89,828,863	90,632,786	97,203,672
Total Expenditure	<u>89,828,863</u>	<u>90,632,786</u>	<u>97,203,672</u>
Net General Fund Expenditure	<u>89,828,863</u>	<u>90,632,786</u>	<u>97,203,672</u>
Total Expenditure	<u><u>89,828,863</u></u>	<u><u>90,632,786</u></u>	<u><u>97,203,672</u></u>

## State Department of Assessments and Taxation

### E50C00.06 Tax Credit Payments

	FY 2017 Actual	FY 2018 Actual	FY 2019 Estimated	FY 2020 Estimated
<b>Tax Credit Payments</b>				
(\$ thousands)				
Homeowners' Tax Credits	54,150,865	61,699,223	65,500,000	66,500,000
Renters' Tax Credits	3,086,250	3,592,482	4,000,000	4,400,000
Urban Enterprise Zone Credits	19,929,599	26,439,894	25,500,000	26,303,672
BRAC Zone Credits	838,000	2,132,786	2,132,786	-

### Urban Enterprise Zone Credits

Subdivision	FY 2019 Businesses Participating In FY 19	State Tax Credit In FY 19	FY 2020 Businesses Participating In FY 20	State Tax Credit In FY 20
Allegany County	20	177,874	17	133,503
Baltimore City	301	19,271,911	284	20,073,164
Baltimore County	29	843,859	32	1,202,908
Calvert County	2	780	1	202
Cecil County	10	387,366	9	853,215
Dorchester County	9	12,134	9	9,361
Frederick County	-	-	1	-
Garrett County	10	53,298	7	47,727
Harford County	61	1,225,232	59	1,294,062
Montgomery County	57	939,073	32	689,662
Prince George's County	62	1,703,741	59	1,534,197
Queen Anne's County	11	27,839	13	29,614
St. Mary's County	7	39,162	6	25,575
Somerset County	6	13,823	4	8,505
Talbot County	-	-	1	991
Washington County	31	296,640	31	241,332
Wicomico County	46	92,097	41	150,276
Worcester County	6	-	4	9,378
<b>Total</b>	<b>668</b>	<b>25,084,830</b>	<b>610</b>	<b>26,303,672</b>

## State Department of Assessments and Taxation

### E50C00.08 Property Tax Credit Programs

#### Program Description

The Department reimburses local governments for tax credits against State and local property taxes due on the homeowner's principal residence and reimburses renters directly for tax credits against property taxes included in rent. The amounts of the two credits are based upon formulas comparing gross household income to the property taxes paid.

#### Appropriation Statement

	<b>2018 Actual</b>	<b>2019 Appropriation</b>	<b>2020 Allowance</b>
Number of Authorized Positions	39.00	39.00	39.00
Number of Contractual Positions	1.30	2.00	2.00
01 Salaries, Wages and Fringe Benefits	2,043,359	2,304,800	2,270,513
02 Technical and Special Fees	43,548	64,504	57,153
03 Communications	247,766	153,777	202,500
04 Travel	365	200	100
08 Contractual Services	187,685	225,877	208,476
09 Supplies and Materials	5,629	4,800	7,000
10 Equipment - Replacement	4,031	2,000	2,000
11 Equipment - Additional	483	0	0
13 Fixed Charges	3,147	147	147
Total Operating Expenses	449,106	386,801	420,223
Total Expenditure	2,536,013	2,756,105	2,747,889
Net General Fund Expenditure	1,828,200	2,017,923	1,890,412
Special Fund Expenditure	707,813	738,182	857,477
Total Expenditure	2,536,013	2,756,105	2,747,889
<b>Special Fund Expenditure</b>			
C00303 Administration of Local Tax Credits	967	25,137	25,648
E50301 Local Subdivision Participation	706,846	713,045	831,829
Total	707,813	738,182	857,477

## State Department of Assessments and Taxation

### E50C00.09 Major Information Technology Development Projects

**Program Description**

This program identifies defined, current Major Information Technology Development Projects in the Department of Assessments and Taxation.

**Appropriation Statement**

		<b>2018 Actual</b>	<b>2019 Appropriation</b>	<b>2020 Allowance</b>
08	Contractual Services	1,155,000	1,028,060	4,753,000
	Total Operating Expenses	1,155,000	1,028,060	4,753,000
	Total Expenditure	<u>1,155,000</u>	<u>1,028,060</u>	<u>4,753,000</u>
	Special Fund Expenditure	1,155,000	1,028,060	4,753,000
	Total Expenditure	<u>1,155,000</u>	<u>1,028,060</u>	<u>4,753,000</u>
<b>Special Fund Expenditure</b>				
C00304	Expedited Service	1,155,000	1,028,060	4,753,000
	Total	<u>1,155,000</u>	<u>1,028,060</u>	<u>4,753,000</u>

## State Department of Assessments and Taxation

### E50C00.10 Charter Unit

#### Program Description

This program is the central repository of all records for business entity formation and filings (charters, limited liability companies, limited partnerships and business trusts). The program provides resident agent information for service of process on these entities and accepts service in certain instances on their behalf. It also records trade names. It is the place of filing for most financing statements under the Uniform Commercial Code.

#### Appropriation Statement

	<b>2018 Actual</b>	<b>2019 Appropriation</b>	<b>2020 Allowance</b>
Number of Authorized Positions	67.70	67.70	68.70
Number of Contractual Positions	4.40	5.00	5.00
<b>01 Salaries, Wages and Fringe Benefits</b>	<b>4,141,515</b>	<b>4,369,547</b>	<b>4,448,826</b>
<b>02 Technical and Special Fees</b>	<b>161,757</b>	<b>171,417</b>	<b>163,004</b>
<b>03 Communications</b>	<b>263,951</b>	<b>271,221</b>	<b>216,300</b>
<b>04 Travel</b>	<b>29</b>	<b>300</b>	<b>0</b>
<b>08 Contractual Services</b>	<b>704,040</b>	<b>1,250,907</b>	<b>1,643,497</b>
<b>09 Supplies and Materials</b>	<b>60,920</b>	<b>51,500</b>	<b>52,000</b>
<b>10 Equipment - Replacement</b>	<b>10,839</b>	<b>3,500</b>	<b>26,000</b>
<b>11 Equipment - Additional</b>	<b>670</b>	<b>3,000</b>	<b>0</b>
<b>13 Fixed Charges</b>	<b>1,502</b>	<b>1,502</b>	<b>1,502</b>
Total Operating Expenses	<u>1,041,951</u>	<u>1,581,930</u>	<u>1,939,299</u>
Total Expenditure	<u>5,345,223</u>	<u>6,122,894</u>	<u>6,551,129</u>
Net General Fund Expenditure	67,439	83,171	90,691
Special Fund Expenditure	<u>5,277,784</u>	<u>6,039,723</u>	<u>6,460,438</u>
Total Expenditure	<u>5,345,223</u>	<u>6,122,894</u>	<u>6,551,129</u>
<b>Special Fund Expenditure</b>			
C00304 Expedited Service	5,277,784	6,034,400	6,460,438
E50302 Ground Rent Registration Fees	0	5,323	0
Total	<u>5,277,784</u>	<u>6,039,723</u>	<u>6,460,438</u>

### 3 Year Position Summary

Classification Title	FY 2018 Positions	FY 2018 Expenditures	FY 2019 Positions	FY 2019 Appropriation	FY 2020 Positions	FY 2020 Allowance
<b>E50 - State Department of Assessments and Taxation</b>						
<b>E50C0001 - Office of the Director</b>						
Accountant Lead	1.00	5,495	1.00	62,676	1.00	63,930
Accountant Supervisor I	0.00	63,124	0.00	0	0.00	0
Admin Officer II OAG	1.00	59,392	1.00	59,392	1.00	60,580
Admin Officer III	2.00	74,905	2.00	107,882	2.00	110,041
Administrator I	0.00	35,880	0.00	0	0.00	0
Administrator II	0.00	17,587	0.00	0	0.00	0
Administrator III	2.00	92,676	2.00	128,467	2.00	131,037
Agency Budget Spec I	1.00	40,698	1.00	40,698	1.00	41,512
Agency Procurement Spec II	1.00	63,211	1.00	63,371	1.00	64,639
Asst Attorney General VI	1.00	96,144	1.00	96,144	1.00	98,067
Asst Attorney General VII	1.00	110,729	1.00	110,729	1.00	112,944
Designated Admin Mgr II	2.00	78,368	2.00	132,862	2.00	135,520
Designated Admin Mgr IV	0.00	27,757	0.00	0	0.00	0
Dir Dept Assessmnts & Taxation	1.00	136,000	1.00	136,000	1.00	138,720
Exec Assoc I	0.00	27,845	0.00	0	0.00	0
Exec Assoc III	1.00	59,671	1.00	59,670	1.00	60,864
Exec V	1.00	96,900	1.00	96,900	1.00	98,838
Fiscal Accounts Clerk II	1.00	32,996	1.00	32,996	1.00	33,656
Fiscal Accounts Technician II	1.00	49,944	1.00	49,890	1.00	50,888
Fiscal Accounts Technician Supv	1.00	52,596	1.00	52,596	1.00	53,648
Fiscal Services Admin II	1.00	63,929	1.00	73,361	1.00	74,829
Fiscal Services Admin VI	1.00	102,595	1.00	102,595	1.00	104,647
HR Administrator IV	1.00	50,119	1.00	60,543	0.00	0
HR Officer I	1.00	66,042	1.00	63,371	1.00	64,639
HR Officer III	1.00	74,562	1.00	72,199	1.00	73,643
IT Asst Director I	0.00	2,836	0.00	0	0.00	0
Office Processing Clerk I	0.00	3,791	0.00	0	0.00	0
Office Services Clerk Lead	1.00	0	1.00	28,702	1.00	29,277
Personnel Associate I	2.00	75,222	2.00	80,676	2.00	82,290
Prgm Mgr III	1.00	0	1.00	60,543	0.00	0
Prgm Mgr IV	0.00	0	0.00	0	1.00	65,901
Principal Counsel	1.00	126,187	1.00	126,186	1.00	128,710
<b>Total E50C0001</b>	<b>28.00</b>	<b>1,787,201</b>	<b>28.00</b>	<b>1,898,449</b>	<b>27.00</b>	<b>1,878,820</b>
<b>E50C0002 - Real Property Valuation</b>						
Admin Aide	1.00	49,890	1.00	49,890	1.00	50,888
Administrator III	1.00	55,796	1.00	55,796	1.00	56,912
Assessor Adv Comm Indust	5.00	309,379	5.00	381,766	5.00	329,378
Assessor Adv Real Property	10.00	385,931	10.00	536,770	10.00	499,429
Assessor I Comm Indust	12.00	530,965	12.00	603,125	12.00	580,756
Assessor I Real Property	33.00	912,580	33.00	1,291,067	33.00	1,314,151
Assessor II Comm Indust	25.00	1,425,183	25.00	1,547,605	24.00	1,500,768
Assessor II Real Property	15.00	822,526	15.00	691,922	15.00	689,268
Assessor III Real Property	77.00	3,398,158	77.00	3,815,218	77.00	3,840,295
Assessor Mgr Real Property	14.00	915,103	14.00	969,919	14.00	989,323
Assessor Supv II Cnty Scale	0.00	130,318	0.00	0	0.00	0
Assessor Supv Real Property	27.00	1,337,260	27.00	1,579,779	27.00	1,561,030
Assmnts Area Supv I	2.00	130,408	2.00	148,865	2.00	151,844
Assmnts Area Supv II	1.00	101,786	1.00	101,786	1.00	103,822

### 3 Year Position Summary

Classification Title	FY 2018 Positions	FY 2018 Expenditures	FY 2019 Positions	FY 2019 Appropriation	FY 2020 Positions	FY 2020 Allowance
Assmnts Asst Supv Class A	5.00	379,238	5.00	408,675	5.00	393,547
Assmnts Asst Supv Class B	7.00	373,537	7.00	504,453	7.00	503,335
Assmnts Asst Supv Class C	12.00	726,115	12.00	837,075	12.00	804,027
Assmnts Office Manager A	5.00	287,488	5.00	288,540	5.00	294,314
Assmnts Office Manager Asst A	5.00	219,045	5.00	229,939	5.00	234,541
Assmnts Office Manager Asst B	6.00	229,848	6.00	261,080	6.00	266,306
Assmnts Office Manager B	7.00	366,955	7.00	380,393	7.00	372,556
Assmnts Office Manager C	12.00	556,329	12.00	580,230	12.00	571,269
Computer Info Services Spec II	1.00	56,550	1.00	56,550	1.00	57,681
Dir Dept Assesmnts & Taxation	1.00	0	1.00	129,711	1.00	132,305
Exec Assoc I	1.00	0	1.00	55,056	1.00	39,658
OBS-Assmnts Records Supv I	4.00	173,678	4.00	173,676	4.00	177,153
OBS-Assmnts Records Supv III	4.00	190,678	4.00	190,676	4.00	194,490
Office Secy II	6.00	205,084	6.00	241,966	6.00	228,385
Office Secy III	4.00	138,863	4.00	158,012	4.00	144,473
Office Services Clerk	75.60	2,204,653	75.60	2,489,495	75.60	2,508,075
Office Supervisor	4.00	123,616	4.00	166,185	4.00	161,662
Prgm Mgr Senior II	4.00	390,875	4.00	389,261	4.00	397,048
Prgm Mgr Senior III	1.00	108,286	1.00	108,286	1.00	110,452
Supv Of Assessments Class A	4.00	318,298	4.00	378,974	4.00	386,555
Supv Of Assessments Class B	7.00	538,534	7.00	573,391	7.00	584,861
Supv Of Assessments Class C	12.00	893,088	12.00	926,173	12.00	929,983
Supv Of Assessments Cnty Scale	1.00	158,393	1.00	156,991	1.00	160,131
<b>Total E50C0002</b>	<b>411.60</b>	<b>19,144,434</b>	<b>411.60</b>	<b>21,458,296</b>	<b>410.60</b>	<b>21,320,671</b>
<b>E50C0004 - Office of Information Technology</b>						
Admin Officer II	1.00	41,774	1.00	41,774	1.00	42,610
Database Specialist II	2.00	135,874	2.00	135,874	2.00	138,592
Database Specialist Supervisor	1.00	85,401	1.00	85,401	1.00	87,110
IT Asst Director I	0.00	41,937	0.00	0	0.00	0
IT Asst Director IV	0.00	57,904	0.00	0	0.00	0
IT Programmer Analyst Lead/Advanced	1.00	26,293	1.00	55,796	1.00	50,897
IT Programmer Analyst Manager	1.00	23,955	1.00	75,377	1.00	76,885
IT Programmer Analyst Supervisor	1.00	85,401	1.00	85,401	1.00	87,110
Prgm Mgr III	0.00	0	0.00	0	1.00	61,754
Prgm Mgr Senior I	1.00	33,872	1.00	106,581	1.00	108,713
Prgm Mgr Senior II	0.00	77,608	0.00	0	0.00	0
<b>Total E50C0004</b>	<b>8.00</b>	<b>610,019</b>	<b>8.00</b>	<b>586,204</b>	<b>9.00</b>	<b>653,671</b>
<b>E50C0005 - Business Property Valuation</b>						
Admin Officer III	1.00	42,880	1.00	42,880	1.00	43,738
Administrator II	2.00	147,187	2.00	147,186	2.00	150,130
Administrator III	3.00	139,553	3.00	189,451	3.00	193,241
Assessor Advanced Pers Property	2.00	129,040	2.00	129,039	2.00	131,621
Assessor I Pers Property	2.00	0	2.00	73,114	2.00	74,578
Assessor III Pers Property	13.00	661,403	13.00	727,434	13.00	717,032
Dep Dir Assmts And Tax	1.00	120,000	1.00	120,000	1.00	122,400
Exec Assoc I	1.00	48,304	1.00	48,304	1.00	49,271
HR Administrator IV	0.00	0	0.00	0	1.00	61,754
Management Associate	1.00	25,257	1.00	53,598	1.00	37,289
Office Clerk I	0.00	14,188	0.00	0	0.00	0
Office Secy II	1.00	31,859	1.00	31,858	1.00	32,496

### 3 Year Position Summary

Classification Title	FY 2018 Positions	FY 2018 Expenditures	FY 2019 Positions	FY 2019 Appropriation	FY 2020 Positions	FY 2020 Allowance
Office Secy III	2.00	37,663	2.00	68,134	2.00	69,498
Office Services Clerk	3.00	117,404	3.00	87,044	3.00	88,785
Office Services Clerk Lead	1.00	44,005	1.00	44,004	1.00	44,885
Prgm Mgr I	1.00	67,963	1.00	67,963	1.00	69,323
Prgm Mgr II	1.00	79,303	1.00	78,322	1.00	79,889
Prgm Mgr III	2.00	177,667	2.00	177,666	2.00	181,221
Prgm Mgr IV	1.00	61,546	1.00	64,608	0.00	0
<b>Total E50C0005</b>	<b>38.00</b>	<b>1,945,222</b>	<b>38.00</b>	<b>2,150,605</b>	<b>38.00</b>	<b>2,147,151</b>
<b>E50C0008 - Property Tax Credit Programs</b>						
Admin Officer II	1.00	53,012	1.00	53,012	1.00	54,073
Admin Officer III	1.00	30,742	1.00	52,434	1.00	42,186
Admin Spec III	5.00	210,560	5.00	210,558	5.00	214,772
OBS-Assmnts Records Supv I	2.00	84,361	2.00	88,008	2.00	89,770
OBS-Assmnts Records Supv III	2.00	69,620	2.00	97,960	2.00	82,972
Office Clerk II	2.00	64,200	2.00	68,562	2.00	69,934
Office Processing Clerk II	2.00	47,891	2.00	53,690	2.00	54,765
Office Secy I	1.00	29,999	1.00	29,998	1.00	30,598
Office Secy II	1.00	36,062	1.00	36,061	1.00	36,783
Office Services Clerk	20.00	494,550	20.00	640,963	20.00	629,238
Office Supervisor	1.00	32,365	1.00	32,364	1.00	33,012
Prgm Mgr III	1.00	90,112	1.00	90,112	1.00	91,915
<b>Total E50C0008</b>	<b>39.00</b>	<b>1,243,474</b>	<b>39.00</b>	<b>1,453,722</b>	<b>39.00</b>	<b>1,430,018</b>
<b>E50C0010 - Charter Unit</b>						
Accountant II	1.00	50,034	1.00	51,452	1.00	42,186
Admin Aide	2.00	85,414	2.00	85,413	2.00	87,122
Admin Officer II	1.00	53,012	1.00	53,012	1.00	54,073
Admin Spec I	0.00	24,174	0.00	0	0.00	0
Admin Spec II	5.00	189,055	5.00	212,332	5.00	216,581
Administrator II	1.00	50,661	1.00	50,403	1.00	51,412
Administrator III	2.00	71,399	2.00	121,298	2.00	123,724
Assessor II Comm Indust	0.00	0	0.00	0	1.00	47,795
Charter Specialist I	1.00	0	1.00	38,880	1.00	39,658
Charter Specialist III	6.00	341,782	6.00	356,716	6.00	356,265
Fiscal Accounts Technician I	1.00	43,541	1.00	43,541	1.00	44,412
Fiscal Accounts Technician Supv	1.00	51,612	1.00	51,612	1.00	52,645
Office Clerk II	1.00	0	1.00	25,502	1.00	26,013
Office Processing Clerk II	3.00	60,069	3.00	89,372	3.00	91,161
Office Secy II	0.70	0	0.70	20,091	0.70	20,494
Office Secy III	3.00	118,133	3.00	118,132	3.00	120,496
Office Services Clerk	27.00	908,442	27.00	882,809	27.00	900,472
Office Services Clerk Lead	2.00	39,459	2.00	68,160	2.00	69,525
Office Supervisor	5.00	233,555	5.00	233,553	5.00	238,227
Prgm Mgr II	1.00	63,522	1.00	63,522	1.00	64,793
Prgm Mgr III	2.00	165,346	2.00	157,908	2.00	161,067
Services Specialist	1.00	44,005	1.00	44,004	1.00	44,885
Services Supervisor I	1.00	42,753	1.00	42,753	1.00	43,609
<b>Total E50C0010</b>	<b>67.70</b>	<b>2,635,968</b>	<b>67.70</b>	<b>2,810,465</b>	<b>68.70</b>	<b>2,896,615</b>
<b>Total E50 State Department of Assessments and Taxation</b>	<b>592.30</b>	<b>27,366,318</b>	<b>592.30</b>	<b>30,357,741</b>	<b>592.30</b>	<b>30,326,946</b>