

State Department of Assessments and Taxation

MISSION

To promote fairness in taxation for Maryland property owners by uniformly appraising all taxable property at market value, certifying property values to local governments, and offering programs of property tax relief and business services in a manner that is courteous and convenient.

VISION

A State in which the public has confidence that assessments uniformly reflect current market values and that provides convenient access to services through modern technology.

KEY GOALS, OBJECTIVES, AND PERFORMANCE MEASURES

Goal 1. Administer a property valuation system that annually attains recognized standards of uniformity and assessment levels statewide.

Obj. 1.1 Annually maintain average level of assessments for taxable properties between 90 to 110 percent of market value.

Obj. 1.2 Process personal property tax returns accurately and promptly.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Taxable parcels	2,230,679	2,240,035	2,249,568	2,258,531	2,261,947	2,262,533	2,264,000
Assessable base (billions)	\$692.0	\$726.5	\$743.9	\$767.7	\$791.8	\$812.5	\$830.0
¹ Residential assessment/sales ratio (median)	93.4	95.0	95.0	95.0	94.6	95.0	95.0
Total number of personal property returns received	332,524	330,706	354,855	348,018	366,000	360,000	360,000
Total number of returns assessed	123,543	123,825	121,305	123,546	105,642	110,000	110,000
Local assessable base (millions)	\$12,076	\$12,869	\$12,869	\$13,100	\$13,300	\$13,300	\$13,000
Percentage of personal property returns assessed by Oct. 31	87.0%	97.8%	97.8%	84.0%	77.0%	80.0%	80.0%
Amount of local assessable base assessed by Oct. 31 (millions)	\$8,583	\$10,275	\$11,464	\$9,685	\$8,667	\$9,000	\$9,000

Goal 2. To maintain public and local government confidence in the administration and accuracy of the assessment process.

Obj. 2.1 Display updated property ownership records within 30 days of receipt of deed recordation.

Obj. 2.2 To assess all railroad and utility property in an accurate and timely manner.

Obj. 2.3 To accurately administer the Franchise Tax laws.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Number of real property transfers	172,413	169,866	194,115	183,476	173,604	164,900	164,900
Average number of days	25	25	25	25	25	25	25
Assessable railroad and utility base (millions)	\$11,145	\$11,520	\$12,052	\$11,951	\$12,350	\$12,412	\$12,412
Estimated local railroad and utility revenue (thousands)	\$277,525	\$286,856	\$302,518	\$299,976	\$311,225	\$312,782	\$312,782
Franchise tax law revenue from gross tax receipts (millions)	\$137	\$138	\$145	\$146	\$138	\$146	\$146
Total interest/penalties levied from Franchise Tax law	\$44,478	\$13,580	\$37,511	\$50,112	\$38,826	\$50,000	\$50,000

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Goal 3. Increase capital investment and new businesses locating in designated areas of the State through use of property tax incentives.

Obj. 3.1 To accurately reimburse local governments for one-half of the Enterprise Zone Tax Credits granted in previous year.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Enterprise zone participants	792	640	577	580	526	586	563
Amount of reimbursement to local governments (thousands)	\$16,507	\$19,930	\$26,440	\$24,790	\$23,902	\$25,307	\$25,307
Total capital investment (millions)	\$2,976	\$1,312	\$3,165	\$3,686	\$3,843	\$3,950	\$4,000

Goal 4. To provide property tax relief for low and fixed income renters and homeowners.

Obj. 4.1 Increase participation in both the Homeowner's Tax Credit and Renter's Tax Credit programs.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Number of Homeowners' applications	62,335	61,540	67,587	66,635	61,300	65,000	70,000
Homeowners' applications eligible	46,751	45,964	46,682	45,822	43,566	45,000	50,000
Total Homeowners' credits (millions)	\$58.4	\$54.1	\$61.7	\$65.4	\$60.0	\$66.5	\$64.0
Average Homeowners' Credit	\$1,249	\$1,301	\$1,322	\$1,347	\$1,383	\$1,383	\$1,383
Number of Renters' applications	10,606	11,720	12,013	12,199	10,951	12,000	14,000
Renters' applications eligible	7,650	8,374	8,904	7,159	8,239	8,500	9,500
Total Renters' credits (millions)	\$2.3	\$3.1	\$3.6	\$4.4	\$4.5	\$4.5	\$4.4
Average Renters' Credit	\$301	\$344	\$403	\$420	\$428	\$425	\$425

Goal 5. To facilitate and foster business expansion in the State by providing corporate entity formation, commercial transaction, and document filing systems.

Obj. 5.1 To maximize electronic filing by the public.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Total number of new business registrations	80,000	75,649	82,231	78,951	73,095	76,750	82,122
Percentage of new business registrations filed online	50.0%	56.0%	62.6%	68.4%	73.0%	84.2%	86.5%
Total Good Standing Certificates	70,000	60,752	64,969	61,606	64,064	67,267	69,285
Percentage of Good Standing Certificates issued via web	80.0%	69.9%	69.7%	73.6%	81.7%	81.7%	80.1%

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Obj. 5.2 Decrease the processing time for both expedited and non-expedited business filings.

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Total number of non-expedited business filings	105,000	49,785	52,977	52,792	35,731	37,518	39,393
Percentage of non-expedited filings processed within 30 days	80.0%	72.3%	62.1%	50.0%	41.0%	50.0%	50.0%
Average number of days to process non-expedited business filings	30	28	23	32	36	32	32
Total number of expedited business filings	65,000	150,989	169,966	168,362	175,332	190,000	210,000
Average number of days to process expedited business filings filed online	2	2	1	1	2	3	3
Average number of days to process expedited business filings received via mail	6	8	4	4	6	5	5

Goal 6. To provide outstanding customer service and convenient mechanisms for providing feedback.

Obj. 6.1 Provide mechanisms for customers to leave feedback that are convenient and accessible.

Obj. 6.2 Annually receive high levels of satisfied customer service feedback and low levels of dissatisfied responses, greater than 85 percent and less than 10 percent

Performance Measures	2016 Act.	2017 Act.	2018 Act.	2019 Act.	2020 Act.	2021 Est.	2022 Est.
Total number of customer experience feedback forms received	497	748	1,367	2,173	1,195	1,500	1,500
Percentage of respondents that were "satisfied"	97.0%	93.8%	87.5%	94.1%	99.3%	97.0%	97.0%
Percentage of respondents that were "dissatisfied"	3.0%	6.2%	12.5%	5.9%	0.7%	3.0%	3.0%

NOTES

¹ 2020 data is estimated.

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Summary of State Department of Assessments and Taxation

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	595.30	570.30	570.30
Number of Contractual Positions	11.83	10.20	12.20
Salaries, Wages and Fringe Benefits	44,211,474	45,421,286	44,268,099
Technical and Special Fees	499,571	417,132	396,246
Operating Expenses	102,290,116	112,292,926	104,479,246
Net General Fund Expenditure	115,496,497	123,060,230	119,396,074
Special Fund Expenditure	31,472,063	35,071,114	29,747,517
Reimbursable Fund Expenditure	32,601	0	0
Total Expenditure	<u>147,001,161</u>	<u>158,131,344</u>	<u>149,143,591</u>

State Department of Assessments and Taxation

E50C00.01 Office of the Director

Program Description

This program is responsible for providing administrative and related support services to all other programs. It includes Personnel, Assistant Attorney General, Accounting, Procurement, and the Director's staff.

Appropriation Statement

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	27.00	25.00	28.00
Number of Contractual Positions	0.29	0.00	0.00
01 Salaries, Wages and Fringe Benefits	2,911,372	2,661,524	3,035,627
02 Technical and Special Fees	17,600	11,378	7,878
03 Communications	10,236	13,732	11,232
04 Travel	13,894	25,035	25,035
07 Motor Vehicle Operation and Maintenance	1,680	5,768	5,768
08 Contractual Services	967,519	1,053,463	952,701
09 Supplies and Materials	17,009	23,100	12,600
10 Equipment - Replacement	0	57,737	36,737
11 Equipment - Additional	160	0	0
13 Fixed Charges	9,429	33,619	35,119
Total Operating Expenses	1,019,927	1,212,454	1,079,192
Total Expenditure	3,948,899	3,885,356	4,122,697
Net General Fund Expenditure	3,801,311	3,535,174	3,652,463
Special Fund Expenditure	146,867	350,182	470,234
Reimbursable Fund Expenditure	721	0	0
Total Expenditure	3,948,899	3,885,356	4,122,697
Special Fund Expenditure			
C00304 Expedited Service	146,867	350,182	470,234
Total	146,867	350,182	470,234
Reimbursable Fund Expenditure			
M00F06 MDH - Office of Preparedness and Response	721	0	0
Total	721	0	0

State Department of Assessments and Taxation

E50C00.02 Real Property Valuation

Program Description

The Real Property Valuation Program administers the tax laws covering the assessment of real property. The Department performs assessments on one-third of all Real Property in the State every year and certifies to local taxing authorities the assessment of each property.

Appropriation Statement	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	410.60	394.60	393.60
Number of Contractual Positions	4.04	1.50	1.50
01 Salaries, Wages and Fringe Benefits	31,344,003	31,441,677	30,341,446
02 Technical and Special Fees	135,393	60,260	60,374
03 Communications	816,182	538,984	474,484
04 Travel	160,172	209,430	187,830
06 Fuel and Utilities	24,870	29,000	29,000
07 Motor Vehicle Operation and Maintenance	79,114	79,620	79,620
08 Contractual Services	751,860	531,294	451,944
09 Supplies and Materials	58,451	56,740	41,799
10 Equipment - Replacement	15,194	43,000	6,000
11 Equipment - Additional	2,534	0	0
12 Grants, Subsidies, and Contributions	2,119	0	0
13 Fixed Charges	1,921,484	1,899,228	1,931,689
Total Operating Expenses	3,831,980	3,387,296	3,202,366
Total Expenditure	35,311,376	34,889,233	33,604,186
Net General Fund Expenditure	18,023,676	17,444,507	16,802,093
Special Fund Expenditure	17,284,606	17,444,726	16,802,093
Reimbursable Fund Expenditure	3,094	0	0
Total Expenditure	35,311,376	34,889,233	33,604,186
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	17,284,606	17,444,726	16,802,093
Total	17,284,606	17,444,726	16,802,093
Reimbursable Fund Expenditure			
M00F06 MDH - Office of Preparedness and Response	3,094	0	0
Total	3,094	0	0

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E50C00.04 Office of Information Technology

Program Description

The Office of Information Technology is responsible for the overall management and direction of the Department's information technology efforts. The program provides technology support for the Department's programs at 25 locations throughout the State. The program also works with and advises local tax collectors in providing assessment certifications and related data.

Appropriation Statement

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	9.00	9.00	9.00
Number of Contractual Positions	1.00	1.00	0.00
01 Salaries, Wages and Fringe Benefits	908,224	1,406,090	972,873
02 Technical and Special Fees	62,558	74,954	0
03 Communications	2,872	4,620	3,220
04 Travel	492	1,393	0
07 Motor Vehicle Operation and Maintenance	334	3,334	334
08 Contractual Services	2,537,855	2,342,088	1,952,703
09 Supplies and Materials	9,576	18,638	8,076
10 Equipment - Replacement	0	38,034	5,034
11 Equipment - Additional	91,648	2,208	0
12 Grants, Subsidies, and Contributions	110	0	0
13 Fixed Charges	2,796	1,546	1,546
Total Operating Expenses	2,645,683	2,411,861	1,970,913
Total Expenditure	3,616,465	3,892,905	2,943,786
Net General Fund Expenditure	1,716,793	1,946,450	1,471,893
Special Fund Expenditure	1,899,672	1,946,455	1,471,893
Total Expenditure	3,616,465	3,892,905	2,943,786
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	1,899,672	1,946,455	1,471,893
Total	1,899,672	1,946,455	1,471,893

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E50C00.05 Business Property Valuation

Program Description

The Business Property Valuation Program administers the tax laws covering the assessment of personal property, utility companies subject to property tax, utility companies subject to the franchise tax, and property tax incentives for qualifying businesses.

Appropriation Statement

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	38.00	37.00	33.00
Number of Contractual Positions	0.50	0.70	0.70
01 Salaries, Wages and Fringe Benefits	2,832,789	3,086,579	2,750,073
02 Technical and Special Fees	30,500	61,954	54,000
03 Communications	10,584	41,000	18,600
04 Travel	4,714	400	400
08 Contractual Services	209,755	74,094	72,005
09 Supplies and Materials	7,804	11,538	8,538
10 Equipment - Replacement	9,564	26,000	26,000
12 Grants, Subsidies, and Contributions	338	0	0
13 Fixed Charges	4,254	4,800	2,600
Total Operating Expenses	247,013	157,832	128,143
Total Expenditure	3,110,302	3,306,365	2,932,216
Net General Fund Expenditure	1,557,789	1,653,182	1,466,108
Special Fund Expenditure	1,537,631	1,653,183	1,466,108
Reimbursable Fund Expenditure	14,882	0	0
Total Expenditure	3,110,302	3,306,365	2,932,216
Special Fund Expenditure			
E50303 Local County Cost Reimbursement	1,537,631	1,653,183	1,466,108
Total	1,537,631	1,653,183	1,466,108
Reimbursable Fund Expenditure			
M00F06 MDH - Office of Preparedness and Response	14,882	0	0
Total	14,882	0	0

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E50C00.06 Tax Credit Payments

Program Description

This program contains payments of property tax credits for three programs: the Homeowners' Tax Credit, the Renters' Tax Credit, and the property tax credits for urban enterprise zones. Performance measures related to these programs are contained in the programs that administer the credits: the Property Tax Credit (E50C00.08) for the Homeowners' and Renters' credits and the Business Property Valuation (E50C00.05) for the Enterprise Zone credit.

Appropriation Statement

	2020 Actual	2021 Appropriation	2022 Allowance
12 Grants, Subsidies, and Contributions	88,375,027	96,334,757	93,707,757
Total Operating Expenses	<u>88,375,027</u>	<u>96,334,757</u>	<u>93,707,757</u>
Total Expenditure	<u><u>88,375,027</u></u>	<u><u>96,334,757</u></u>	<u><u>93,707,757</u></u>
Net General Fund Expenditure	<u>88,375,027</u>	<u>96,334,757</u>	<u>93,707,757</u>
Total Expenditure	<u><u>88,375,027</u></u>	<u><u>96,334,757</u></u>	<u><u>93,707,757</u></u>

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E50C00.06 Tax Credit Payments

	FY 2019 Actual	FY 2020 Actual	FY 2021 Estimated	FY 2022 Estimated
Tax Credit Payments				
Homeowners' Tax Credits	65,461,242	60,045,767	66,495,000	64,000,000
Renters' Tax Credits	4,382,857	4,426,840	4,532,000	4,400,000
Urban Enterprise Zone Credits	24,789,519	23,902,420	25,307,757	25,307,757
BRAC Zone Credits	2,132,786	-	-	-

Urban Enterprise Zone Credits

Subdivision	FY 2021 Businesses Participating In FY 21	State Tax Credit In FY 21	FY 2022 Businesses Participating In FY 22	State Tax Credit In FY 22
	Allegany County	15	119,854	11
Baltimore City	300	18,999,923	219	17,789,266
Baltimore County	19	1,411,520	24	2,329,062
Calvert County	1	114	-	-
Caroline County	-	-	1	-
Cecil County	9	788,135	14	1,489,854
Dorchester County	9	9,143	3	662
Frederick County	1	-	3	6,571
Garrett County	7	46,070	6	44,653
Harford County	59	1,248,505	50	1,366,852
Kent County	-	-	5	96,443
Montgomery County	17	865,346	12	414,197
Prince George's County	59	1,383,038	98	1,054,430
Queen Anne's County	13	28,584	31	45,148
St. Mary's County	6	24,816	3	15,660
Somerset County	4	2,862	8	5,341
Talbot County	1	1,015	1	1,419
Washington County	28	230,931	29	388,275
Wicomico County	34	142,924	39	174,049
Worcester County	4	4,980	6	10,032
Total	586	25,307,757	563	25,307,757

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E50C00.08 Property Tax Credit Administration

Program Description

This program administers the Homeowners' and Renters' Tax Credits, along with the Homestead Property Tax Credit that limits increases in taxable assessments. In addition, this program houses the State's Tax Sale Ombudsman's Office, which assists homeowners in navigating the tax sale process.

Appropriation Statement

	2020 Actual	2021 Appropriation	2022 Allowance
Number of Authorized Positions	42.00	39.00	44.00
Number of Contractual Positions	1.50	2.00	5.00
01 Salaries, Wages and Fringe Benefits	2,275,561	2,417,330	2,859,085
02 Technical and Special Fees	34,254	56,967	121,911
03 Communications	101,590	138,111	125,523
04 Travel	225	6,600	5,600
08 Contractual Services	283,425	332,558	321,514
09 Supplies and Materials	17,376	7,500	6,500
10 Equipment - Replacement	0	2,125	2,125
11 Equipment - Additional	0	3,000	3,000
12 Grants, Subsidies, and Contributions	803	0	0
13 Fixed Charges	4,739	147	147
Total Operating Expenses	408,158	490,041	464,409
Total Expenditure	2,717,973	2,964,338	3,445,405
Net General Fund Expenditure	1,928,805	2,054,172	2,217,373
Special Fund Expenditure	789,168	910,166	1,228,032
Total Expenditure	2,717,973	2,964,338	3,445,405
Special Fund Expenditure			
C00303 Administration of Local Tax Credits	213,617	201,657	367,787
E50301 Local Subdivision Participation	575,551	708,509	860,245
Total	789,168	910,166	1,228,032

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E50C00.09 Major Information Technology Development Projects

Program Description

This program identifies defined, current Major Information Technology Development Projects in the Department of Assessments and Taxation.

Appropriation Statement	2020 Actual	2021 Appropriation	2022 Allowance
08 Contractual Services	3,156,192	6,188,109	2,000,000
Total Operating Expenses	<u>3,156,192</u>	<u>6,188,109</u>	<u>2,000,000</u>
Total Expenditure	<u><u>3,156,192</u></u>	<u><u>6,188,109</u></u>	<u><u>2,000,000</u></u>
Special Fund Expenditure	<u>3,156,192</u>	<u>6,188,109</u>	<u>2,000,000</u>
Total Expenditure	<u><u>3,156,192</u></u>	<u><u>6,188,109</u></u>	<u><u>2,000,000</u></u>
Special Fund Expenditure			
C00304 Expedited Service	<u>3,156,192</u>	<u>6,188,109</u>	<u>2,000,000</u>
Total	<u><u>3,156,192</u></u>	<u><u>6,188,109</u></u>	<u><u>2,000,000</u></u>

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E50C00.10 Charter Unit

Program Description

This program is the central repository of all records for business entity formation and filings (charters, limited liability companies, limited partnerships and business trusts). The program provides resident agent information for service of process on these entities and accepts service in certain instances on their behalf. It also records trade names. It is the place of filing for most financing statements under the Uniform Commercial Code.

Appropriation Statement		2020 Actual	2021 Appropriation	2022 Allowance
	Number of Authorized Positions	68.70	65.70	62.70
	Number of Contractual Positions	4.50	5.00	5.00
01	Salaries, Wages and Fringe Benefits	3,939,525	4,408,086	4,308,995
02	Technical and Special Fees	219,266	151,619	152,083
03	Communications	93,689	186,300	186,300
08	Contractual Services	2,464,579	1,859,774	1,675,664
09	Supplies and Materials	42,133	52,000	52,000
10	Equipment - Replacement	3,646	11,000	11,000
11	Equipment - Additional	325	0	0
12	Grants, Subsidies, and Contributions	262	0	0
13	Fixed Charges	1,502	1,502	1,502
	Total Operating Expenses	2,606,136	2,110,576	1,926,466
	Total Expenditure	6,764,927	6,670,281	6,387,544
	Net General Fund Expenditure	93,096	91,988	78,387
	Special Fund Expenditure	6,657,927	6,578,293	6,309,157
	Reimbursable Fund Expenditure	13,904	0	0
	Total Expenditure	6,764,927	6,670,281	6,387,544
Special Fund Expenditure				
C00304	Expedited Service	6,657,927	6,578,293	6,309,157
	Total	6,657,927	6,578,293	6,309,157
Reimbursable Fund Expenditure				
M00F06	MDH - Office of Preparedness and Response	13,904	0	0
	Total	13,904	0	0

3 Year Position Summary

Classification Title	FY 2020 Positions	FY 2020 Expenditures	FY 2021 Positions	FY 2021 Appropriation	FY 2022 Positions	FY 2022 Allowance
E50 - State Department of Assessments and Taxation						
E50C0001 - Office of the Director						
Accountant II	0.00	0	0.00	0	1.00	54,872
Accountant Lead	1.00	0	1.00	66,840	0.00	0
Accountant Supervisor I	0.00	67,639	0.00	0	1.00	75,536
Admin Officer II OAG	1.00	60,059	1.00	63,338	1.00	63,338
Admin Officer III	2.00	12,979	1.00	56,982	0.00	0
Administrator I	0.00	56,327	0.00	0	0.00	0
Administrator II	0.00	48,061	0.00	0	1.00	64,857
Administrator III	2.00	132,101	2.00	137,002	1.00	83,788
Agency Budget Spec I	1.00	10,115	1.00	43,402	1.00	43,402
Agency Budget Spec II	0.00	20,288	0.00	0	0.00	0
Agency Procurement Spec II	0.00	64,083	0.00	0	1.00	44,106
Asst Attorney General VI	1.00	97,224	1.00	102,531	1.00	102,531
Asst Attorney General VII	1.00	111,972	1.00	118,085	1.00	118,085
Designated Admin Mgr II	2.00	0	2.00	141,690	1.00	78,859
Designated Admin Mgr IV	0.00	44,512	0.00	0	0.00	0
Designated Admin Mgr Senior I	0.00	12,525	0.00	0	1.00	73,541
Dir Dept Assessmnts & Taxation	1.00	137,527	1.00	145,039	1.00	145,039
Exec Assoc III	1.00	60,341	1.00	63,636	1.00	63,636
Exec V	1.00	79,128	1.00	103,340	1.00	103,340
Fiscal Accounts Clerk II	1.00	4,522	1.00	34,840	0.00	0
Fiscal Accounts Technician II	1.00	58,678	1.00	52,678	2.00	92,042
Fiscal Accounts Technician Supv	1.00	63,044	2.00	111,133	2.00	111,133
Fiscal Services Admin II	1.00	0	1.00	78,236	0.00	0
Fiscal Services Admin III	0.00	67,693	0.00	0	1.00	77,365
Fiscal Services Admin IV	0.00	50,908	0.00	0	0.00	0
Fiscal Services Admin VI	1.00	843	1.00	109,411	0.00	0
HR Administrator I	0.00	15,047	0.00	0	0.00	0
HR Administrator IV	0.00	(2,043)	0.00	0	0.00	0
HR Director I	0.00	81,342	0.00	0	1.00	86,486
HR Officer I	1.00	79,156	1.00	67,582	1.00	54,872
HR Officer III	1.00	59,469	0.00	0	0.00	0
HR Specialist Trn	0.00	0	0.00	0	1.00	44,990
Office Processing Clerk I	0.00	27,871	0.00	0	1.00	29,102
Office Services Clerk Lead	1.00	0	1.00	30,307	0.00	0
Personnel Associate I	2.00	27,184	2.00	85,185	0.00	0
Personnel Associate II	0.00	60,258	0.00	0	1.00	49,847
Prgm Mgr III	0.00	11,789	0.00	0	1.00	84,198
Prgm Mgr IV	1.00	0	1.00	68,901	0.00	0
Prgm Mgr Senior I	0.00	0	0.00	0	1.00	88,827
Principal Counsel	1.00	127,603	1.00	134,568	1.00	134,568
Procurement Officer I	1.00	0	0.00	0	0.00	0
Procurement Officer III	0.00	0	0.00	0	1.00	78,859
Total E50C0001	27.00	1,748,245	25.00	1,814,726	28.00	2,047,219
E50C0002 - Real Property Valuation						
Admin Aide	1.00	50,451	1.00	52,678	1.00	52,678
Administrator II	0.00	0	1.00	49,971	0.00	0
Administrator III	1.00	73,770	2.00	124,878	2.00	124,878
Assessor Adv Comm Indust	5.00	225,626	2.00	152,545	2.00	152,545

3 Year Position Summary

Classification Title	FY 2020 Positions	FY 2020 Expenditures	FY 2021 Positions	FY 2021 Appropriation	FY 2022 Positions	FY 2022 Allowance
Assessor Adv Real Property	10.00	215,700	2.00	99,292	3.00	151,642
Assessor I Comm Indust	12.00	359,855	12.00	602,159	13.00	626,188
Assessor I Real Property	33.00	1,170,511	52.00	2,106,544	45.00	1,820,142
Assessor II Comm Indust	24.00	1,638,802	26.00	1,680,802	26.00	1,678,315
Assessor II Real Property	15.00	954,926	19.00	827,120	20.00	859,621
Assessor III Real Property	77.00	2,928,344	55.00	2,925,176	59.00	3,050,709
Assessor Mgr Real Property	14.00	764,529	14.00	1,000,034	14.00	1,000,034
Assessor Supv II Cnty Scale	0.00	32,734	0.00	0	0.00	0
Assessor Supv Real Property	27.00	1,338,615	27.00	1,653,386	27.00	1,653,386
Assmnts Area Supv I	2.00	135,979	2.00	158,756	2.00	158,756
Assmnts Area Supv II	1.00	102,929	1.00	108,548	1.00	108,548
Assmnts Asst Supv Class A	5.00	408,687	5.00	392,234	5.00	392,234
Assmnts Asst Supv Class B	7.00	523,762	8.00	635,055	8.00	635,055
Assmnts Asst Supv Class C	12.00	653,062	10.00	643,102	10.00	643,102
Assmnts Office Manager A	5.00	291,264	5.00	307,714	5.00	307,714
Assmnts Office Manager Asst A	5.00	229,400	5.00	248,524	5.00	248,524
Assmnts Office Manager Asst B	6.00	254,805	7.00	315,720	8.00	355,092
Assmnts Office Manager B	7.00	417,046	8.00	441,128	8.00	441,128
Assmnts Office Manager C	12.00	516,120	11.00	552,512	11.00	552,512
Computer Info Services Spec II	1.00	57,185	1.00	60,308	1.00	60,308
Dir Dept Assessmnts & Taxation	1.00	0	0.00	0	0.00	0
Exec Assoc I	1.00	0	0.00	0	0.00	0
HR Officer I	0.00	0	1.00	52,877	1.00	52,877
OBS-Assmnts Records Supv I	4.00	139,932	3.00	138,291	1.00	46,929
OBS-Assmnts Records Supv III	4.00	192,819	4.00	188,432	2.00	100,711
Office Secy II	6.00	248,781	7.00	258,069	7.00	258,069
Office Secy III	4.00	144,694	5.00	178,166	5.00	178,166
Office Services Clerk	75.60	2,080,789	66.60	2,238,131	67.60	2,275,188
Office Supervisor	4.00	111,138	3.00	134,509	5.00	238,060
Prgm Mgr Senior II	4.00	396,686	4.00	451,180	4.00	451,180
Prgm Mgr Senior III	1.00	109,502	1.00	115,480	0.00	0
Prgm Mgr Senior IV	0.00	0	0.00	0	1.00	130,549
Supv Of Assessments Class A	4.00	332,927	5.00	477,689	5.00	477,689
Supv Of Assessments Class B	7.00	655,220	8.00	691,535	8.00	691,535
Supv Of Assessments Class C	12.00	811,510	11.00	904,522	11.00	904,522
Supv Of Assessments Cnty Scale	1.00	79,758	0.00	0	0.00	0
Total E50C0002	410.60	18,647,858	394.60	20,967,067	393.60	20,878,586
E50C0004 - Office of Information Technology						
Admin Officer II	1.00	22,062	0.00	0	0.00	0
Admin Officer III	0.00	22,420	1.00	47,412	1.00	47,412
Database Specialist II	2.00	104,549	1.00	85,398	1.00	85,398
Database Specialist Supervisor	1.00	86,360	1.00	91,075	1.00	91,075
IT Asst Director I	0.00	74,776	1.00	78,859	1.00	78,859
IT Asst Director IV	0.00	85,832	1.00	90,518	1.00	90,518
IT Programmer Analyst II	0.00	40,889	2.00	118,611	2.00	118,611
IT Programmer Analyst Lead/Advanced	1.00	0	0.00	0	0.00	0
IT Programmer Analyst Manager	1.00	0	0.00	0	0.00	0
IT Programmer Analyst Supervisor	1.00	86,360	1.00	91,075	1.00	91,075
Prgm Mgr III	1.00	0	0.00	0	0.00	0
Prgm Mgr Senior I	1.00	0	0.00	0	0.00	0

3 Year Position Summary

Classification Title	FY 2020 Positions	FY 2020 Expenditures	FY 2021 Positions	FY 2021 Appropriation	FY 2022 Positions	FY 2022 Allowance
Prgm Mgr Senior II	0.00	115,041	1.00	121,321	1.00	100,285
Total E50C0004	9.00	638,289	9.00	724,269	9.00	703,233
E50C0005 - Business Property Valuation						
Admin Officer III	1.00	18,444	0.00	0	0.00	0
Administrator I	0.00	28,333	1.00	48,673	1.00	48,673
Administrator II	2.00	198,174	2.00	156,966	3.00	206,937
Administrator III	2.00	114,502	3.00	192,728	2.00	139,514
Assessor Advanced Pers Property	2.00	116,388	1.00	70,772	2.00	144,291
Assessor I Pers Property	2.00	21,736	6.00	238,342	3.00	133,257
Assessor II Pers Property	0.00	0	0.00	0	3.00	129,113
Assessor III Pers Property	13.00	629,592	10.00	600,298	7.00	436,329
Dep Dir Assmts And Tax	1.00	131,656	1.00	127,975	1.00	127,975
Exec Assoc I	1.00	8,097	1.00	41,464	1.00	41,464
HR Administrator IV	1.00	0	0.00	0	0.00	0
HR Director I	0.00	3,111	0.00	0	0.00	0
Management Associate	1.00	49,113	1.00	61,038	1.00	61,038
Office Clerk II	0.00	17,036	0.00	0	0.00	0
Office Secy II	1.00	32,217	1.00	33,639	1.00	33,639
Office Secy III	2.00	38,086	2.00	71,944	2.00	73,085
Office Services Clerk	3.00	88,686	2.00	76,129	0.00	0
Office Services Clerk Lead	1.00	44,499	1.00	46,464	2.00	80,103
Prgm Mgr I	1.00	68,727	1.00	72,479	1.00	72,479
Prgm Mgr II	1.00	42,435	1.00	75,900	1.00	75,900
Prgm Mgr III	2.00	193,021	3.00	276,964	1.00	103,661
Prgm Mgr IV	0.00	(2,444)	0.00	0	1.00	95,043
Procurement Officer II	1.00	0	0.00	0	0.00	0
Total E50C0005	38.00	1,841,409	37.00	2,191,775	33.00	2,002,501
E50C0008 - Property Tax Credit Administration						
Admin Officer I	4.00	0	2.00	77,976	2.00	77,976
Admin Officer II	1.00	53,608	1.00	56,535	1.00	56,535
Admin Officer III	1.00	0	0.00	0	0.00	0
Admin Prog Mgr II	1.00	0	0.00	0	0.00	0
Admin Spec I	0.00	0	3.00	97,494	3.00	97,494
Admin Spec III	5.00	207,802	4.00	186,555	4.00	186,555
Administrator II	0.00	6,963	1.00	66,102	1.00	66,102
Administrator III	0.00	4,562	0.00	0	1.00	53,214
Assessor I Pers Property	0.00	0	0.00	0	2.00	77,976
OBS-Assmnts Records Supv I	2.00	7,475	0.00	0	0.00	0
OBS-Assmnts Records Supv III	2.00	49,531	1.00	52,235	1.00	52,235
Office Clerk I	0.00	3,594	0.00	0	0.00	0
Office Clerk II	2.00	69,333	2.00	72,394	2.00	72,394
Office Processing Clerk II	2.00	51,605	2.00	56,692	2.00	56,692
Office Secy I	1.00	30,336	1.00	31,674	1.00	31,674
Office Secy II	1.00	36,328	1.00	38,077	1.00	38,077
Office Services Clerk	17.00	402,091	16.00	523,042	18.00	593,764
Office Supervisor	1.00	131,963	3.00	140,926	3.00	140,926
Prgm Mgr II	1.00	0	1.00	78,859	1.00	78,859
Prgm Mgr III	1.00	91,124	1.00	96,099	1.00	96,099
Total E50C0008	42.00	1,146,315	39.00	1,574,660	44.00	1,776,572

3 Year Position Summary

Classification Title	FY 2020 Positions	FY 2020 Expenditures	FY 2021 Positions	FY 2021 Appropriation	FY 2022 Positions	FY 2022 Allowance
E50C0010 - Charter Unit						
Accountant II	1.00	38,216	1.00	54,872	0.00	0
Admin Aide	2.00	86,373	2.00	90,186	2.00	90,186
Admin Officer II	1.00	53,608	1.00	56,535	1.00	56,535
Admin Spec II	5.00	129,072	4.00	172,886	4.00	172,886
Admin Spec III	0.00	31,532	1.00	45,456	1.00	45,456
Administrator II	1.00	50,970	1.00	53,754	1.00	53,754
Administrator III	2.00	72,201	1.00	76,142	1.00	76,142
Agency Procurement Spec II	0.00	0	1.00	44,106	0.00	0
Charter Specialist I	1.00	75,543	4.00	198,616	4.00	182,236
Charter Specialist II	0.00	0	0.00	0	3.00	158,631
Charter Specialist III	6.00	246,338	3.00	177,662	3.00	177,662
Fiscal Accounts Technician I	1.00	3,698	0.00	0	0.00	0
Fiscal Accounts Technician II	0.00	23,933	1.00	40,796	1.00	40,796
Fiscal Accounts Technician Supv	1.00	42,335	0.00	0	0.00	0
Office Clerk I	0.00	6,945	0.00	0	0.00	0
Office Clerk II	1.00	12,086	1.00	29,841	1.00	29,841
Office Processing Clerk II	3.00	48,025	0.00	0	0.00	0
Office Secy II	0.70	8,558	0.70	33,122	0.70	33,122
Office Secy III	3.00	112,693	3.00	109,495	3.00	109,495
Office Services Clerk	27.00	832,914	30.00	1,020,468	26.00	899,783
Office Services Clerk Lead	2.00	39,902	1.00	41,664	1.00	41,664
Office Supervisor	5.00	205,524	5.00	226,327	5.00	226,327
Prgm Mgr II	1.00	64,017	1.00	90,090	1.00	90,090
Prgm Mgr III	2.00	160,671	2.00	170,007	2.00	170,007
Procurement Officer I	1.00	0	0.00	0	0.00	0
Services Specialist	1.00	44,499	1.00	46,464	1.00	46,464
Services Supervisor I	1.00	43,234	1.00	45,595	1.00	45,595
Total E50C0010	68.70	2,432,887	65.70	2,824,084	62.70	2,746,672
Total E50 State Department of Assessments and Taxation	595.30	26,455,003	570.30	30,096,581	570.30	30,154,783